

2021 | CALIFORNIA ALMOND SUPPLY & OUTLOOK

CALIFORNIA ALMONDS
account for

99% of domestic almond supply and produce more than

78% of the world's supply¹

GROWING RESPONSIBLY

The 2021/22 California almond crop is **forecast to be 2.8 billion pounds**, down 10% from 2020.²

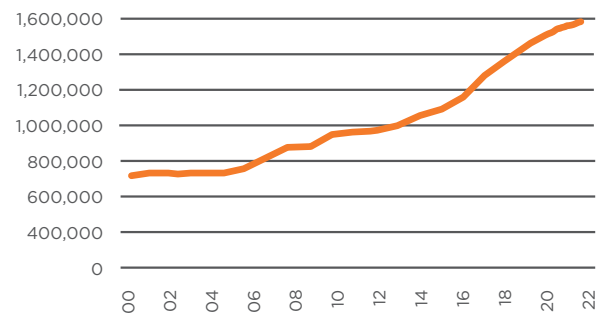
Crop Year	Production (million lbs.)
2018/19	2,550 ²
2019/20	3,000 ²
2021/22	2,800 ²

Bearing acres, or orchards that have matured enough to produce a crop, are reported at **1.25 million acres**, which is up 5.9% from 2019.³

TOTAL 2020 ALMOND ACREAGE:

approx. **1,600,000**

(up 5.3% from 1,520,000 in 2019)³



CONSUMER OUTLOOK

Global consumers associate almonds with being **nutritious, energy-providing, and healthy**.⁴

According to Innova Market Insights, common and emerging on-pack claims for new products with almonds include:⁵

**Gluten free • Vegan/vegetarian • High/source of protein • High/source of fiber
Lactose-free • Energy/alertness • No added sugar • Low/no/reduced carb**

Global consumer demand for almonds continues, with **12,181 new products with almonds introduced in 2020**⁵
Confectionery, snacks, bakery, bars and cereal hold 80% of global almond introductions.
These categories have experienced double-digit growth in 2020:

+51%
Sports Nutrition

+27%
Cereals

DID YOU KNOW? California almond farmers are improving their practices and reducing impacts through 47 years of Almond Board-funded research, with a total investment of \$95 million guided by 4 sustainability goals exploring next-generation farming practices. These goals will ensure almonds remain an economically, environmentally and socially responsible crop for California.



THE PATH FORWARD

BY 2025, THE CALIFORNIA ALMOND COMMUNITY COMMITS TO:

WATER: Reduce the amount of water used to grow a pound of almonds by 20%

ZERO WASTE: Achieve zero waste in our orchards by putting everything we grow to optimal use

PEST MANAGEMENT: Increase adoption of environmentally-friendly pest management tools by 25%

AIR QUALITY: Reduce dust during almond harvest by 50%

1. Almond Board of California. 2020 Almond Almanac. 2020. 2. USDA-NASS. 2021 California Almond Objective Measurement Report. July 12, 2021. 3. USDA-NASS. 2020 California Almond Acreage Report. April 22, 2021. 4. Sterling Rice Group. Global Perceptions Study. 2019. 5. Innova Market Insights. 2020 Global New Product Introductions Report. May 2021.