

## Almond Industry Position Report

November 2011

### 2011-2012 Crop Year

Salable	Forecast Million Lbs.	2011-2012 8/1 - 11/30 Kernel Wt.	2010-2011 8/1 - 11/30 Kernel Wt.	% Change
1. Carryin August 1, 2011	254.0	253,959,411	321,255,129	-20.95%
2. Crop Receipts to Date	1,950.0	1,442,136,257	1,202,388,023	19.94%
3. [3% Loss and Exempt]	58.5	( 43,264,088 )	( 36,071,641 )	
4. New Crop Marketable (2-3)	1,891.5	1,398,872,169	1,166,316,382	19.94%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	2,145.5	1,652,831,580	1,487,571,511	11.11%

### Shipments by Handlers

7. Domestic	555.0	191,134,661	178,079,672	7.33%
8. Export	1,295.0	519,222,536	461,086,980	12.61%
9. Total Shipments	1,850.0	710,357,197	639,166,652	11.14%
10. Forecasted Carryout	295.5			
11. Computed Inventory (6-9)		942,474,383	848,404,859	11.09%

### Commitments (sold, not delivered)\*\*

12. Domestic		237,576,667	202,505,217	17.32%
13. Export		275,413,462	214,817,173	28.21%
14. Total Committed Shipments		512,990,129	417,322,390	22.92%
15. Uncommitted Inventory (11-14)		429,484,254	431,082,469	-0.37%

\*\*72% of handlers reported commitments, representing 94% of the 2010/2011 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2011-2012 Crop Year		2010-2011 Crop Year			
		11/1 - 11/30	8/1 - 11/30	11/1 - 11/30	8/1 - 11/30		
DOMESTIC	Shelled	36,959,683	132,883,350	33,500,104	128,981,504		
	Manufactured	17,084,522	66,177,331	16,074,849	59,570,761		
	Products	249,688	965,639	75,288	631,177		
	Inshell	1,589,222	4,807,652	1,491,283	7,397,083		
	(Interhandler Transfers)	( 1,119,286 )	( 7,567,099 )	( 3,640,682 )	( 10,799,564 )		
	(Industry Purchases)	( 1,362,335 )	( 6,132,212 )	( 2,332,839 )	( 7,701,289 )		
	TOTAL:	53,401,494	191,134,661	27%	45,168,003	178,079,672	28%
EXPORT	Shelled	102,147,474	319,773,230	81,193,927	302,126,519		
	Manufactured	12,591,452	47,914,179	10,816,312	43,584,552		
	Products	35,358	165,120	116,821	152,262		
	Inshell	44,919,471	151,370,007	36,096,868	115,223,647		
	TOTAL:	159,693,755	519,222,536	73%	128,223,928	461,086,980	72%
NET SHIPMENTS		213,095,249	710,357,197	100%	173,391,931	639,166,652	100%
EXEMPT/INEDIBLE SHIPMENTS		98,644	6,428,310	-173,108	4,827,572		

