

September 11, 2020

Dear Industry Members,

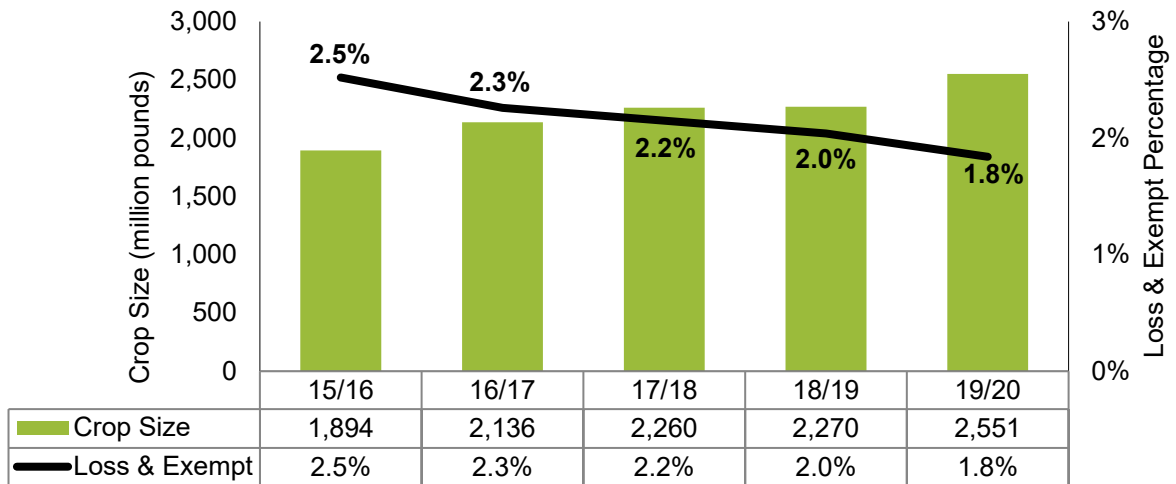
Please note that the Beginning Inventory/Carry-in figure for 8/1/2020 reflects the actual Loss & Exempt (L&E) figure for the 2019/2020 crop year. The actual L&E of 1.84% versus the 2% forecasted L&E figure resulted in a positive adjustment of 4,024,490 pounds.

The restated 8/1/2020 beginning inventory is 450,122,464 pounds.

The July 2020 Carry-out from the July 2020 Position Report compared to actual:

	Actual		July 2020 PosRpt	
Beginning Inventory	318,318,593		318,318,593	
Receipts	2,551,215,207		2,551,215,207	
Loss & Exempt	(46,999,814)	1.84%	(51,024,304)	2.0% Forecast
Total Supply	2,822,533,986		2,818,509,496	
Shipments	(2,372,411,522)		(2,372,411,522)	
Equals Ending Inventory	450,122,464		446,097,974	4,024,490

Loss & Exempt Percentages & Crop Size History



The five year average for L&E is 2.2%.

Best regards,

Bryce Spycher

Manager, Marketing Order Services

Almond Industry Position Report

AUGUST 2020

2020-2021 Crop Year

<u>Salable</u>	<u>Forecast</u> Million Lbs.	<u>2020-2021</u>	<u>2019-2020</u>	<u>% Change</u>
		<u>08/01 - 08/31</u> Kernel Wt.	<u>08/01 - 08/31</u> Kernel Wt.	
1. Carryin August 1, 2020	450.1	450,122,464	318,318,593	41.41%
2. Crop Receipts to Date	3,000.0	272,130,185	200,350,806	35.83%
3. [2% Loss and Exempt]	(60.0)	(5,442,604)	(4,007,016)	
4. New Crop Marketable (2-3)	2,940.0	266,687,581	196,343,790	35.83%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>3,390.1</u>	<u>716,810,045</u>	<u>514,662,383</u>	39.28%

