

Almond Industry Position Report

DECEMBER 2019

2019-2020 Crop Year

<u>Salable</u>	<u>Forecast</u>	<u>2019-2020</u>	<u>2018-2019</u>	<u>% Change</u>
	<u>Million Lbs.</u>	<u>08/01 - 12/31</u> <u>Kernel Wt.</u>	<u>08/01 - 12/31</u> <u>Kernel Wt.</u>	
1. Carryin August 1, 2019	318.3	318,318,593	359,012,851	-11.34%
2. Crop Receipts to Date	2,200.0	2,385,328,020	2,202,169,181	8.32%
3. [2% Loss and Exempt]	(44.0)	(47,706,560)	(44,043,384)	
4. New Crop Marketable (2-3)	2,156.0	2,337,621,460	2,158,125,797	8.32%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>2,474.3</u>	<u>2,655,940,053</u>	<u>2,517,138,648</u>	5.51%

Shipments by Handlers

7. Domestic	701.2	297,548,942	302,911,421	-1.77%
8. Export	<u>1,423.8</u>	<u>753,774,363</u>	<u>704,510,518</u>	6.99%
9. Total Shipments	2,125.0	<u>1,051,323,305</u>	<u>1,007,421,939</u>	4.36%
10. Forecasted Carryout	<u>349.3</u>			
11. Computed Inventory (6-9)		<u>1,604,616,748</u>	<u>1,509,716,709</u>	6.29%

Commitments (sold, not delivered)**

12. Domestic		319,595,054	261,282,053	22.32%
13. Export		<u>290,133,424</u>	<u>307,385,854</u>	-5.61%
14. Total Committed Shipments		<u>609,728,478</u>	<u>568,667,907</u>	7.22%
15. Uncommitted Inventory (11-14)		<u>994,888,270</u>	<u>941,048,802</u>	5.72%

**Handlers reporting commitments represent 97% of the 2018/2019 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2019-2020 Crop Year		2018-2019 Crop Year	
		12/01 - 12/31	08/01 - 12/31	12/01 - 12/31	08/01 - 12/31
<u>DOMESTIC</u>	Shelled	38,097,024	187,098,124	32,944,220	192,995,761
	Manufactured	23,316,603	136,691,415	22,527,081	127,849,851
	Products	588,241	2,407,324	326,525	2,108,286
	Inshell	64,466	2,057,757	256,369	2,045,593
	(Interhandler Transfers)	(2,387,963)	(19,047,535)	(1,280,842)	(13,152,782)
	(Industry Purchases)	<u>(2,188,942)</u>	<u>(11,658,143)</u>	<u>(1,394,575)</u>	<u>(8,935,288)</u>
	Total:	<u>57,489,429</u>	<u>297,548,942</u>	28% <u>53,378,778</u>	<u>302,911,421</u> 30%
<u>EXPORT</u>	Shelled	107,329,273	493,904,919	105,725,714	433,406,740
	Manufactured	10,425,489	60,463,635	12,176,251	60,264,865
	Products	173,244	419,540	135,557	855,208
	Inshell	<u>30,538,571</u>	<u>198,986,269</u>	<u>28,186,447</u>	<u>209,983,705</u>
	Total:	<u>148,466,577</u>	<u>753,774,363</u>	72% <u>146,223,969</u>	<u>704,510,518</u> 70%
<u>NET SHIPMENTS</u>		<u>205,956,006</u>	<u>1,051,323,305</u> 100%	<u>199,602,747</u>	<u>1,007,421,939</u> 100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>395,747</u>	<u>3,748,478</u>	<u>176,326</u>	<u>6,707,771</u>



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2019 through December 31, 2019