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE										
+/-	Export Ttl. %	WORLD REGION DESTINATION	2011/2011			2010/2011			2011/2012 YTD Total vs. 2010/2011 YTD	2010/2011 8/1 - 7/31 Grand Total		
			Current Year-to-Date 8/1/2011 through 11/30/2011			Current Year-to-Date 8/1/2010 through 11/30/2010						
			Shelled/Mfg	NKW Inshell	Year-to-Date Total	Shelled/Mfg	NKW Inshell	Year-to-Date Total				
AMERICAS 3%	5%	<b>NORTH AMERICA</b>										
		Canada	18,219,582	283,265	18,502,847	15,669,822	257,827	15,927,649	16%	45,043,004		
		Mexico	3,340,405	0	3,340,405	4,678,082	0	4,678,082	-29%	11,243,057		
		<b>Ttl. NORTH AMERICA</b>	21,559,987	283,265	21,843,252	20,347,904	257,827	20,605,731	6%	56,286,061		
		<b>LATIN AMERICA/CARIBBEAN</b>										
		Chile	2,163,075	1,134,418	3,297,493	2,596,614	0	2,596,614	27%	6,122,951		
		<b>Ttl. LAT AMER/CARIBBEAN</b>	3,149,326	1,251,031	4,400,357	4,806,828	75,744	4,882,572	-10%	10,359,214		
		<b>TOTAL AMERICAS</b>	24,709,313	1,534,296	26,243,609	25,154,732	333,571	25,488,303	3%	66,645,275		
ASIA-PACIFIC 26%	46%	<b>NORTHEAST ASIA</b>										
		China/Hong Kong	65,109,989	61,452,014	126,562,003	54,706,514	47,799,151	102,505,665	23%	167,552,297		
		Japan	17,247,742	8,570	17,256,312	15,787,926	3,692	15,791,618	9%	55,817,029		
		South Korea	13,532,685	0	13,532,685	11,474,855	0	11,474,855	18%	32,071,923		
		Taiwan	3,221,606	712,743	3,934,349	3,844,722	364,512	4,209,234	-7%	10,485,840		
		<b>Ttl. NORTHEAST ASIA</b>	99,112,022	62,173,327	161,285,349	85,814,017	48,167,355	133,981,372	20%	265,927,089		
		<b>SOUTHEAST ASIA</b>										
		Indonesia	512,500	126,000	638,500	567,375	0	567,375	13%	1,398,900		
		Malaysia	1,896,700	0	1,896,700	1,551,050	0	1,551,050	22%	5,272,960		
		Singapore	719,500	62,627	782,127	902,500	0	902,500	-13%	3,331,742		
		Thailand	692,350	175,095	867,445	1,150,850	510,439	1,661,289	-48%	4,076,814		
		Vietnam	1,482,093	11,279,006	12,761,099	88,000	2,005,472	2,093,472	510%	2,912,530		
		<b>Ttl. SOUTHEAST ASIA</b>	5,383,918	11,642,728	17,026,646	4,290,425	2,515,911	6,806,336	150%	17,097,171		
		<b>SOUTH/CENTRAL ASIA</b>										
		India	2,691,827	53,886,178	56,578,005	1,834,689	43,502,896	45,337,585	25%	106,030,710		
Pakistan	1,755,250	1,134,847	2,890,097	1,637,887	1,606,727	3,244,614	-11%	6,433,838				
<b>Ttl. SOUTH/CENTRAL ASIA</b>	4,527,077	55,021,025	59,548,102	3,692,576	45,109,623	48,802,199	22%	113,349,298				
<b>AUSTRALASIA/OCEANIA</b>												
Australia	1,309,405	0	1,309,405	413,000	32,428	445,428	194%	2,128,261				
New Zealand	586,125	0	586,125	809,404	0	809,404	-28%	1,728,506				
<b>Ttl. AUSTRALASIA/OCEANIA</b>	1,897,382	0	1,897,382	1,227,404	32,428	1,259,832	51%	3,861,767				
		<b>TOTAL ASIA-PACIFIC</b>	110,920,399	128,837,080	239,757,479	95,024,422	95,825,317	190,849,739	26%	400,235,325		
WESTERN EUROPE 2%	30%	Belgium	8,267,255	0	8,267,255	5,407,417	1,552	5,408,969	53%	17,778,354		
		Denmark	3,202,365	0	3,202,365	2,992,049	0	2,992,049	7%	9,473,423		
		France	8,427,799	0	8,427,799	9,099,298	16,524	9,115,822	-8%	30,318,397		
		Germany	37,095,472	64,319	37,159,791	39,045,912	32,260	39,078,172	-5%	113,160,400		
		Greece	3,210,334	255,220	3,465,554	3,097,706	345,731	3,443,437	1%	8,714,735		
		Italy	14,903,653	806,462	15,710,115	13,874,350	666,572	14,540,922	8%	43,067,026		
