

ALMOND BOARD OF CALIFORNIA

Post Office Box 15920
 Sacramento, California 95852
 Telephone (916) 338-2225, FAX (916) 338-1019

ALMOND INDUSTRY POSITION REPORT
 December 1990

	1990-91 Forecast	1990-91 7/1-12/31	1989-90 7/1-12/31
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/90	202.0	202,704,686	270,061,236
2. Receipts, 1990 crop	655.0	638,020,865	478,542,034
3. Loss and exempt (4%)	26.0	25,520,834	23,927,101 <u>1/</u>
4. New crop marketable (2 - 3)	629.0	612,500,031	454,614,933
5. Reserve (35% x 4)	220.0	214,375,010	n/a <u>2/</u>
6. Total Supply (1 + 4 - 5)	624.0	600,829,707	724,676,169
Salable			
Shipments by Handlers			
7. Domestic	190.0	98,231,284	103,117,097
8. Export	375.0	190,688,398	175,825,183
9. Total	565.0	288,919,682	278,942,280
10. Estimated Carryout 06/30/91	59.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	311,910,025	445,733,889
Commitments (sold, not delivered)			
12. Domestic		119,157,244	109,408,537
13. Export		130,458,678	137,487,465
14. Total		249,615,922	246,896,002
15. Uncommitted inventory (11 - 14)		62,294,103	198,837,887
New sales, current month			
16. Domestic		5,047,641	-776,896
17. Export		10,612,690	32,736,229
18. Total		15,660,331	31,959,333
Reserve			
19. Shipments		1,286,927	n/a
20. Commitments		11,845,256	n/a
21. Uncommitted (5 - 19 - 20)		201,242,827	n/a
22. Total		201,242,827	n/a

1/ computed at 5%

2/ computed at 0%

Monthly report of salable handler shipments:

		1990-91		1989-90	
		12/1-12/31	7/1-12/31	12/1-12/31	7/1-12/31
Domestic					
Shelled	kernel wt	8,087,875	56,569,058	7,880,131	60,068,343
Manufactured	kernel wt	4,535,350	38,153,368	5,093,712	38,950,102
Inshell	net wt	509,661	9,987,829	500,768	11,678,211
Total	kernel wt	12,801,868	98,231,284	13,149,739	103,117,097
Export					
Shelled	kernel wt	18,941,942	129,124,996	18,036,901	121,589,905
Manufactured	kernel wt	7,601,379	52,475,923	6,886,663	46,621,681
Inshell	net wt	3,609,120	14,585,121	1,069,680	11,516,560
Total	kernel wt	28,911,598	190,688,398	25,662,670	175,825,183
Exempt	kernel wt	879,077	4,956,659	750,007	5,477,961

Source ABC Form 25

January 11, 1991

EXPORT DELIVERIES BY DESTINATION
(Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1990-91		Crop Year 1989-90	
	7/1/90 thru 12/31/90 Shelled	Inshell	7/1/89 thru 12/31/89 Shelled	Inshell
North America				
Canada	8,552,844	419,430	9,178,729	607,420
Mexico	2,155,249	0	1,101,365	0
Total	10,708,093	419,430	10,280,094	607,420
Central America	29,387	0	24,440	0
Caribbean	54,082	44,000	36,714	0
South America				
Argentina	510,800	211,200	***	***
Brazil	174,503	157,000	***	***
Venezuela	228,009	14,000	***	***
Others	74,712	28,400	84,825	12,750
Total	988,024	410,600	84,825	12,750
Western Europe				
Austria	1,060,825	0	1,016,395	0
Belgium	3,178,600	0	3,694,475	0
Denmark	3,807,388	0	3,334,064	0
Finland	1,922,786	0	1,108,525	0
France	16,122,784	913,241	12,098,009	234,990
Germany	55,508,789	427,000	47,006,469	176,000
Greece	3,529,120	0	212,500	0
Italy	6,795,379	207,500	3,187,815	130,950
Netherlands	10,598,403	44,000	9,835,557	132,000
Norway	3,971,341	0	3,736,866	0
Portugal	3,257,000	0	***	***
Spain	3,940,200	0	879,900	0
Sweden	7,004,122	0	6,473,066	0
Switzerland	4,168,343	44,000	5,567,144	0
United Kingdom	14,434,615	0	10,283,394	0
Others	201,402	0	90,413	0
Total	135,501,097	1,635,741	108,524,592	673,940
Asia Minor				
Bahrain	***	***	197,336	0
Israel	2,003,429	67,000	1,571,452	22,000
Kuwait	0	0	805,801	60,500
Saudi Arabia	888,163	22,000	1,622,333	22,000
United Arab Emirates	1,159,100	44,000	2,077,760	216,000
Others	1,070,076	44,000	193,251	0
Total	5,120,768	177,000	6,467,933	320,500
Eastern Europe				
Others	675,705	0	5,220,337	0
Total	675,705	0	5,220,337	0
Asia Oceania				
Hong Kong	1,017,975	0	685,882	0
India	123,474	11,853,050	388,962	9,919,600
Japan	19,605,962	1,300	26,844,512	1,250
Malaysia/Singapore	1,186,726	0	1,667,027	0
South Korea	3,781,775	0	4,334,500	0
Taiwan	2,105,019	0	3,192,413	0
Others	195,134	7,000	233,622	600
Total	28,016,065	11,861,350	37,346,918	9,921,450
New Zealand	326,020	0	288,087	0
Australia	3,097,339	41,000	2,658,023	7,000
Africa				
South Africa	397,217	1,000	***	***
Others	65,100	0	466,554	0
Total	462,317	1,000	466,554	0
Others	1,375	0	1,250	0
TOTAL DELIVERIES	184,980,272	14,590,121	171,399,767	11,543,060