Shipments by Handlers

7. Domestic	916.8	65,928,863	62,453,292	5.57%
8. Export	<u>1,948.3</u>	<u>127,123,147</u>	<u>85,276,473</u>	49.07%
9. Total Shipments	2,865.1	<u>193,052,010</u>	<u>147,729,765</u>	30.68%
10. Forecasted Carryout	<u>525.0</u>			
11. Computed Inventory (6-9)		<u>523,758,035</u>	<u>366,932,618</u>	42.74%

Commitments (sold, not delivered)**

12. Domestic		412,966,371	218,018,838	89.42%
13. Export		<u>642,622,347</u>	<u>343,203,933</u>	87.24%
14. Total Committed Shipments		<u>1,055,588,718</u>	<u>561,222,771</u>	88.09%
15. Uncommitted Inventory (11-14)		<u>-531,830,683</u>	<u>-194,290,153</u>	173.73%

**Handlers reporting commitments represent 97% of the 2019/2020 crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	2020-2021 Crop Year		2019-2020 Crop Year		
	08/01 - 08/31	08/01 - 08/31	08/01 - 08/31	08/01 - 08/31	
DOMESTIC					
Shelled	38,011,535	38,011,535	39,160,570	39,160,570	
Manufactured Products	31,826,613	31,826,613	31,142,380	31,142,380	
Inshell	474,563	474,563	383,492	383,492	
(Interhandler Transfers)	15,272	15,272	950,353	950,353	
(Industry Purchases)	(3,072,641)	(3,072,641)	(5,543,278)	(5,543,278)	
Total:	<u>65,928,863</u>	<u>65,928,863</u>	<u>62,453,292</u>	<u>62,453,292</u>	42%
EXPORT					
Shelled	71,688,202	71,688,202	51,711,005	51,711,005	
Manufactured Products	10,388,200	10,388,200	11,300,506	11,300,506	
Inshell	50,813	50,813	60,278	60,278	
Total:	<u>127,123,147</u>	<u>127,123,147</u>	<u>85,276,473</u>	<u>85,276,473</u>	58%
NET SHIPMENTS	<u>193,052,010</u>	<u>193,052,010</u>	<u>147,729,765</u>	<u>147,729,765</u>	100%
EXEMPT/INEDIBLE SHIPMENTS	<u>1,422,456</u>	<u>1,422,456</u>	<u>1,215,829</u>	<u>1,215,829</u>	