		Netherlands	12,576,765	30,924	12,607,689	13,989,742	0	13,989,742	-10%	41,094,941		
		Norway	2,784,725	0	2,784,725	1,852,250	0	1,852,250	50%	4,204,359		
		Portugal	1,120,000	0	1,120,000	1,374,000	0	1,374,000	-18%	2,940,531		
		Spain	53,006,193	463,518	53,469,711	47,393,039	782,761	48,175,800	11%	158,344,508		
		Sweden	2,892,748	0	2,892,748	2,636,091	0	2,636,091	10%	7,471,755		
		Switzerland	1,813,743	0	1,813,743	1,349,551	0	1,349,551	34%	5,845,861		
		United Kingdom	6,000,500	0	6,000,500	9,443,780	60,403	9,504,183	-37%	25,582,624		
		<b>Ttl. WESTERN EUROPE</b>	155,860,370	1,620,443	157,480,813	153,015,984	1,905,803	154,921,787	2%	470,330,317		
		CENTRAL/ EASTERN EUROPE 28%	4%	Bulgaria	960,820	0	960,820	306,000	0	306,000	214%	1,169,072
				Croatia	775,000	0	775,000	640,000	0	640,000	21%	1,900,450
				Czech Republic	1,532,764	0	1,532,764	2,155,200	0	2,155,200	-29%	4,251,711
Estonia	569,450			0	569,450	308,000	0	308,000	85%	564,000		
Latvia	568,275			0	568,275	88,402	0	88,402	543%	881,164		
Lithuania	526,000			0	526,000	483,000	0	483,000	9%	1,801,000		
Poland	1,199,650			0	1,199,650	877,291	28,886	906,177	32%	2,653,298		
Russia	10,373,801			215,611	10,589,412	8,039,304	15,615	8,054,919	31%	33,546,602		
Ukraine	725,400			12,045	737,445	421,500	0	421,500	75%	1,797,800		
<b>Ttl. CENTRAL/EASTERN EUROPE</b>	18,182,360			227,656	18,410,016	14,347,097	67,923	14,415,020	28%	51,865,469		
<b>TOTAL EUROPE</b>	174,042,730			1,848,099	175,890,829	167,363,081	1,973,726	169,336,807	4%	522,195,786		
MIDDLE EAST/ AFRICA 3%	15%	<b>MIDDLE EAST</b>										
		Cyprus	718,325	3,516	721,841	768,000	8,830	776,830	-7%	1,135,030		
		Israel	1,130,502	124,433	1,254,935	1,404,600	108,471	1,513,071	-17%	6,137,209		
		Jordan	2,046,200	280,276	2,326,476	3,107,800	895,897	4,003,697	-42%	10,052,998		
		Kuwait	917,594	12,775	930,369	1,024,950	4,468	1,029,418	-10%	2,761,843		
		Lebanon	1,909,250	7,000	1,916,250	3,303,975	3,543	3,307,518	-42%	8,389,514		
		Qatar	650,775	0	650,775	144,250	0	144,250	351%	618,500		
		Saudi Arabia	4,822,611	174,044	4,996,655	2,323,000	14,166	2,337,166	114%	10,841,451		
		Turkey	9,508,217	10,297,877	19,806,094	6,470,450	9,781,096	16,251,546	22%	38,090,082		
		United Arab Emirates	29,739,468	7,829,276	37,568,744	30,581,273	6,073,629	36,654,902	2%	82,576,215		
		<b>Ttl. MIDDLE EAST</b>	51,878,787	18,729,197	70,607,984	49,394,748	16,890,100	66,284,848	7%	161,669,375		
		<b>NORTH AFRICA</b>										
		Algeria	1,258,400	0	1,258,400	3,219,400	0	3,219,400	-61%	11,247,367		
		Egypt	2,938,250	420,862	3,359,112	2,422,900	170,070	2,592,970	30%	7,115,431		
		<b>Ttl. NORTH AFRICA</b>	4,917,650	420,862	5,338,512	7,810,900	200,935	8,011,835	-33%	23,010,891		
<b>SUB-SAHARAN AFRICA</b>												
South Africa	1,239,150	473	1,239,623	1,044,950	0	1,044,950	19%	3,797,876				
<b>Ttl. SUB-SAHARAN AFRICA</b>	1,383,650	473	1,384,123	1,115,450	0	1,115,450	24%	4,134,233				
<b>TOTAL MIDDLE EAST/AFRICA</b>	58,180,087	19,150,532	77,330,619	58,321,098	17,091,035	75,412,133	3%	188,814,891				
<b>GRAND TOTAL EXPORTS:</b>			367,852,529	151,370,007	519,222,536	345,863,333	115,223,648	461,086,981	13%	1,177,891,276		
			71%	29%	100%	75%	25%	100%				
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date	Grand Total			

