

September 11, 2013

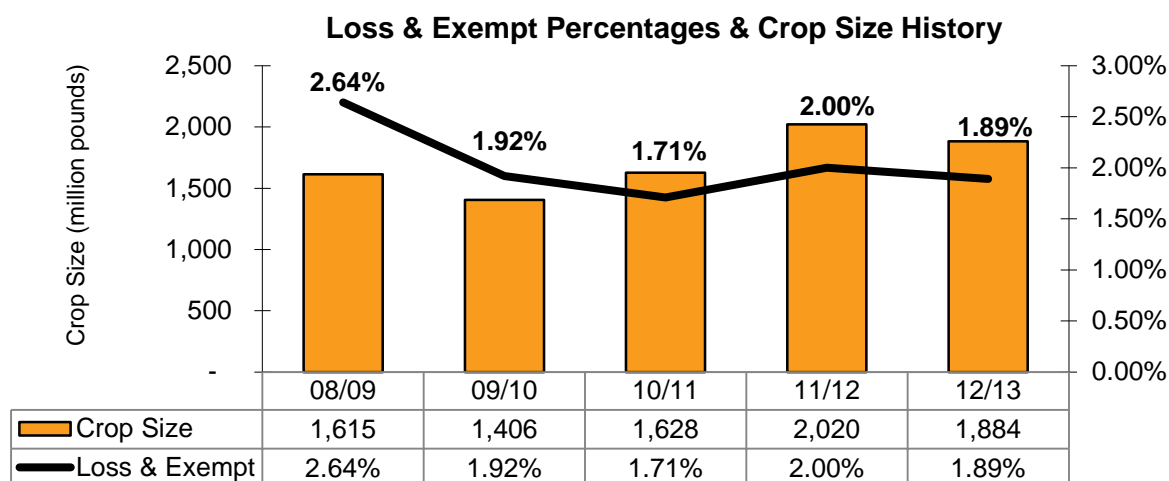
Dear Industry Members,

Please note that the Beginning Inventory/Carry-in figure for 8/1/2013 reflects the actual Loss & Exempt (L&E) figure for the 2012/2013 crop year. The actual L&E of 1.89% versus the 3% forecasted L&E figure resulted in an upward adjustment of 20,937,731 pounds or 7.07%.

The restated 8/1/2013 beginning inventory is 317,225,517 pounds.

The July 2013 Carry-out from the July 2013 Position Report compared to actual:

	Actual		July 2013 PosRpt	
Beginning Inventory	335,233,061		335,233,061	
Receipts	1,884,028,757		1,884,028,757	
Loss & Exempt	(35,583,132)	1.89%	(56,520,863)	3.0% Forecasted
	2,183,678,686		2,162,740,955	
Shipments	(1,866,453,169)		(1,866,453,169)	
Equals Ending Inventory	317,225,517		296,287,786	



Best regards,

Sue Olson

Associate Director, Marketing Order Services

Almond Industry Position Report

AUGUST 2013

2013-2014 Crop Year

Salable	Forecast Million Lbs.	2013-2014 8/1 - 8/31 Kernel Wt.	2012-2013 8/1 - 8/31 Kernel Wt.	% Change
1. Carryin August 1, 2013	317.2	317,225,517	335,233,061	-5.37%
2. Crop Receipts to Date	1,850.0	247,858,825	152,595,774	62.43%
3. [3% Loss and Exempt]	55.5	(7,435,765)	(4,577,873)	
4. New Crop Marketable (2-3)	1,794.5	240,423,060	148,017,901	62.43%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	2,111.7	557,648,577	483,250,962	15.40%

Shipments by Handlers

7. Domestic	536.5	50,674,934	48,284,556	4.95%
8. Export	1,313.5	97,257,645	91,365,961	6.45%
9. Total Shipments	1,850.0	147,932,579	139,650,517	5.93%
10. Forecasted Carryout	261.7			
11. Computed Inventory (6-9)		409,715,998	343,600,445	19.24%