Global Percent Total Shipments	2020/21 vs. 2019/20 YTD + / -	World Region Destination	2020 - 2021 - Current			2020 - 2021 - YTD			2019 - 2020 - Current			2019 - 2020 - YTD		
			Current Month - August, 2020			August 1 through August 31, 2020			Current Month - August, 2019			August 1 through August 31, 2019		
			SHELLED 65%	NKW INSHELL 35%	Month TOTAL 100%	SHELLED 65%	NKW INSHELL 35%	YTD TOTAL 100%	SHELLED 74%	NKW INSHELL 26%	Month TOTAL 100%	SHELLED 74%	NKW INSHELL 26%	YTD TOTAL 100%
6%		NORTH AMERICA												
	-7%	Canada	5,471,068	0	5,471,068	5,471,068	0	5,471,068	5,907,535	0	5,907,535	5,907,535	0	5,907,535
	0%	Mexico	2,100,247	0	2,100,247	2,100,247	0	2,100,247	2,090,477	0	2,090,477	2,090,477	0	2,090,477
	-5%	Ttl NORTH AMERICA	7,586,315	0	7,586,315	7,586,315	0	7,586,315	7,998,012	0	7,998,012	7,998,012	0	7,998,012
		LATIN AMERICA/CARIBBEAN												
	1,076%	Argentina	256,450	0	256,450	256,450	0	256,450	21,800	0	21,800	21,800	0	21,800
	187%	Brazil	1,077,803	0	1,077,803	1,077,803	0	1,077,803	375,419	0	375,419	375,419	0	375,419
	219%	Chile	691,250	0	691,250	691,250	0	691,250	217,000	0	217,000	217,000	0	217,000
	154%	Colombia	653,000	0	653,000	653,000	0	653,000	257,055	0	257,055	257,055	0	257,055
	231%	Peru	290,000	0	290,000	290,000	0	290,000	87,600	0	87,600	87,600	0	87,600
	190%	Ttl LATIN AMERICA/CARIBBEAN	3,271,367	0	3,271,367	3,271,367	0	3,271,367	1,128,752	0	1,128,752	1,128,752	0	1,128,752
	19%	Total AMERICAS	10,857,682	0	10,857,682	10,857,682	0	10,857,682	9,126,764	0	9,126,764	9,126,764	0	9,126,764
	29%		NORTHEAST ASIA											
50%		China/HongKong	2,488,117	1,989,347	4,477,464	2,488,117	1,989,347	4,477,464	1,228,888	1,756,601	2,985,489	1,228,888	1,756,601	2,985,489
13%		Japan	2,753,364	0	2,753,364	2,753,364	0	2,753,364	2,433,727	0	2,433,727	2,433,727	0	2,433,727
47%		South Korea	2,923,636	0	2,923,636	2,923,636	0	2,923,636	1,988,782	0	1,988,782	1,988,782	0	1,988,782
37%		Ttl NORTHEAST ASIA	8,324,117	1,989,347	10,313,464	8,324,117	1,989,347	10,313,464	5,784,283	1,756,601	7,540,884	5,784,283	1,756,601	7,540,884
		SOUTHEAST ASIA												
-11%		Indonesia	428,974	0	428,974	428,974	0	428,974	484,116	0	484,116	484,116	0	484,116
3%		Malaysia	435,990	0	435,990	435,990	0	435,990	424,750	0	424,750	424,750	0	424,750
26%		Thailand	733,800	0	733,800	733,800	0	733,800	584,000	0	584,000	584,000	0	584,000
479%		Vietnam	863,840	0	863,840	863,840	0	863,840	88,000	61,307	149,307	88,000	61,307	149,307
48%		Ttl SOUTHEAST ASIA	2,692,266	0	2,692,266	2,692,266	0	2,692,266	1,753,497	61,307	1,814,804	1,753,497	61,307	1,814,804
		SOUTH/CENTRAL ASIA												
105%		India	153,250	40,387,837	40,541,087	153,250	40,387,837	40,541,087	341,925	19,421,025	19,762,950	341,925	19,421,025	19,762,950
3%	Kazakhstan	555,250	0	555,250	555,250	0	555,250	435,500	101,143	536,643	435,500	101,143	536,643	
287%	Pakistan	196,000	221,522	417,522	196,000	221,522	417,522	107,750	0	107,750	107,750	0	107,750	
103%	Ttl SOUTH/CENTRAL ASIA	1,108,500	40,626,954	41,735,454	1,108,500	40,626,954	41,735,454	1,037,175	19,522,168	20,559,343	1,037,175	19,522,168	20,559,343	
	AUSTRALASIA/OCEANIA													
84%	Australia	306,816	0	306,816	306,816	0	306,816	166,824	0	166,824	166,824	0	166,824	
56%	New Zealand	507,936	0	507,936	507,936	0	507,936	326,200	0	326,200	326,200	0	326,200	
59%	Ttl AUSTRALASIA/OCEANIA	814,752	0	814,752	814,752	0	814,752	513,024	0	513,024	513,024	0	513,024	
83%	Total ASIA-PACIFIC	12,939,635	42,616,301	55,555,936	12,939,635	42,616,301	55,555,936	9,087,979	21,340,076	30,428,055	9,087,979	21,340,076	30,428,055	
29%		WESTERN EUROPE												
	-46%	Belgium	917,750	0	917,750	917,750	0	917,750	1,711,065	0	1,711,065	1,711,065	0	1,711,065
	0%	Denmark	701,800	0	701,800	701,800	0	701,800	704,560	0	704,560	704,560	0	704,560
	47%	France	2,652,700	0	2,652,700	2,652,700	0	2,652,700	1,810,330	0	1,810,330	1,810,330	0	1,810,330
	42%	Germany	9,458,496	0	9,458,496	9,458,496	0	9,458,496	6,655,680	0	6,655,680	6,655,680	0	6,655,680
	17%	Greece	552,650	47,808	600,458	552,650	47,808	600,458	511,350	0	511,350	511,350	0	511,350
	70%	Italy	7,065,000	95,413	7,160,413	7,065,000	95,413	7,160,413	4,162,700	55,751	4,218,451	4,162,700	55,751	4,218,451
	60%	Netherlands	5,907,177	0	5,907,177	5,907,177	0	5,907,177	3,690,473	0	3,690,473	3,690,473	0	3,690,473
	-6%	Norway	1,110,012	0	1,110,012	1,110,012	0	1,110,012	1,180,100	0	1,180,100	1,180,100	0	1,180,100
	12%	Spain	15,506,133	31,707	15,537,840	15,506,133	31,707	15,537,840	13,792,790	30,087	13,822,877	13,792,790	30,087	13,822,877
	-38%	Sweden	469,911	0	469,911	469,911	0	469,911	754,400	0	754,400	754,400	0	754,400
	76%	United Kingdom	2,521,050	0	2,521,050	2,521,050	0	2,521,050	1,432,854	0	1,432,854	1,432,854	0	1,432,854
	29%	Ttl WESTERN EUROPE	47,313,329	174,928	47,488,257	47,313,329	174,928	47,488,257	36,802,946	85,838	36,888,784	36,802,946	85,838	36,888,784