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	85,407,404	85,231,705	1,512,780	3.58%	1.77%
Avalon	7,429,629	7,335,109	202,581	0.31%	2.76%
Butte	71,496,694	72,820,484	1,058,639	3.00%	1.45%
Butte/Padre	184,733,000	183,671,045	2,014,485	7.74%	1.10%
Carmel	117,866,228	115,854,363	1,700,853	4.94%	1.47%
Carrion	174,949	149,677	6,492	0.01%	4.34%
Folsom	602,939	606,543	7,187	0.03%	1.18%
Fritz	100,401,196	98,920,675	1,654,250	4.21%	1.67%
Independence	151,241,065	151,622,801	2,896,353	6.34%	1.91%
Livingston	3,941,983	4,024,751	96,733	0.17%	2.40%
Marchini	412,497	445,794	15,737	0.02%	3.53%
Marcona	2,169,410	1,891,620	15,848	0.09%	0.84%
Mission	6,940,837	7,221,176	68,008	0.29%	0.94%
Mixed	43,925,571	50,958,837	2,841,106	1.84%	5.58%
Mono	268,959	1,009,072	36,541	0.01%	3.62%
Monterey	412,709,238	410,238,998	6,930,655	17.30%	1.69%
Morley	499,945	466,435	3,994	0.02%	0.86%
Neplus	609,658	742,006	11,935	0.03%	1.61%
Nonpareil	993,949,527	1,002,190,943	15,586,084	41.67%	1.56%
Padre	21,583,648	21,459,198	124,183	0.90%	0.58%
Peerless	4,404,510	4,520,355	34,853	0.18%	0.77%
Price	19,345,022	18,709,788	199,042	0.81%	1.06%
Ruby	1,923,151	1,951,556	20,517	0.08%	1.05%
Savana	237,863	220,346	1,848	0.01%	0.84%
Sonora	30,814,677	28,681,459	501,139	1.29%	1.75%
Supareil	9,611,023	9,574,856	150,732	0.40%	1.57%
Thompson	144,751	143,954	3,514	0.01%	2.44%
Tokyo	305,561	305,560	3,064	0.01%	1.00%
Winters	11,604,152	11,442,888	296,232	0.49%	2.59%
Wood Colony	93,600,120	93,254,698	1,084,629	3.92%	1.16%
Major Varieties Sub Total	<u>2,378,355,207</u>	<u>2,385,666,692</u>	<u>39,080,014</u>	<u>99.71%</u>	<u>1.64%</u>
Minor Varieties Sub Total	<u>6,972,813</u>	<u>7,474,344</u>	<u>78,320</u>	<u>0.29%</u>	<u>1.05%</u>
Grand Total All Varieties	<u>2,385,328,020</u>	<u>2,393,141,036</u>	<u>39,158,334</u>	<u>100.00%</u>	<u>1.64%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-6.9%	62.45	67.05	67.25	58.80	53.98	51.14	50.67	48.28	43.54	45.77
September	8.5%	54.35	50.08	50.44	58.20	50.60	48.48	49.63	37.29	42.50	38.13
October	-8.3%	62.55	68.18	63.91	60.11	50.50	64.23	59.42	61.10	51.69	49.01
November	-5.5%	60.70	64.22	61.12	52.25	48.80	51.56	58.86	54.45	53.40	45.17
December	7.7%	57.49	53.38	52.97	49.17	42.82	48.13	47.14	39.15	36.64	40.62
January			65.30	60.18	57.29	44.99	53.07	52.25	44.65	38.02	37.09
February			58.41	53.75	51.81	51.11	49.27	54.47	43.18	38.74	32.36
March			60.71	63.28	56.20	41.70	56.26	57.01	52.20	48.49	43.30
April			67.67	73.30	50.77	50.95	58.74	50.87	51.36	45.45	39.93
May			66.16	66.29	58.60	53.36	52.35	54.64	54.31	53.72	42.79
June			57.15	62.28	65.30	53.36	54.31	53.35	51.28	49.61	39.40
July			62.87	59.95	57.47	51.03	51.86	53.50	51.15	44.90	36.11
Total	-1.77%	297.54	741.18	734.72	675.97	593.20	639.40	641.81	588.40	546.70	489.68

Export	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-2.2%	85.28	87.18	101.32	111.22	72.19	90.55	97.26	91.37	67.99	79.75
September	19.5%	141.89	118.77	140.14	143.36	92.38	114.55	127.48	118.56	123.67	113.00
October	13.4%	202.95	178.93	182.58	175.44	112.08	140.41	169.19	159.93	167.87	140.11
November	1.0%	175.19	173.41	167.34	135.26	91.72	94.00	139.58	129.54	159.69	128.22
December	1.5%	148.47	146.22	151.59	107.05	92.60	100.00	110.46	120.10	120.56	120.35
January			144.31	133.32	108.51	84.25	62.30	108.03	111.87	115.66	82.74
February			128.54	136.38	100.46	103.94	90.71	94.87	116.83	111.11	83.32
March			124.24	130.67	121.99	119.38	133.88	94.28	88.44	124.05	87.14
April			109.34	103.10	101.21	116.59	92.36	86.85	78.16	103.07	86.44
May			112.56	92.01	112.09	124.71	87.25	89.09	77.25	91.70	87.63
June			108.02	94.49	111.75	120.66	96.49	99.48	86.00	91.72	95.60
July			91.32	83.86	96.49	87.55	70.65	79.01	100.01	74.82	73.57
Total	6.99%	753.78	1,522.84	1,516.80	1,424.83	1,218.05	1,173.15	1,295.58	1,278.06	1,351.91	1,177.87

Net	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-4.2%	147.73	154.23	168.57	170.02	126.17	141.69	147.93	139.65	111.53	125.52
September	16.2%	196.24	168.85	190.58	201.56	142.98	163.02	177.11	155.85	166.18	151.13
October	7.4%	265.50	247.11	246.49	235.55	162.58	204.64	228.61	221.03	219.55	189.12
November	-0.7%	235.90	237.63	228.46	187.51	140.52	145.56	198.45	183.99	213.10	173.39
December	3.2%	205.96	199.60	204.56	156.22	135.42	148.14	157.60	159.24	157.21	160.97
January			209.61	193.50	165.80	129.24	115.37	160.27	156.52	153.68	119.83
February			186.95	190.13	152.26	155.05	139.98	149.34	160.02	149.85	115.68
March			184.95	193.95	178.19	161.08	190.14	151.29	140.64	172.54	130.44
April			177.01	176.40	151.98	167.55	151.09	137.72	129.52	148.52	126.37
May			178.72	158.30	170.69	178.07	139.60	143.73	131.56	145.42	130.42
June			165.17	156.76	177.05	174.01	150.80	152.82	137.28	141.32	135.00
July			154.19	143.81	153.97	138.58	122.51	132.51	151.16	119.72	109.69
Total	4.36%	1,051.33	2,264.02	2,251.51	2,100.80	1,811.25	1,812.54	1,937.38	1,866.46	1,898.62	1,667.56