Commitments (sold, not delivered)**

12. Domestic		198,514,437	167,913,503	18.22%
13. Export		299,624,173	244,173,694	22.71%
14. Total Committed Shipments		498,138,610	412,087,197	20.88%
15. Uncommitted Inventory (11-14)		-88,422,612	-68,486,752	29.11%

**80% of handlers reported commitments, representing 93% of the 2012/2013 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2013-2014 Crop Year		2012-2013 Crop Year			
		8/1 - 8/31	8/1 - 8/31	8/1 - 8/31	8/1 - 8/31		
DOMESTIC	Shelled	31,868,555	31,868,555	32,999,225	32,999,225		
	Manufactured	21,331,785	21,331,785	19,636,249	19,636,249		
	Products	253,789	253,789	123,988	123,988		
	Inshell	1,459,002	1,459,002	242,006	242,006		
	(Interhandler Transfers)	(1,748,723)	(1,748,723)	(2,844,424)	(2,844,424)		
	(Industry Purchases)	(2,489,474)	(2,489,474)	(1,872,488)	(1,872,488)		
	TOTAL:	50,674,934	50,674,934	48,284,556	48,284,556	34%	35%
EXPORT	Shelled	66,219,045	66,219,045	60,371,094	60,371,094		
	Manufactured	13,989,704	13,989,704	14,938,915	14,938,915		
	Products	20,281	20,281	2,224	2,224		
	Inshell	17,028,615	17,028,615	16,053,728	16,053,728		
	TOTAL:	97,257,645	97,257,645	91,365,961	91,365,961	66%	65%
NET SHIPMENTS		147,932,579	147,932,579	139,650,517	139,650,517	100%	100%
EXEMPT/INEDIBLE SHIPMENTS		1,697,677	1,697,677	1,210,284	1,210,284		