December 7, 2011

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2011/2012			2010/2011			2011/2012 vs. 2010/2011 Current Month		
			Current Month - November 2011			Current Month - November 2010					
			Shelled/Mfg	NKW Inshell	Year-to-Date Total	Shelled/Mfg	NKW Inshell	Year-to-Date Total			
AMERICAS 24%	5%	<b>NORTH AMERICA</b>									
		Canada	6,063,803	141,334	6,205,137	4,077,892	199,419	4,277,311	45%		
		Mexico	1,160,360	0	1,160,360	1,569,050	0	1,569,050	-26%		
		<b>Ttl. NORTH AMERICA</b>	7,224,163	141,334	7,365,497	5,646,942	199,419	5,846,361	26%		
		<b>LATIN AMERICA/CARIBBEAN</b>									
		Chile	429,925	0	429,925	324,000	0	324,000	33%		
		<b>Ttl. LAT AMER/CARIBBEAN</b>	892,783	(522)	892,261	794,894	0	794,894	12%		
		<b>TOTAL AMERICAS</b>	8,116,946	140,812	8,257,758	6,441,836	199,419	6,641,255	24%		
ASIA-PACIFIC 40%	51%	<b>NORTHEAST ASIA</b>									
		China/Hong Kong	28,611,061	22,942,699	51,553,760	14,465,267	19,222,294	33,687,561	53%		
		Japan	7,702,893	0	7,702,893	5,834,049	0	5,834,049	32%		
		South Korea	3,717,730	0	3,717,730	3,887,825	0	3,887,825	-4%		
		Taiwan	2,043,487	79,503	2,122,990	1,906,842	78,287	1,985,129	7%		
		<b>Ttl. NORTHEAST ASIA</b>	42,075,171	23,022,202	65,097,373	26,093,983	19,300,581	45,394,564	43%		
		<b>SOUTHEAST ASIA</b>									
		Indonesia	90,750	0	90,750	132,500	0	132,500	-32%		
		Malaysia	757,100	0	757,100	508,625	0	508,625	49%		
		Singapore	181,125	0	181,125	395,350	0	395,350	-54%		
		Thailand	108,000	51,795	159,795	475,000	0	475,000	-66%		
		Vietnam	351,000	2,558,535	2,909,535	0	666,324	666,324	337%		
		<b>Ttl. SOUTHEAST ASIA</b>	1,498,975	2,610,330	4,109,305	1,524,700	666,324	2,191,024	88%		
		<b>SOUTH/CENTRAL ASIA</b>									
		India	376,425	10,033,698	10,410,123	367,982	8,480,262	8,848,244	18%		
		Pakistan	344,000	478,728	822,728	385,187	375,624	760,811	8%		
		<b>Ttl. SOUTH/CENTRAL ASIA</b>	720,425	10,512,426	11,232,851	753,169	8,855,886	9,609,055	17%		
		<b>AUSTRALASIA/OCEANIA</b>									
Australia	451,405	0	451,405	196,500	0	196,500	130%				
New Zealand	81,000	0	81,000	265,754	0	265,754	-70%				
<b>Ttl. AUSTRALASIA/OCEANIA</b>	532,405	0	532,405	462,254	0	462,254	15%				
<b>TOTAL ASIA-PACIFIC</b>	44,826,976	36,144,958	80,971,934	28,834,106	28,822,791	57,656,897	40%				
WESTERN EUROPE 4%	24%	Belgium	2,030,105	0	2,030,105	2,017,956	0	2,017,956	1%		
		Denmark	1,049,850	0	1,049,850	790,075	0	790,075	33%		
		Finland	50,043	0	50,043	381	0	381	13035%		
		France	2,338,510	0	2,338,510	2,586,088	0	2,586,088	-10%		
		Germany	7,246,858	64,319	7,311,177	9,318,639	0	9,318,639	-22%		
		Greece	1,029,000	0	1,029,000	1,168,706	60,998	1,229,704	-16%		
		Italy	3,656,512	120,957	3,777,469	2,350,512	240,678	2,591,190	46%		
