

ALMOND BOARD OF CALIFORNIA

Post Office Box 15920
 Sacramento, California 95852
 Telephone (916) 338-2225, FAX (916) 338-1019

ALMOND INDUSTRY POSITION REPORT
 March 1991

	<u>1990-91</u> <u>Forecast</u>	<u>1990-91</u> <u>7/1-03/31</u>	<u>1989-90</u> <u>7/1-03/31</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/90	202.0	202,704,686	270,061,236
2. Receipts, 1990 crop	655.0	654,664,369	486,691,225
3. Loss and exempt (4%)	26.0	26,186,574	24,334,561 <u>1/</u>
4. New crop marketable (2 - 3)	629.0	628,477,795	462,356,664
5. Reserve (20% x 4)	125.8	125,695,559	n/a <u>2/</u>
6. Total Supply (1 + 4 - 5)	705.2	705,486,922	732,417,900
Salable			
Shipments by Handlers			
7. Domestic	205.0	136,835,553	139,516,125
8. Export	410.0	287,113,362	254,220,399
9. Total	615.0	423,948,915	393,736,524
10. Estimated Carryout 06/30/91	90.2	n/a	n/a
11. Computed inventory (6 - 9)	n/a	281,538,007	338,681,376
Commitments (sold, not delivered)			
12. Domestic		95,867,128	83,218,938
13. Export		88,566,205	123,076,306
14. Total		184,433,333	206,295,244
15. Uncommitted inventory (11 - 14)		97,104,674	132,386,132
New sales, current month			
16. Domestic		4,900,692	5,134,331
17. Export		18,560,705	20,196,806
18. Total		23,461,397	25,331,137
Reserve			
19. Shipments		9,105,946	n/a
20. Commitments		12,109,884	n/a
21. Uncommitted (5 - 19 - 20)		104,479,729	n/a
22. Total		125,695,559	n/a

1/ computed at 5%

2/ computed at 0%

Monthly report of salable handler shipments:

		<u>1990-91</u>		<u>1989-90</u>	
		03/1-03/31	7/1-03/31	03/1-03/31	7/1-03/31
<u>Domestic</u>					
Shelled	kernel wt	5,532,285	80,153,461	8,929,100	83,492,427
Manufactured	kernel wt	4,836,987	53,014,794	4,817,742	51,908,774
Inshell	net wt	840	10,329,047	64,848	11,691,133
Total	kernel wt	10,369,377	136,835,553	13,781,220	139,516,125
<u>Export</u>					
Shelled	kernel wt	17,401,366	191,202,166	24,493,926	181,368,596
Manufactured	kernel wt	10,251,897	81,974,202	6,292,362	63,479,639
Inshell	net wt	934,880	22,324,091	943,140	14,017,710
Total	kernel wt	28,257,682	287,113,362	31,454,254	254,220,399
<u>Exempt</u>					
	kernel wt	1,359,246	8,850,211	1,489,765	10,030,089

Source ABC Form 25

April 12, 1991

EXPORT DELIVERIES BY DESTINATION
 (Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	<u>Crop Year 1990-91</u>		<u>Crop Year 1989-90</u>	
	<u>7/1/90 thru 3/31/91</u>	<u>Inshell</u>	<u>7/1/89 thru 3/31/90</u>	<u>Inshell</u>
North America				
Canada	13,153,702	421,930	11,787,316	570,970
Mexico	2,503,082	0	2,241,905	0
Total	15,656,784	421,930	14,029,221	570,970
Central America	45,950	0	55,881	0
Caribbean	78,122	0	39,499	0
South America				
Argentina	630,550	211,200	***	***
Brazil	174,628	157,000	***	***
Venezuela	290,874	14,000	***	***
Others	180,934	28,400	144,960	12,750
Total	1,276,986	410,600	144,960	12,750
Western Europe				
Austria	1,094,825	0	1,016,395	0
Belgium	4,079,950	0	6,523,725	0
Denmark	5,462,788	0	4,520,564	5,000
Finland	1,263,392	0	1,470,660	0
France	24,178,795	957,241	17,557,726	321,490
Germany	89,688,235	427,000	63,255,284	191,000
Greece	3,872,980	0	623,615	0
Italy	8,007,876	207,500	3,893,209	130,950
Netherlands	16,928,431	44,000	13,935,307	132,000
Norway	4,310,807	0	4,022,637	0
Portugal	362,500	0	***	***
Spain	5,769,600	0	1,355,800	0
Sweden	8,648,823	0	7,838,220	0
Switzerland	6,601,545	44,000	8,041,112	0
United Kingdom	19,454,474	0	13,997,242	0
Others	201,402	0	124,413	0
Total	199,926,423	1,679,741	148,175,909	780,440
Asia Minor				
Bahrain	307,604	0	256,293	0
Israel	2,582,479	89,000	2,456,666	22,000
Jordan	135,000	132,000	483,376	44,000
Kuwait	0	0	1,532,769	65,500
Saudi Arabia	3,317,961	22,000	2,680,012	40,000
Syria	316,000	0	107,500	0
United Arab Emirates	1,981,272	0	3,255,007	309,000
Others	834,500	0	429,547	0
Total	9,474,816	243,000	11,201,170	480,500
Eastern Europe				
Others	741,613	0	16,512,995	0
Total	741,613	0	16,512,995	0
Asia Oceania				
Hong Kong	1,768,210	0	984,339	0
India	129,850	19,522,320	415,541	12,206,000
Japan	30,866,481	2,500	39,322,239	1,950
Malaysia/Singapore	1,984,086	0	2,311,160	0
South Korea	6,382,775	0	5,674,400	0
Taiwan	3,435,852	0	4,920,937	0
Others	288,456	7,000	312,920	600
Total	44,855,710	19,531,820	53,941,536	12,208,550
New Zealand	384,220	0	370,387	0
Australia	3,831,214	86,000	4,094,696	7,000
Africa				
South Africa	585,413	1,000	566,627	0
Others	65,100	0	248,560	0
Total	650,513	1,000	815,187	0
Others	1,375	0	1,250	0
TOTAL DELIVERIES	276,923,726	22,374,091	249,382,691	14,060,210