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE								
+/-	Export Ttl. %	WORLD REGION DESTINATION	2013/2014			2012/2013			2013/2014 YTD Total vs. 2012/2013 YTD	2012/2013 8/1 - 7/31 Grand Total
			Current Year-to-Date 8/1/2013 through 8/31/2013			Current Year-to-Date 8/1/2012 through 8/31/2012				
			Shelled/Mfg	NKW Inshell	Year-to-Date Total	Shelled/Mfg	NKW Inshell	Year-to-Date Total		
AMERICAS -36%	5%	NORTH AMERICA								
		Canada	3,184,298	0	3,184,298	3,704,503	0	3,704,503	-14%	44,216,093
		Mexico	922,870	0	922,870	1,594,180	0	1,594,180	-42%	14,525,225
		Puerto Rico	0	0	0	0	0	0		0
		Ttl. NORTH AMERICA	4,107,168	0	4,107,168	5,298,683	0	5,298,683	-22%	58,741,318
		LATIN AMERICA/CARIBBEAN								
		Ttl. LAT AMER/CARIBBEAN	861,893	0	861,893	2,453,679	28,323	2,482,002	-65%	14,436,644
		TOTAL AMERICAS	4,969,061	0	4,969,061	7,752,362	28,323	7,780,685	-36%	73,177,962
ASIA-PACIFIC 16%	35%	NORTHEAST ASIA								
		China/Hong Kong	12,134,254	5,485,964	17,620,218	7,196,470	5,159,760	12,356,230	43%	208,178,586
		Japan	2,483,175	0	2,483,175	3,026,050	0	3,026,050	-18%	65,960,123
		South Korea	2,304,640	0	2,304,640	3,356,175	0	3,356,175	-31%	45,994,091
		Taiwan	557,754	3,060	560,814	413,865	0	413,865	36%	10,900,228
		Ttl. NORTHEAST ASIA	17,479,823	5,489,024	22,968,847	13,992,560	5,159,760	19,152,320	20%	331,033,028
		SOUTHEAST ASIA								
		Vietnam	0	783,048	783,048	88,000	202,209	290,209	170%	15,436,106
		Ttl. SOUTHEAST ASIA	1,278,125	783,048	2,061,173	1,014,470	202,209	1,216,679	69%	28,986,467
		SOUTH/CENTRAL ASIA								
India	322,744	7,719,187	8,041,931	344,837	7,155,918	7,500,755	7%	125,092,743		
Ttl. SOUTH/CENTRAL ASIA	550,869	7,776,787	8,327,656	388,837	7,652,464	8,041,301	4%	130,116,120		
		AUSTRALASIA/OCEANIA								
Ttl. AUSTRALASIA/OCEANIA	276,861	0	276,861	461,096	0	461,096	-40%	9,006,235		
		TOTAL ASIA-PACIFIC	19,585,678	14,048,859	33,634,537	15,856,963	13,014,433	28,871,396	16%	499,141,850
WESTERN EUROPE 10%	45%	Belgium	1,258,400	0	1,258,400	1,459,098	0	1,459,098	-14%	19,213,705
		Denmark	833,983	0	833,983	616,000	0	616,000	35%	9,437,821
		France	1,531,058	0	1,531,058	1,995,823	0	1,995,823	-23%	24,180,064
		Germany	13,005,769	0	13,005,769	12,395,774	0	12,395,774	5%	121,027,050
		Italy	3,906,800	0	3,906,800	1,840,100	0	1,840,100	112%	37,223,465
		Netherlands	4,244,900	0	4,244,900	2,450,557	0	2,450,557	73%	41,899,916
		Spain	14,447,078	125,014	14,572,092	14,172,960	0	14,172,960	3%	158,522,225
		Sweden	644,000	0	644,000	768,600	0	768,600	-16%	7,943,817
		United Kingdom	2,110,089	2,975	2,113,064	1,318,884	0	1,318,884	60%	26,405,179
		Ttl. WESTERN EUROPE	43,229,402	127,989	43,357,391	39,450,170	31,630	39,481,800	10%	468,342,887
				CENTRAL/ EASTERN EUROPE						
Russia	2,148,400	65,524	2,213,924	3,781,690	64,559	3,846,249	-42%	45,282,760		
Slovakia	0	0	0	44,000	0	44,000	-100%	44,000		
Ttl. CENTRAL/EASTERN EUROPE	3,873,059	65,524	3,938,583	5,729,615	64,559	5,794,174	-32%	65,629,430		
		TOTAL EUROPE	47,102,461	193,513	47,295,974	45,179,785	96,189	45,275,974	4%	533,972,317
MIDDLE EAST/ AFRICA 20%	12%	MIDDLE EAST								
		Saudi Arabia	495,950	43,750	539,700	244,250	0	244,250	121%	9,808,321
		Turkey	1,625,500	1,664,290	3,289,790	432,000	1,761,166	2,193,166	50%	39,211,296
		United Arab Emirates	5,081,750	1,078,203	6,159,953	3,615,400	1,089,043	4,704,443	31%	81,400,479
		Ttl. MIDDLE EAST	7,806,305	2,786,243	10,592,548	5,189,723	2,914,783	8,104,506	31%	149,638,394
NORTH AFRICA										
TOTAL MIDDLE EAST/AFRICA	8,571,830	2,786,243	11,358,073	6,523,123	2,914,783	9,437,906	20%	171,757,376		
		GRAND TOTAL EXPORTS:	80,229,030	17,028,615	97,257,645	75,312,233	16,053,728	91,365,961	6%	1,278,049,505
			82%	18%	100%	82%	18%	100%		2012/2013 Grand Total
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date		

