

Almond Industry Position Report

NOVEMBER 2019

2019-2020 Crop Year

<u>Salable</u>	<u>Forecast</u> Million Lbs.	<u>2019-2020</u>	<u>2018-2019</u>	<u>% Change</u>
		<u>08/01 - 11/30</u> Kernel Wt.	<u>08/01 - 11/30</u> Kernel Wt.	
1. Carryin August 1, 2019	318.3	318,318,593	359,012,851	-11.34%
2. Crop Receipts to Date	2,200.0	2,082,856,881	1,986,674,466	4.84%
3. [2% Loss and Exempt]	(44.0)	(41,657,138)	(39,733,489)	
4. New Crop Marketable (2-3)	2,156.0	2,041,199,743	1,946,940,977	4.84%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>2,474.3</u>	<u>2,359,518,336</u>	<u>2,305,953,828</u>	2.32%

Shipments by Handlers

7. Domestic	701.2	240,059,513	249,532,643	-3.80%
8. Export	<u>1,423.8</u>	<u>605,307,786</u>	<u>558,286,549</u>	8.42%
9. Total Shipments	2,125.0	<u>845,367,299</u>	<u>807,819,192</u>	4.65%
10. Forecasted Carryout	<u>349.3</u>			
11. Computed Inventory (6-9)		<u>1,514,151,037</u>	<u>1,498,134,636</u>	1.07%

Commitments (sold, not delivered)**

12. Domestic		307,493,205	250,416,375	22.79%
13. Export		<u>341,954,817</u>	<u>338,235,086</u>	1.10%
14. Total Committed Shipments		<u>649,448,022</u>	<u>588,651,461</u>	10.33%
15. Uncommitted Inventory (11-14)		<u>864,703,015</u>	<u>909,483,175</u>	-4.92%

**Handlers reporting commitments represent 97% of the 2018/2019 crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	2019-2020 Crop Year		2018-2019 Crop Year		
	11/01 - 11/30	08/01 - 11/30	11/01 - 11/30	08/01 - 11/30	
DOMESTIC					
Shelled	38,428,976	149,001,100	40,338,093	160,051,541	
Manufactured	27,120,061	113,374,812	26,345,962	105,322,770	
Products	621,700	1,819,083	605,489	1,781,761	
Inshell	138,680	1,993,291	396,434	1,789,224	
(Interhandler Transfers)	(2,991,984)	(16,659,572)	(2,105,811)	(11,871,940)	
(Industry Purchases)	<u>(2,613,502)</u>	<u>(9,469,201)</u>	<u>(1,358,738)</u>	<u>(7,540,713)</u>	
Total:	<u>60,703,931</u>	<u>240,059,513</u>	<u>64,221,429</u>	<u>249,532,643</u>	31%
EXPORT					
Shelled	116,951,926	386,575,646	111,353,986	327,681,026	
Manufactured	12,599,621	50,038,146	12,746,715	48,088,614	
Products	2,423	246,296	226,618	719,651	
Inshell	<u>45,637,532</u>	<u>168,447,698</u>	<u>49,079,026</u>	<u>181,797,258</u>	
Total:	<u>175,191,502</u>	<u>605,307,786</u>	<u>173,406,345</u>	<u>558,286,549</u>	69%
NET SHIPMENTS	<u>235,895,433</u>	<u>845,367,299</u>	<u>237,627,774</u>	<u>807,819,192</u>	100%
EXEMPT/INEDIBLE SHIPMENTS	<u>742,925</u>	<u>3,352,731</u>	<u>808,652</u>	<u>6,531,445</u>	