Global Percent Total Shipments	2020/21 vs. 2019/20 YTD + / -	World Region Destination	2020 - 2021 - Current			2020 - 2021 - YTD			2019 - 2020 - Current			2019 - 2020 - YTD		
			Current Month - August, 2020			August 1 through August 31, 2020			Current Month - August, 2019			August 1 through August 31, 2019		
			SHELLED 65%	NKW INSHELL 35%	Month TOTAL 100%	SHELLED 65%	NKW INSHELL 35%	YTD TOTAL 100%	SHELLED 74%	NKW INSHELL 26%	Month TOTAL 100%	SHELLED 74%	NKW INSHELL 26%	YTD TOTAL 100%
26%		CENTRAL/EASTERN EUROPE												
	495%	Croatia	262,000	0	262,000	262,000	0	262,000	44,000	0	44,000	44,000	0	44,000
	-28%	Estonia	788,000	0	788,000	788,000	0	788,000	1,098,000	0	1,098,000	1,098,000	0	1,098,000
	495%	Georgia	262,000	0	262,000	262,000	0	262,000	44,000	0	44,000	44,000	0	44,000
	116%	Lithuania	572,000	0	572,000	572,000	0	572,000	264,275	0	264,275	264,275	0	264,275
	584%	Poland	601,600	0	601,600	601,600	0	601,600	88,000	0	88,000	88,000	0	88,000
	290%	Ukraine	343,000	0	343,000	343,000	0	343,000	88,000	0	88,000	88,000	0	88,000
	63%	Ttl CENTRAL/EASTERN EUROPE	3,426,618	0	3,426,618	3,426,618	0	3,426,618	2,101,275	0	2,101,275	2,101,275	0	2,101,275
	31%	Total EUROPE	50,739,947	174,928	50,914,875	50,739,947	174,928	50,914,875	38,904,221	85,838	38,990,059	38,904,221	85,838	38,990,059
	5%		MIDDLE EAST											
121%		Israel	480,750	32,652	513,402	480,750	32,652	513,402	185,500	47,099	232,599	185,500	47,099	232,599
136%		Jordan	802,000	31,950	833,950	802,000	31,950	833,950	353,500	0	353,500	353,500	0	353,500
52%		Turkey	570,016	1,016,171	1,586,187	570,016	1,016,171	1,586,187	642,000	402,160	1,044,160	642,000	402,160	1,044,160
45%		United Arab Emirates	3,207,800	1,123,930	4,331,730	3,207,800	1,123,930	4,331,730	2,655,150	329,511	2,984,661	2,655,150	329,511	2,984,661
35%		Ttl MIDDLE EAST	5,570,476	2,204,703	7,775,179	5,570,476	2,204,703	7,775,179	4,986,900	778,770	5,765,670	4,986,900	778,770	5,765,670
		NORTH AFRICA												
576%		Morocco	1,190,250	0	1,190,250	1,190,250	0	1,190,250	176,000	0	176,000	176,000	0	176,000
147%		Ttl NORTH AFRICA	1,410,250	0	1,410,250	1,410,250	0	1,410,250	571,550	0	571,550	571,550	0	571,550
		SUB-SAHARAN AFRICA												
52%	South Africa	597,825	0	597,825	597,825	0	597,825	394,375	0	394,375	394,375	0	394,375	
54%	Ttl SUB-SAHARAN AFRICA	609,225	0	609,225	609,225	0	609,225	394,375	0	394,375	394,375	0	394,375	
46%	Total MIDDLE EAST/AFRICA	7,589,951	2,204,703	9,794,654	7,589,951	2,204,703	9,794,654	5,952,825	778,770	6,731,595	5,952,825	778,770	6,731,595	
34%	49%	TOTAL EXPORTS	82,127,215	44,995,932	127,123,147	82,127,215	44,995,932	127,123,147	63,071,789	22,204,684	85,276,473	63,071,789	22,204,684	85,276,473
	6%	TOTAL DOMESTIC			65,928,863			65,928,863			62,453,292			62,453,292
100%	31%	GRAND TOTAL SHIPMENTS			193,052,010			193,052,010			147,729,765			147,729,765