September 11, 2013

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE								
+/-	Export Ttl. %	WORLD REGION DESTINATION	2013/2014			2012/2013			2013/2014 vs. 2012/2013 Current Month	
			Current Month - August 2013			Current Month - August 2012				
			Shelled/Mfg	NKW Inshell	Month Total	Shelled/Mfg	NKW Inshell	Month Total		
AMERICAS -36%	5%	NORTH AMERICA								
		Canada	3,184,298	0	3,184,298	3,704,503	0	3,704,503	-14%	
		Mexico	922,870	0	922,870	1,594,180	0	1,594,180	-42%	
		Ttl. NORTH AMERICA	4,107,168	0	4,107,168	5,298,683	0	5,298,683	-22%	
		LATIN AMERICA/CARIBBEAN								
		Ttl. LAT AMER/CARIBBEAN	861,893	0	861,893	2,453,679	28,323	2,482,002	-65%	
		TOTAL AMERICAS	4,969,061	0	4,969,061	7,752,362	28,323	7,780,685	-36%	
ASIA-PACIFIC 16%	35%	NORTHEAST ASIA								
		China/Hong Kong	12,134,254	5,485,964	17,620,218	7,196,470	5,159,760	12,356,230	43%	
		Japan	2,483,175	0	2,483,175	3,026,050	0	3,026,050	-18%	
		South Korea	2,304,640	0	2,304,640	3,356,175	0	3,356,175	-31%	
		Taiwan	557,754	3,060	560,814	413,865	0	413,865	36%	
		Ttl. NORTHEAST ASIA	17,479,823	5,489,024	22,968,847	13,992,560	5,159,760	19,152,320	20%	
		SOUTHEAST ASIA								
		Vietnam	0	783,048	783,048	88,000	202,209	290,209	170%	
		Ttl. SOUTHEAST ASIA	1,278,125	783,048	2,061,173	1,014,470	202,209	1,216,679	69%	
		SOUTH/CENTRAL ASIA								
India	322,744	7,719,187	8,041,931	344,837	7,155,918	7,500,755	7%			
Ttl. SOUTH/CENTRAL ASIA	550,869	7,776,787	8,327,656	388,837	7,652,464	8,041,301	4%			
		AUSTRALASIA/OCEANIA								
		Ttl. AUSTRALASIA/OCEANIA	276,861	0	276,861	461,096	0	461,096	-40%	
		TOTAL ASIA-PACIFIC	19,585,678	14,048,859	33,634,537	15,856,963	13,014,433	28,871,396	16%	
WESTERN EUROPE 10%	45%	Belgium	1,258,400	0	1,258,400	1,459,098	0	1,459,098	-14%	
		Denmark	833,983	0	833,983	616,000	0	616,000	35%	
		France	1,531,058	0	1,531,058	1,995,823	0	1,995,823	-23%	
		Germany	13,005,769	0	13,005,769	12,395,774	0	12,395,774	5%	
		Italy	3,906,800	0	3,906,800	1,840,100	0	1,840,100	112%	
		Netherlands	4,244,900	0	4,244,900	2,450,557	0	2,450,557	73%	
		Spain	14,447,078	125,014	14,572,092	14,172,960	0	14,172,960	3%	
		Sweden	644,000	0	644,000	768,600	0	768,600	-16%	
		United Kingdom	2,110,089	2,975	2,113,064	1,318,884	0	1,318,884	60%	
		Ttl. WESTERN EUROPE	43,229,402	127,989	43,357,391	39,450,170	31,630	39,481,800	10%	
EASTERN EUROPE -32%	4%	Russia	2,148,400	65,524	2,213,924	3,781,690	64,559	3,846,249	-42%	
		Slovakia	0	0	0	44,000	0	44,000		
		Ttl. CENTRAL/EASTERN EUROPE	3,873,059	65,524	3,938,583	5,729,615	64,559	5,794,174	-32%	
		TOTAL EUROPE	47,102,461	193,513	47,295,974	45,179,785	96,189	45,275,974	4%	
MIDDLE EAST/ AFRICA 20%	12%	MIDDLE EAST								
		Saudi Arabia	495,950	43,750	539,700	244,250	0	244,250	121%	
		Turkey	1,625,500	1,664,290	3,289,790	432,000	1,761,166	2,193,166	50%	
		United Arab Emirates	5,081,750	1,078,203	6,159,953	3,615,400	1,089,043	4,704,443	31%	
		Ttl. MIDDLE EAST	7,806,305	2,786,243	10,592,548	5,189,723	2,914,783	8,104,506	31%	
NORTH AFRICA										
		TOTAL MIDDLE EAST/AFRICA	8,571,830	2,786,243	11,358,073	6,523,123	2,914,783	9,437,906	20%	
		GRAND TOTAL EXPORTS:	80,229,030	17,028,615	97,257,645	75,312,233	16,053,728	91,365,961	6%	
			82%	18%	100%	82%	18%	100%		
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date		