		Netherlands	3,236,500	0	3,236,500	3,393,450	0	3,393,450	-5%		
		Norway	261,300	0	261,300	131,000	0	131,000	99%		
		Portugal	341,000	0	341,000	515,000	0	515,000	-34%		
		Spain	13,814,400	126,590	13,940,990	10,786,525	168,206	10,954,731	27%		
		Sweden	526,000	0	526,000	221,400	0	221,400	138%		
		Switzerland	572,000	0	572,000	537,456	0	537,456	6%		
		United Kingdom	1,358,346	0	1,358,346	2,207,980	60,403	2,268,383	-40%		
		<b>Ttl. WESTERN EUROPE</b>	37,554,424	311,866	37,866,290	36,035,168	530,285	36,565,453	4%		
		EASTERN EUROPE 1%	2%	Bulgaria	144,100	0	144,100	37,000	0	37,000	289%
				Croatia	212,000	0	212,000	212,000	0	212,000	0%
				Czech Republic	85,814	0	85,814	153,750	0	153,750	-44%
				Estonia	175,750	0	175,750	88,000	0	88,000	100%
Latvia	98,100			0	98,100	0	0	0	#DIV/0!		
Lithuania	174,000			0	174,000	88,000	0	88,000	98%		
Poland	220,000			0	220,000	44,000	0	44,000	400%		
Romania	44,000			0	44,000	88,000	0	88,000	-50%		
Russia	1,613,708			55,168	1,668,876	2,048,050	0	2,048,050	-19%		
Ukraine	208,000			7,808	215,808	80,000	0	80,000	170%		
<b>Ttl. CENTRAL/EASTERN EUROPE</b>	3,091,472			62,976	3,154,448	3,088,200	23,422	3,111,622	1%		
<b>TOTAL EUROPE</b>	40,645,896			374,842	41,020,738	39,123,368	553,707	39,677,075	3%		
MIDDLE EAST/ AFRICA 21%	18%			<b>MIDDLE EAST</b>							
		Cyprus	188,325	3,516	191,841	382,000	0	382,000	-50%		
		Israel	387,905	0	387,905	474,750	30,632	505,382	-23%		
		Jordan	768,500	87,998	856,498	1,229,600	220,081	1,449,681	-41%		
		Kuwait	626,675	12,775	639,450	172,500	0	172,500	271%		
		Lebanon	665,000	7,000	672,000	935,500	0	935,500	-28%		
		Qatar	199,000	0	199,000	36,250	0	36,250	449%		
		Saudi Arabia	1,408,500	85,014	1,493,514	982,500	14,166	996,666	50%		
		Turkey	3,958,461	4,672,857	8,631,318	2,154,000	3,342,517	5,496,517	57%		
		United Arab Emirates	10,344,000	3,214,036	13,558,036	9,674,750	2,817,846	12,492,596	9%		
		<b>Ttl. MIDDLE EAST</b>	18,693,366	8,083,196	26,776,562	16,084,850	6,425,242	22,510,092	19%		
		<b>NORTH AFRICA</b>									
		Algeria	676,950	0	676,950	88,050	0	88,050	669%		
		Egypt	1,271,250	175,663	1,446,913	604,250	64,845	669,095	116%		
		<b>Ttl. NORTH AFRICA</b>	2,234,200	175,663	2,409,863	1,492,900	95,710	1,588,610	52%		
<b>SUB-SAHARAN AFRICA</b>											
South Africa	184,900	0	184,900	116,000	0	116,000	59%				
<b>Ttl. SUB-SAHARAN AFRICA</b>	256,900	0	256,900	150,000	0	150,000	71%				
<b>TOTAL MIDDLE EAST/AFRICA</b>	21,184,466	8,258,859	29,443,325	17,727,750	6,520,952	24,248,702	21%				
<b>GRAND TOTAL EXPORTS:</b>			114,774,284	44,919,471	159,693,755	92,127,060	36,096,869	128,223,929	25%		
			72%	28%	100%	72%	28%	100%			
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date			