Global Percent Total Shipments	2019/20 vs. 2018/19 YTD + / -	World Region Destination	2019 - 2020 - Current				2019 - 2020 - YTD				2018 - 2019 - Current				2018 - 2019 - YTD			
			Current Month - November, 2019				August 1 through November 30, 2019				Current Month - November, 2018				August 1 through November 30, 2018			
			SHELLED 74%	NKW INSHELL 26%	Month TOTAL 100%	YTD TOTAL 100%	SHELLED 72%	NKW INSHELL 28%	YTD TOTAL 100%	SHELLED 72%	NKW INSHELL 28%	Month TOTAL 100%	YTD TOTAL 100%	SHELLED 67%	NKW INSHELL 33%	YTD TOTAL 100%	SHELLED 67%	NKW INSHELL 33%
	8%	TOTAL EXPORTS	129,553,970	45,637,532	175,191,502	436,860,088	168,447,698	605,307,786	124,327,319	49,079,026	173,406,345	376,489,291	181,797,258	558,286,549				
28%	-4%	TOTAL DOMESTIC			60,703,931			240,059,513			64,221,429			249,532,643				
100%	5%	GRAND TOTAL SHIPMENTS			235,895,433			845,367,299			237,627,774			807,819,192				



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2019 through November 30, 2019

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	77,248,317	79,149,532	1,420,725	3.71%	1.79%
Avalon	6,339,173	6,500,755	180,281	0.30%	2.77%
Butte	62,515,419	65,817,274	987,989	3.00%	1.50%
Butte/Padre	163,756,960	170,660,557	1,893,020	7.86%	1.11%
Carmel	109,742,875	109,627,933	1,620,829	5.27%	1.48%
Carrion	174,949	149,677	6,492	0.01%	4.34%
Folsom	487,563	573,955	7,306	0.02%	1.27%
Fritz	82,162,758	85,990,781	1,494,466	3.94%	1.74%
Independence	141,633,852	142,946,755	2,698,174	6.80%	1.89%
Livingston	2,923,787	3,002,246	82,974	0.14%	2.76%
Marchini	362,041	445,794	15,737	0.02%	3.53%
Marcona	2,169,410	1,891,620	15,848	0.10%	0.84%
Mission	5,286,555	5,875,567	52,962	0.25%	0.90%
Mixed	33,591,469	45,933,399	2,493,927	1.61%	5.43%
Mono	264,569	842,265	29,621	0.01%	3.52%
Monterey	336,996,405	350,645,685	5,896,182	16.18%	1.68%
Morley	478,245	444,735	3,616	0.02%	0.81%
Neplus	607,660	783,594	12,581	0.03%	1.61%
Nonpareil	876,806,908	912,620,364	14,177,550	42.10%	1.55%
Padre	18,609,860	18,997,255	110,273	0.89%	0.58%
Peerless	4,176,011	4,375,482	33,758	0.20%	0.77%
Price	17,013,068	17,457,006	184,496	0.82%	1.06%
Ruby	1,754,063	1,804,501	18,497	0.08%	1.03%
Savana	237,863	220,346	1,848	0.01%	0.84%
Sonora	26,906,147	25,931,259	434,524	1.29%	1.68%
Supareil	8,846,208	9,090,707	144,485	0.42%	1.59%
Thompson	121,215	120,416	2,786	0.01%	2.31%
Tokyo	280,341	281,001	3,034	0.01%	1.08%
Winters	11,079,571	11,127,996	292,851	0.53%	2.63%
Wood Colony	84,398,421	85,801,393	981,347	4.05%	1.14%
Major Varieties Sub Total	<u>2,076,971,683</u>	<u>2,159,109,850</u>	<u>35,298,179</u>	<u>99.72%</u>	<u>1.63%</u>
Minor Varieties Sub Total	<u>5,885,198</u>	<u>6,986,759</u>	<u>72,056</u>	<u>0.28%</u>	<u>1.03%</u>
Grand Total All Varieties	<u>2,082,856,881</u>	<u>2,166,096,609</u>	<u>35,370,235</u>	<u>100.00%</u>	<u>1.63%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-6.9%	62.45	67.05	67.25	58.80	53.98	51.14	50.67	48.28	43.54	45.77
September	8.5%	54.35	50.08	50.44	58.20	50.60	48.48	49.63	37.29	42.50	38.13
October	-8.3%	62.55	68.18	63.91	60.11	50.50	64.23	59.42	61.10	51.69	49.01
November	-5.5%	60.70	64.22	61.12	52.25	48.80	51.56	58.86	54.45	53.40	45.17
December			53.38	52.97	49.17	42.82	48.13	47.14	39.15	36.64	40.62
January			65.30	60.18	57.29	44.99	53.07	52.25	44.65	38.02	37.09
February			58.41	53.75	51.81	51.11	49.27	54.47	43.18	38.74	32.36
March			60.71	63.28	56.20	41.70	56.26	57.01	52.20	48.49	43.30
April			67.67	73.30	50.77	50.95	58.74	50.87	51.36	45.45	39.93
May			66.16	66.29	58.60	53.36	52.35	54.64	54.31	53.72	42.79
June			57.15	62.28	65.30	53.36	54.31	53.35	51.28	49.61	39.40
July			62.87	59.95	57.47	51.03	51.86	53.50	51.15	44.90	36.11
Total	-3.80%	240.05	741.18	734.72	675.97	593.20	639.40	641.81	588.40	546.70	489.68