*** In Others

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Report of Reserve Shipments
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight
July 1 through March 31, 1991

Almond butter	5,449,999
Oil or feed	1,503,561
Airline	1,953,382
Other	<u>199,004</u>
Total	<u>9,105,946</u>

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ALMONDS RECEIVED BY HANDLERS -Kernel Weight-

Industry Summary				
	Total Pounds 07/01/90-03/31/91	% Total Receipts	Total Pounds 07/01/89-03/31/90	% Total Receipts
<u>Major Tonnage</u>				
Nonpareil	342,294,060	52.285	255,439,129	52.485
Mission	51,444,959	7.858	36,323,903	7.463
Merced	22,258,155	3.400	20,850,034	4.284
Neplus	20,449,421	3.124	16,888,275	3.470
Carmel	104,685,770	15.991	74,589,218	15.326
Peerless	10,699,623	1.634	8,569,114	1.761
Total Major Tonnage	551,831,988	84.292	412,659,673	84.789
<u>Mixed or Unknown</u>	12,159,288	1.857	9,188,850	1.888
<u>Lesser Tonnage*</u>	90,673,093	13.850	64,842,702	13.323
Total Receipts	654,664,369	100.000	486,691,225	100.000
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* Aldrich	25,548	0.004	10,301	0.002
Ballico	0	0.000	0	0.000
Bonita	0	0.000	5,854	0.001
Butte	8,670,794	1.324	6,996,509	1.438
California	23,403,578	3.575	17,591,671	3.615
Carrion	47,232	0.007	17,084	0.004
Davey	205,752	0.031	0	0.000
Dotty One	46,373	0.007	0	0.000
Drake	600,300	0.092	162,999	0.033
Emerald	30,152	0.005	32,690	0.007
Fritz	5,180,395	0.791	4,120,180	0.847
G-21	2,665	0.000	0	0.000
G-28	11,038	0.002	3,498	0.001
Harvey	2,076,511	0.317	849,244	0.174
Hashem	781,220	0.119	743,170	0.153
IXL	26,702	0.004	25,207	0.005
Jeffries	340,407	0.052	93,924	0.019
Jordanolo	13,923	0.002	8,253	0.002
K10-26	17,123	0.003	7,464	0.002
Kapareil	0	0.000	1,252	0.000
Lawrence	11,894	0.002	0	0.000
Le Grand	1,079,953	0.165	649,775	0.134
Livingston	5,013	0.001	0	0.000
Long IXL	0	0.000	0	0.000
Milo	85,721	0.013	0	0.000
Mono	1,066,895	0.163	363,554	0.075
Monterey	2,583,657	0.395	1,672,289	0.344
N-73	73,156	0.011	83,559	0.017
Norman	227,059	0.035	57,715	0.012
Padre	75,638	0.012	85,784	0.018
Price	26,200,798	4.002	19,523,227	4.011
Ripon	29,583	0.005	5,042	0.001
Ruby	3,922,157	0.599	3,510,311	0.721
Sauret	841,119	0.128	740,577	0.152
Sonora	62,526	0.010	27,116	0.006
Thompson	12,701,023	1.940	7,379,308	1.516
Tioga	42,605	0.007	9,266	0.002
Tokyo	164,469	0.025	63,927	0.013
Yosemite	20,114	0.003	1,952	0.000
	90,673,093	13.850	64,842,702	13.323

This report is subject to further verification of handler's reports.

April 12, 1991