September 11, 2013



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2013 through August 31, 2013**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	596,286	562,528	12,536	0.24%	2.23%
Avalon	153,707	153,707	8,454	0.06%	5.50%
Butte	128,305	92,245	2,072	0.05%	2.25%
Butte/Padre	1,360,282	1,270,796	14,890	0.55%	1.17%
Carmel	534,555	165,327	17,648	0.22%	10.67%
Carrion	0	0	0	0.00%	0.00%
Fritz	1,755	0	0	0.00%	0.00%
Harvey	0	0	0	0.00%	0.00%
Hashem	0	0	0	0.00%	0.00%
Le Grand	0	0	0	0.00%	0.00%
Livingston	118,287	656,594	10,732	0.05%	1.63%
Marchini	0	0	0	0.00%	0.00%
Merced	0	0	0	0.00%	0.00%
Mission	0	0	0	0.00%	0.00%
Mixed	487,472	736,958	17,268	0.20%	2.34%
Mono	92,296	92,296	486	0.04%	0.53%
Monterey	0	39,953	3,178	0.00%	7.95%
Morley	0	0	0	0.00%	0.00%
N43	0	0	0	0.00%	0.00%
Neplus	12,444	12,444	143	0.01%	1.15%
Nonpareil	239,955,694	208,859,920	2,512,395	96.81%	1.20%
Padre	771,632	771,632	4,516	0.31%	0.59%
Peerless	93,168	93,168	397	0.04%	0.43%
Price	431,686	347,468	6,244	0.17%	1.80%
Ruby	0	0	0	0.00%	0.00%
Sauret	0	0	0	0.00%	0.00%
Savana	0	0	0	0.00%	0.00%
Sonora	1,128,401	991,106	16,835	0.46%	1.70%
Thompson	20,970	20,970	87	0.01%	0.41%
Tokyo	175,027	175,027	1,502	0.07%	0.86%
Winters	5,706	5,706	364	0.00%	6.38%
Wood Colony	805,139	970,997	20,041	0.32%	2.06%
Major Varieties Sub Total:	<u>246,872,812</u>	<u>216,018,842</u>	<u>2,649,788</u>	<u>99.60%</u>	<u>1.23%</u>
Minor Varieties Total:	<u>986,013</u>	<u>4,663,095</u>	<u>57,021</u>	<u>0.40%</u>	<u>1.22%</u>
Grand Total All Varieties	<u>247,858,825</u>	<u>220,681,937</u>	<u>2,706,809</u>	<u>100.00%</u>	<u>1.23%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	13/14 vs. 12/13	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	4.9%	50.67	48.28	43.54	45.77	39.06	33.29	34.85	27.27
September			37.29	42.50	38.13	34.04	36.54	33.98	32.59
October			61.10	51.69	49.01	44.38	43.30	41.28	43.99
November			54.45	53.40	45.17	35.94	31.05	41.80	35.17
December			39.15	36.64	40.62	33.88	27.75	23.96	29.35
January			44.65	38.02	37.09	34.12	25.50	29.11	24.64
February			43.18	38.74	32.36	34.45	35.52	29.25	26.13
March			52.20	48.49	43.30	36.90	36.30	32.70	28.44
April			51.36	45.45	39.93	37.27	32.14	33.09	30.11
May			54.31	53.72	42.79	39.25	33.00	27.89	31.04
June			51.28	49.61	39.40	39.68	37.21	33.57	32.12
July			51.15	44.90	36.12	40.53	39.38	33.29	27.48
Total			588.4	546.7	489.7	449.5	411.0	394.8	368.3