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2020 through August 31, 2020

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	325,489	564,542	10,533	0.12%	1.87%
Avalon	61,921	61,921	1,777	0.02%	2.87%
Butte	0	0	0	0.00%	0.00%
Butte/Padre	237,024	317,424	4,124	0.09%	1.30%
Carmel	36,359	36,359	333	0.01%	0.92%
Carrion	0	0	0	0.00%	0.00%
Folsom	110,818	121,759	5,739	0.04%	4.71%
Fritz	0	0	0	0.00%	0.00%
Independence	48,377,712	56,279,974	1,229,343	17.78%	2.18%
Livingston	0	11,760	59	0.00%	0.50%
Marchini	0	0	0	0.00%	0.00%
Marcona	48,042	0	0	0.02%	0.00%
Mission	0	0	0	0.00%	0.00%
Mixed	958,349	1,645,583	67,851	0.35%	4.12%
Mono	168,077	163,567	1,713	0.06%	1.05%
Monterey	0	0	0	0.00%	0.00%
Morley	0	0	0	0.00%	0.00%
Neplus	0	0	0	0.00%	0.00%
Nonpareil	218,206,391	258,405,085	4,726,452	80.18%	1.83%
Padre	80,231	10,298	6,507	0.03%	63.19%
Peerless	0	1,873	20	0.00%	1.07%
Price	97,586	91,115	391	0.04%	0.43%
Ruby	0	0	0	0.00%	0.00%
Savana	0	0	0	0.00%	0.00%
Shasta	1,674,677	2,066,507	18,799	0.62%	0.91%
Sonora	126,393	403,555	7,337	0.05%	1.82%
Supareil	29,314	29,314	138	0.01%	0.47%
Thompson	0	0	0	0.00%	0.00%
Tokyo	0	0	0	0.00%	0.00%
Winters	0	8,968	81	0.00%	0.90%
Wood Colony	1,591,802	1,912,209	14,378	0.58%	0.75%
Major Varieties Sub Total	<u>272,130,185</u>	<u>322,131,813</u>	<u>6,095,575</u>	<u>100.00%</u>	<u>1.89%</u>
Minor Varieties Sub Total	<u>0</u>	<u>108,414</u>	<u>8,392</u>	<u>0.00%</u>	<u>7.74%</u>
Grand Total All Varieties	<u>272,130,185</u>	<u>322,240,227</u>	<u>6,103,967</u>	<u>100.00%</u>	<u>1.89%</u>