December 7, 2011



**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2011 through November 30, 2011**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	38,648,331	36,179,076	292,272	2.68%	0.81%
Avalon	6,103,944	6,006,772	69,715	0.42%	1.16%
Butte	114,592,675	107,962,649	727,367	7.95%	0.67%
Butte/Padre	146,865,314	136,482,419	707,808	10.18%	0.52%
Carmel	140,947,396	128,286,661	824,387	9.77%	0.64%
Carrion	490,286	263,490	1,605	0.03%	0.61%
Fritz	70,257,831	67,591,993	783,401	4.87%	1.16%
Harvey	58,755	49,987	1,103	0.00%	2.21%
Hashem	352,047	351,742	1,296	0.02%	0.37%
Livingston	5,347,521	5,110,816	109,632	0.37%	2.15%
Marchini	75,485	75,485	301	0.01%	0.40%
Merced	53,820	38,629	888	0.00%	2.30%
Mission	14,014,423	11,171,976	58,957	0.97%	0.53%
Mixed	24,885,153	24,817,486	574,100	1.73%	2.31%
Mono	527,189	431,897	4,650	0.04%	1.08%
Monterey	149,669,518	137,749,905	1,435,831	10.38%	1.04%
Morley	394,975	255,649	1,574	0.03%	0.62%
N43	156,488	85,832	340	0.01%	0.40%
Neplus	1,201,621	1,028,829	14,019	0.08%	1.36%
Nonpareil	593,865,944	579,912,142	3,911,068	41.18%	0.67%
Padre	42,696,066	41,410,118	132,849	2.96%	0.32%
Peerless	4,606,868	4,574,865	18,191	0.32%	0.40%
Price	21,543,019	20,303,081	107,039	1.49%	0.53%
Ruby	3,033,852	2,559,191	16,920	0.21%	0.66%
Sauret	55,864	55,864	517	0.00%	0.93%
Savana	257,227	147,293	653	0.02%	0.44%
Sonora	26,374,085	25,546,987	272,001	1.83%	1.06%
Thompson	311,521	318,164	5,844	0.02%	1.84%
Tokyo	467,862	458,184	2,855	0.03%	0.62%
Winters	4,866,322	4,445,220	31,959	0.34%	0.72%
Wood Colony	28,320,346	27,629,231	133,140	1.96%	0.48%
<b>Major Varieties Sub Total:</b>	<b>1,441,041,748</b>	<b>1,371,301,633</b>	<b>10,242,282</b>	<b>99.92%</b>	<b>0.75%</b>
<b>Minor Varieties Total:</b>	<b>1,094,509</b>	<b>1,060,476</b>	<b>21,827</b>	<b>0.08%</b>	<b>2.06%</b>
<b>Grand Total All Varieties</b>	<b>1,442,136,257</b>	<b>1,372,362,109</b>	<b>10,264,109</b>	<b>100.00%</b>	<b>0.75%</b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming certificates**