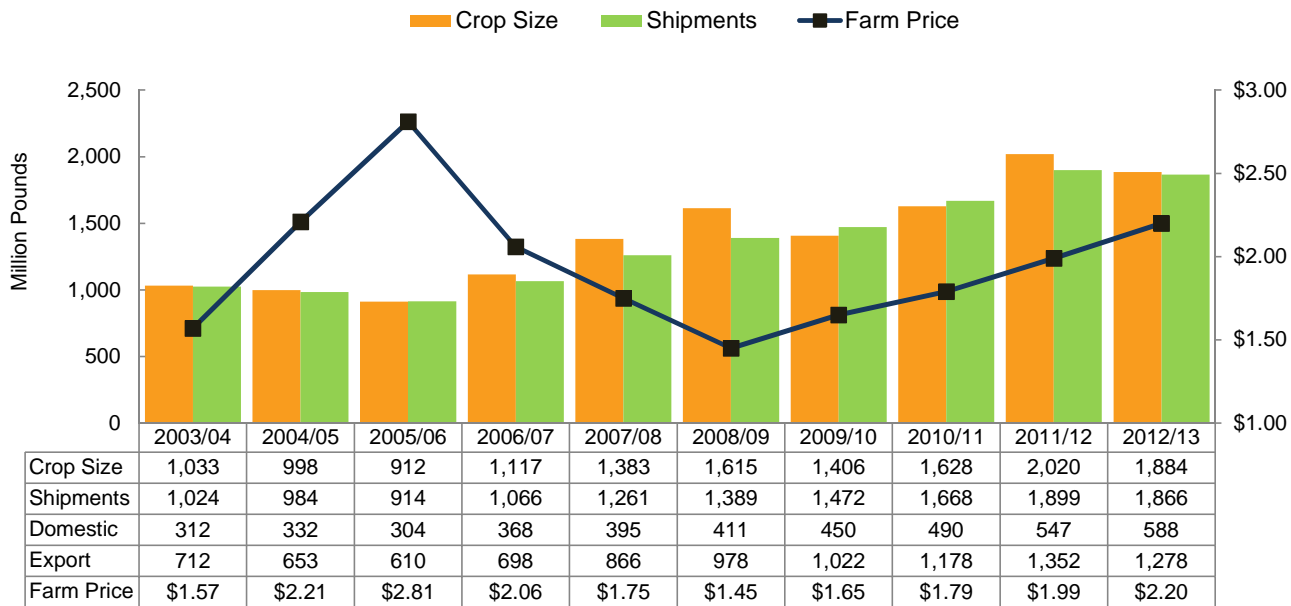
Export	13/14 vs. 12/13	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	6.4%	97.26	91.37	67.99	79.75	84.69	63.39	59.85	31.45
September			118.56	123.67	113.00	100.24	100.67	88.01	77.78
October			159.93	167.87	140.11	123.67	114.28	118.67	106.39
November			129.54	159.69	128.22	109.52	87.19	87.72	76.30
December			120.10	120.56	120.35	113.60	65.87	70.58	64.84
January			111.87	115.66	82.74	88.00	67.10	68.01	60.58
February			116.83	111.11	83.32	81.05	80.95	56.72	46.95
March			88.44	124.05	87.14	70.41	69.95	58.32	42.12
April			78.16	103.07	86.44	68.40	79.64	62.49	41.00
May			77.25	91.70	87.63	52.72	86.39	60.61	45.67
June			86.00	91.72	95.60	58.09	81.23	69.15	50.16
July			100.01	74.82	73.57	71.55	81.71	66.27	54.56
Total			1278.05	1,351.9	1,177.9	1,022.0	978.4	866.4	697.8

