

ALMOND BOARD OF CALIFORNIA

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ALMOND INDUSTRY POSITION REPORT February 1992

This current period report does not include numbers from at least one handler who has refused to submit his reports.

	<u>1991-92</u> <u>Forecast</u>	<u>1991-92</u> <u>7/1-02/29</u>	<u>1990-91</u> <u>7/1-02/28</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/91	250.0	241,359,782	202,704,686
2. Receipts, 1991 crop	460.0	475,287,395	655,679,908
3. Loss and exempt (5%)	23.0	23,764,369	26,227,196 ^{1/}
4. New crop marketable (2 - 3)	437.0	451,523,026	629,452,712
5. Reserve (10% x 4)*	44.0	45,152,302	125,890,542 ^{2/}
6. Total Supply (1 + 4 - 5)	643.0	647,730,506	706,266,856
Salable			
Shipments by Handlers			
7. Domestic	190.0	129,635,696	127,038,738
8. Export	370.0	278,637,198	259,769,649
9. Total	560.0	408,272,894	386,808,387
10. Estimated Carryout 06/30/92	83.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	239,457,612	319,458,469
Commitments (sold, not delivered)			
12. Domestic		82,219,448	101,335,813
13. Export		92,093,460	98,263,182
14. Total		174,312,908	199,598,995
15. Uncommitted inventory (11 - 14)		65,144,704	119,859,474
New sales, current month			
16. Domestic		5,464,435	4,955,648
17. Export		16,433,213	19,583,293
18. Total		21,897,648	24,538,941

^{1/} computed at 4% ^{2/} computed at 20%
* Pending USDA approval for release of 10% of reserve.

Monthly report of salable handler shipments:

		<u>1991-92</u>		<u>1990-91</u>	
		<u>02/1-02/29</u>	<u>7/1-02/29</u>	<u>02/1-02/28</u>	<u>7/1-02/28</u>
<u>Domestic</u>					
Shelled	kernel wt	5,908,103	73,005,286	5,866,325	75,128,840
Manufactured	kernel wt	5,704,150	53,422,937	4,538,395	48,206,497
Inshell	net wt	114,000	9,134,853	32,790	10,431,657
Total	kernel wt	11,652,153	129,635,696	10,419,393	127,038,738
<u>Export</u>					
Shelled	kernel wt	20,517,166	187,438,202	23,211,324	174,113,393
Manufactured	kernel wt	11,983,535	84,390,657	11,031,996	72,314,780
Inshell	net wt	910,000	11,584,216	2,595,760	21,432,211
Total	kernel wt	33,085,378	278,637,198	35,860,484	259,769,649
<u>Exempt</u>	kernel wt	1,044,348	7,702,077	1,097,789	7,321,579

Source ABC Form 25

March 12, 1992

EXPORT DELIVERIES BY DESTINATION
(Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	<u>Crop Year 1991-92</u>		<u>Crop Year 1990-91</u>	
	<u>7/1/91 thru 2/29/92</u> <u>Shelled</u>	<u>Inshell</u>	<u>7/1/90 thru 2/28/91</u> <u>Shelled</u>	<u>Inshell</u>
North America				
Canada	11,677,782	698,150	11,378,172	464,930
Mexico	1,978,849	0	2,382,399	0
Total	13,656,631	698,150	13,760,571	464,930
Central America	44,168	0	44,824	0
Caribbean	82,869	9,000	64,879	0
South America				
Argentina	1,879,323	459,250	562,550	211,200
Brazil	147,883	96,000	174,503	157,000
Colombia	139,550	0	***	***
Venezuela	856,078	20,000	263,709	14,000
Others	315,575	0	157,727	28,400
Total	3,338,409	575,250	1,158,489	410,600
Western Europe				
Austria	1,620,000	0	1,094,825	0
Belgium	9,227,766	0	3,821,800	0
Denmark	5,947,518	0	4,905,688	0
Finland	1,133,932	0	1,119,311	0
France	19,907,822	716,375	22,654,837	957,241
Germany	79,344,265	614,800	77,696,186	427,000
Greece	2,656,100	0	3,805,980	0
Ireland	8,244,150	0	***	***
Italy	8,547,519	0	7,895,876	207,500
Netherlands	15,596,485	0	15,208,456	44,000
Norway	3,680,138	0	4,211,841	0
Portugal	474,500	0	3,328,500	0
Spain	13,727,943	0	5,078,600	0
Sweden	8,318,853	0	8,366,323	0
Switzerland	7,047,376	0	5,915,795	44,000
United Kingdom	13,840,698	132,000	17,972,838	0
Others	15,799	0	201,402	0
Total	191,330,864	1,463,175	180,278,258	1,679,741
Asia Minor				
Israel	3,570,619	343,030	2,481,579	89,000
Jordan	691,250	15,000	135,000	132,000
Kuwait	439,034	0	0	0
Lebanon	827,000	2,500	***	***
Saudi Arabia	3,119,752	22,000	2,971,961	22,000
Syria	823,350	0	282,000	0
United Arab Emirates	3,749,467	208,500	1,715,997	44,000
Others	598,842	0	905,854	0
Total	13,819,314	591,030	8,492,391	287,000
Eastern Europe				
Others	233,725	0	718,705	0
Total	233,725	0	718,705	0
Asia Oceania				
China	292,000	0	***	***
Hong Kong	2,153,803	0	1,499,835	0
India	449,591	8,219,061	129,883	18,543,440
Japan	33,128,375	2,700	28,207,881	2,500
Malaysia/Singapore	2,559,251	0	1,884,202	0
South Korea	6,675,050	0	5,607,275	0
Taiwan	3,641,938	0	3,058,102	0
Others	190,316	1,350	245,784	7,000
Total	49,090,324	8,223,111	40,632,962	18,552,940
New Zealand	498,073	0	326,495	0
Australia	3,696,846	0	3,617,214	86,000
Africa				
South Africa	***	***	546,288	1,000
Others	1,424,340	25,750	65,100	0
Total	1,424,340	25,750	611,388	1,000
Others	43,292	0	1,375	0
TOTAL DELIVERIES	277,258,855	11,585,466	249,707,551	21,482,211

*** In Others

Report of Reserve Shipments
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight
July 1, 1990 through February 29, 1992

Almond butter	23,879,636
Oil or feed	7,500,620
Airline	7,581,515
Other	491,410
Charities	<u>23,130</u>

Total	<u>39,476,311</u>
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Shipments	39,476,311
Commitments	3,242,521
Uncommitted	<u>442,638</u>

Total	<u>43,161,470</u>
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March 12, 1992