Export	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-2.2%	85.28	87.18	101.32	111.22	72.19	90.55	97.26	91.37	67.99	79.75
September	19.5%	141.89	118.77	140.14	143.36	92.38	114.55	127.48	118.56	123.67	113.00
October	13.4%	202.95	178.93	182.58	175.44	112.08	140.41	169.19	159.93	167.87	140.11
November	1.0%	175.19	173.41	167.34	135.26	91.72	94.00	139.58	129.54	159.69	128.22
December			146.22	151.59	107.05	92.60	100.00	110.46	120.10	120.56	120.35
January			144.31	133.32	108.51	84.25	62.30	108.03	111.87	115.66	82.74
February			128.54	136.38	100.46	103.94	90.71	94.87	116.83	111.11	83.32
March			124.24	130.67	121.99	119.38	133.88	94.28	88.44	124.05	87.14
April			109.34	103.10	101.21	116.59	92.36	86.85	78.16	103.07	86.44
May			112.56	92.01	112.09	124.71	87.25	89.09	77.25	91.70	87.63
June			108.02	94.49	111.75	120.66	96.49	99.48	86.00	91.72	95.60
July			91.32	83.86	96.49	87.55	70.65	79.01	100.01	74.82	73.57
Total	8.42%	605.31	1,522.84	1,516.80	1,424.83	1,218.05	1,173.15	1,295.58	1,278.06	1,351.91	1,177.87

Net	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-4.2%	147.73	154.23	168.57	170.02	126.17	141.69	147.93	139.65	111.53	125.52
September	16.2%	196.24	168.85	190.58	201.56	142.98	163.02	177.11	155.85	166.18	151.13
October	7.4%	265.50	247.11	246.49	235.55	162.58	204.64	228.61	221.03	219.55	189.12
November	-0.7%	235.90	237.63	228.46	187.51	140.52	145.56	198.45	183.99	213.10	173.39
December			199.60	204.56	156.22	135.42	148.14	157.60	159.24	157.21	160.97
January			209.61	193.50	165.80	129.24	115.37	160.27	156.52	153.68	119.83
February			186.95	190.13	152.26	155.05	139.98	149.34	160.02	149.85	115.68
March			184.95	193.95	178.19	161.08	190.14	151.29	140.64	172.54	130.44
April			177.01	176.40	151.98	167.55	151.09	137.72	129.52	148.52	126.37
May			178.72	158.30	170.69	178.07	139.60	143.73	131.56	145.42	130.42
June			165.17	156.76	177.05	174.01	150.80	152.82	137.28	141.32	135.00
July			154.19	143.81	153.97	138.58	122.51	132.51	151.16	119.72	109.69
Total	4.65%	845.37	2,264.02	2,251.51	2,100.80	1,811.25	1,812.54	1,937.38	1,866.46	1,898.62	1,667.56