Net	13/14 vs. 12/13	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	5.9%	147.93	139.65	111.53	125.52	123.76	96.68	94.70	58.71
September			155.85	166.18	151.13	134.28	137.21	121.99	110.37
October			221.03	219.55	189.12	168.05	157.58	159.95	150.38
November			183.99	213.10	173.39	145.46	118.24	129.52	111.47
December			159.24	157.21	160.97	147.48	93.63	94.54	94.19
January			156.52	153.68	119.83	122.11	92.60	97.12	85.22
February			160.02	149.85	115.68	115.50	116.47	85.98	73.07
March			140.64	172.54	130.44	107.32	106.25	91.02	70.56
April			129.52	148.52	126.37	105.68	111.78	95.58	71.11
May			131.56	145.42	130.42	91.97	119.39	88.50	76.71
June			137.28	141.32	135.00	97.77	118.44	102.72	82.29
July			151.16	119.72	109.69	112.08	121.09	99.55	82.04
			1866.45	1,898.6	1,667.6	1,471.5	1,389.3	1,261.2	1,066.1

Almonds Receipts History						
Percent Received by Handlers YTD by Month						
	08/09	09/10	10/11	11/12	12/13	AVG %
August 31	7.1%	8.0%	2.9%	1.3%	8.1%	5.5%
September 30	34.3%	40.4%	29.4%	24.7%	35.1%	32.8%
October 31	63.2%	68.9%	54.1%	49.7%	65.8%	60.3%
November 30	81.8%	87.1%	73.8%	71.4%	83.7%	79.6%
December 31	92.1%	94.4%	87.5%	87.0%	92.4%	90.7%
January 31	97.3%	96.9%	95.1%	94.8%	97.6%	96.3%
February 28	98.5%	98.4%	98.9%	98.8%	99.0%	98.7%
March 31	99.5%	99.2%	99.4%	99.6%	99.7%	99.5%
April 30	99.9%	99.6%	99.7%	99.9%	99.8%	99.8%
May 31	99.9%	100.0%	99.8%	99.9%	99.8%	99.9%
June 30	99.9%	100.0%	99.9%	99.5%	100.1%	99.9%
July 31 Lbs.(mil)	1,614.6	1,405.9	1,628.2	2,020.4	1,884.0	100.0%

Almond Shipment History						
Percent Shipped YTD by Month						
	08/09	09/10	10/11	11/12	12/13	AVG %
August 31	7.0%	8.4%	7.5%	5.9%	7.5%	7.3%
September 30	16.8%	17.5%	16.6%	14.6%	15.8%	16.3%
October 31	28.2%	29.0%	27.9%	26.2%	27.7%	27.8%
November 30	36.7%	38.8%	38.3%	37.4%	37.5%	37.8%
December 31	43.4%	48.9%	48.0%	45.7%	46.1%	46.4%
January 31	50.1%	57.2%	55.2%	53.8%	54.4%	54.1%
February 28	58.5%	65.0%	62.1%	61.7%	63.0%	62.1%
March 31	66.1%	72.3%	69.9%	70.8%	70.6%	69.9%
April 30	74.2%	79.5%	77.5%	78.6%	77.5%	77.5%
May 31	82.8%	85.7%	85.3%	86.3%	84.5%	84.9%
June 30	91.3%	92.4%	93.4%	93.7%	91.9%	92.5%
July 31 Lbs.(mil)	1,389.3	1,471.5	1,667.6	1,898.6	1,866.5	100.00%

Historical Crop Size and Shipments vs. Farm Price



SOURCES: ALMOND BOARD OF CALIFORNIA, USDA, NATIONAL AGRICULTURAL STATISTICS SERVICE, PACIFIC REGION FIELD OFFICE (NASS/PRO)