*** In Others

Report of Reserve Shipments
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight
July 1 through December 31, 1990

Almond butter	630,493
Oil or feed	416,434
Other	<u>240,000</u>
Total	<u>1,286,927</u>

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ALMONDS RECEIVED BY HANDLERS -Kernel Weight-

Industry Summary

	<u>Total Pounds</u> <u>07/01/90-12/31/90</u>	<u>% Total</u> <u>Receipts</u>	<u>Total Pounds</u> <u>07/01/89-12/31/89</u>	<u>% Total</u> <u>Receipts</u>
Major Tonnage				
Nonpareil	334,507,559	52.429	250,222,487	52.289
Mission	49,603,697	7.775	35,912,947	7.505
Merced	21,934,004	3.438	20,792,416	4.345
Neplus	20,147,714	3.158	16,741,020	3.498
Carmel	102,202,553	16.019	73,333,335	15.324
Peerless	10,362,274	1.624	8,457,992	1.767
Total Major Tonnage	538,757,801	84.442	405,460,197	84.728
Mixed or Unknown	11,313,285	1.773	9,040,553	1.889
Lesser Tonnage*	87,949,779	13.785	64,041,284	13.383
Total Receipts	638,020,865	100.000	478,542,034	100.000
* Aldrich				
	25,627	0.004	10,301	0.002
Ballico	0	0.000	0	0.000
Bonita	0	0.000	5,854	0.001
Butte	8,520,003	1.335	6,991,932	1.461
California	23,058,049	3.614	17,187,402	3.592
Carrion	47,232	0.007	16,511	0.003
Davey	1,574	0.000	0	0.000
Dotty One	46,373	0.007	0	0.000
Drake	602,680	0.094	162,999	0.034
Emerald	30,152	0.005	32,690	0.007
Fritz	4,548,007	0.713	4,115,357	0.860
G-28	13,703	0.002	3,498	0.001
Harvey	2,018,454	0.316	849,271	0.177
Hashem	781,220	0.122	743,170	0.155
IXL	22,712	0.004	25,207	0.005
Jeffries	318,440	0.050	93,924	0.020
Jordanolo	13,391	0.002	2,346	0.000
K10-26	17,123	0.003	14,860	0.003
Kapareil	50,514	0.008	1,252	0.000
Lawrence	4,666	0.001	0	0.000
Le Grand	979,921	0.154	649,775	0.136
Long IXL	29,354	0.005	0	0.000
Milo	85,721	0.013	0	0.000
Mono	1,047,271	0.164	363,554	0.076
Monterey	2,358,942	0.370	1,638,003	0.342
N-73	73,156	0.011	83,559	0.017
Norman	221,461	0.035	57,715	0.012
Padre	74,822	0.012	85,784	0.018
Price	25,349,514	3.973	19,359,692	4.046
Ripon	4,202	0.001	5,042	0.001
Ruby	3,835,840	0.601	3,386,767	0.708
Sauret	853,911	0.134	687,831	0.144
Sonora	62,526	0.010	27,116	0.006
Thompson	12,634,169	1.980	7,368,571	1.540
Tioga	34,445	0.005	5,422	0.001
Tokyo	164,469	0.026	63,927	0.013
Yosemite	20,135	0.003	1,952	0.000
	87,949,779	13.785	64,041,284	13.383

This report is subject to further verification of handler's reports.

January 11, 1991