This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates

Almond Board of California
Record Breaking History
Million Pounds

Domestic	20/21 vs. 19/20	20/21	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12
August	5.6%	65.93	62.45	67.05	67.25	58.80	53.98	51.14	50.67	48.28	43.54
September			54.35	50.08	50.44	58.20	50.60	48.48	49.63	37.29	42.50
October			62.55	68.18	63.91	60.11	50.50	64.23	59.42	61.10	51.69
November			60.70	64.22	61.12	52.25	48.80	51.56	58.86	54.45	53.40
December			57.49	53.38	52.97	49.17	42.82	48.13	47.14	39.15	36.64
January			71.17	65.30	60.18	57.29	44.99	53.07	52.25	44.65	38.02
February			64.36	58.41	53.75	51.81	51.11	49.27	54.47	43.18	38.74
March			79.67	60.71	63.28	56.20	41.70	56.26	57.01	52.20	48.49
April			77.70	67.67	73.30	50.77	50.95	58.74	50.87	51.36	45.45
May			57.15	66.16	66.29	58.60	53.36	52.35	54.64	54.31	53.72
June			58.50	57.15	62.28	65.30	53.36	54.31	53.35	51.28	49.61
July			68.15	62.87	59.95	57.47	51.03	51.86	53.50	51.15	44.90
Total	5.57%	65.93	774.25	741.17	734.73	675.96	593.19	639.40	641.81	588.40	546.71

Export	20/21 vs. 19/20	20/21	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12
August	49.1%	127.12	85.28	87.18	101.32	111.22	72.19	90.55	97.26	91.37	67.99
September			141.89	118.77	140.14	143.36	92.38	114.55	127.48	118.56	123.67
October			202.95	178.93	182.58	175.44	112.08	140.41	169.19	159.93	167.87
November			175.19	173.41	167.34	135.26	91.72	94.00	139.58	129.54	159.69
December			148.47	146.22	151.59	107.05	92.60	100.00	110.46	120.10	120.56
January			149.32	144.31	133.32	108.51	84.25	62.30	108.03	111.87	115.66
February			137.42	128.54	136.38	100.46	103.94	90.71	94.87	116.83	111.11
March			128.56	124.24	130.67	121.99	119.38	133.88	94.28	88.44	124.05
April			103.50	109.34	103.10	101.21	116.59	92.36	86.85	78.16	103.07
May			96.74	112.56	92.01	112.09	124.71	87.25	89.09	77.25	91.70
June			116.86	108.02	94.49	111.75	120.66	96.49	99.48	86.00	91.72
July			111.98	91.32	83.86	96.49	87.55	70.65	79.01	100.01	74.82
Total	49.07%	127.12	1,598.16	1,522.85	1,516.79	1,424.83	1,218.05	1,173.14	1,295.58	1,278.05	1,351.91

Net	20/21 vs. 19/20	20/21	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12
August	30.7%	193.05	147.73	154.23	168.57	170.02	126.17	141.69	147.93	139.65	111.53
September			196.24	168.85	190.58	201.56	142.98	163.02	177.11	155.85	166.18
October			265.50	247.11	246.49	235.55	162.58	204.64	228.61	221.03	219.55
November			235.90	237.63	228.46	187.51	140.52	145.56	198.45	183.99	213.10
December			205.96	199.60	204.56	156.22	135.42	148.14	157.60	159.24	157.21
January			220.50	209.61	193.50	165.80	129.24	115.37	160.27	156.52	153.68
February			201.78	186.95	190.13	152.26	155.05	139.98	149.34	160.02	149.85
March			208.22	184.95	193.95	178.19	161.08	190.14	151.29	140.64	172.54
April			181.19	177.01	176.40	151.98	167.55	151.09	137.72	129.52	148.52
May			153.89	178.72	158.30	170.69	178.07	139.60	143.73	131.56	145.42
June			175.37	165.17	156.76	177.05	174.01	150.80	152.82	137.28	141.32
July			180.13	154.19	143.81	153.97	138.58	122.51	132.51	151.16	119.72
Total	30.68%	193.05	2,372.41	2,264.02	2,251.52	2,100.79	1,811.24	1,812.53	1,937.38	1,866.45	1,898.62