Almond Board of California  
Record Breaking History  
Million Pounds

<b>Domestic</b>	<b>11/12 vs. 10/11</b>	<b>11/12</b>	<b>10/11</b>	<b>09/10</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>
August	-4.9%	43.54	45.77	39.06	33.29	34.85	27.27	24.72	29.56
September	11.5%	42.50	38.13	34.04	36.54	33.98	32.59	26.94	31.31
October	5.5%	51.69	49.01	44.38	43.30	41.28	43.99	33.99	34.74
November	18.2%	53.40	45.17	35.94	31.05	41.80	35.17	28.42	31.47
December	19.9%		40.62	33.88	27.75	23.96	29.35	22.40	28.02
January	8.7%		37.09	34.12	25.50	29.11	24.64	20.87	24.21
February	-6.1%		32.36	34.45	35.52	29.25	26.13	18.83	23.57
March	17.3%		43.30	36.90	36.30	32.70	28.44	25.63	27.29
April	7.1%		39.93	37.27	32.14	33.09	30.11	23.64	21.87
May	9.0%		42.79	39.25	33.00	27.89	31.04	26.93	27.52
June	-0.7%		39.40	39.68	37.21	33.57	32.12	27.86	27.73
July	-10.9%		36.12	40.53	39.38	33.29	27.48	23.63	24.27
<b>Total</b>	<b>8.9%</b>		<b>489.7</b>	<b>449.5</b>	<b>411.0</b>	<b>394.8</b>	<b>368.3</b>	<b>303.9</b>	<b>331.6</b>

<b>Export</b>	<b>11/12 vs. 10/11</b>	<b>11/12</b>	<b>10/11</b>	<b>09/10</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>
August	-14.8%	67.99	79.75	84.69	63.39	59.85	31.45	32.72	49.12
September	9.4%	123.67	113.00	100.24	100.67	88.01	77.78	54.59	83.37
October	19.8%	167.87	140.11	123.67	114.28	118.67	106.39	77.94	95.10
November	17.1%	159.69	128.22	109.52	87.19	87.72	76.30	61.12	71.92
December	5.9%		120.35	113.60	65.87	70.58	64.84	53.92	61.16
January	-6.0%		82.74	88.00	67.10	68.01	60.58	42.46	53.40
February	2.8%		83.32	81.05	80.95	56.72	46.95	43.32	45.49
March	23.8%		87.14	70.41	69.95	58.32	42.12	55.72	48.00
April	26.4%		86.44	68.40	79.64	62.49	41.00	46.50	36.24
May	66.2%		87.63	52.72	86.39	60.61	45.67	52.96	39.81
June	64.6%		95.60	58.09	81.23	69.15	50.16	52.52	38.38
July	2.8%		73.57	71.55	81.71	66.27	54.56	36.61	30.54
<b>Total</b>	<b>15.3%</b>		<b>1,177.9</b>	<b>1,022.0</b>	<b>978.4</b>	<b>866.4</b>	<b>697.8</b>	<b>610.4</b>	<b>652.5</b>

<b>Net</b>	<b>11/12 vs. 10/11</b>	<b>11/12</b>	<b>10/11</b>	<b>09/10</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>
August	-11.1%	111.53	125.52	123.76	96.68	94.70	58.71	57.44	78.68
September	10.0%	166.18	151.13	134.28	137.21	121.99	110.37	81.53	114.68
October	16.1%	219.55	189.12	168.05	157.58	159.95	150.38	111.93	129.84
November	19.2%	213.10	173.39	145.46	118.24	129.52	111.47	89.55	103.39
December	9.1%		160.97	147.48	93.63	94.54	94.19	76.32	89.18
January	-1.9%		119.83	122.11	92.60	97.12	85.22	63.33	77.61
February	0.2%		115.68	115.50	116.47	85.98	73.07	62.15	69.06
March	21.6%		130.44	107.32	106.25	91.02	70.56	81.36	75.29
April	19.6%		126.37	105.68	111.78	95.58	71.11	70.14	58.11
May	41.8%		130.42	91.97	119.39	88.50	76.71	79.88	67.34
June	38.1%		135.00	97.77	118.44	102.72	82.29	80.38	66.11
July	-2.1%		109.69	112.08	121.09	99.55	82.04	60.24	54.81
<b>Total</b>	<b>13.3%</b>		<b>1,667.6</b>	<b>1,471.5</b>	<b>1,389.3</b>	<b>1,261.2</b>	<b>1,066.1</b>	<b>914.2</b>	<b>984.1</b>