

ALMOND BOARD OF CALIFORNIA

Post Office Box 15920
Sacramento, California 95852
Telephone (916) 338-2225, FAX (916) 338-1019

ALMOND INDUSTRY POSITION REPORT
March 1992

This current period report does not include numbers from at least one handler who has refused to submit his reports.

	<u>1991-92</u> <u>Forecast</u>	<u>1991-92</u> <u>7/1-03/31</u>	<u>1990-91</u> <u>7/1-03/31</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/91	250.0	241,359,782	202,704,686
2. Receipts, 1991 crop	460.0	483,828,915	655,679,908
3. Loss and exempt (5%)	23.0	24,191,445	26,227,196 <u>1/</u>
4. New crop marketable (2 - 3)	437.0	459,637,470	629,452,712
5. Reserve (5% x 4)*	44.0	22,981,873	125,890,542 <u>2/</u>
6. Total Supply (1 + 4 - 5)	643.0	678,015,379	706,266,856
Salable			
Shipments by Handlers			
7. Domestic	190.0	140,690,389	137,755,229
8. Export	370.0	306,506,040	289,194,781
9. Total	560.0	447,196,429	426,950,010
10. Estimated Carryout 06/30/92	83.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	230,818,950	279,316,846
Commitments (sold, not delivered)			
12. Domestic		73,973,649	95,867,128
13. Export		78,282,145	88,642,205
14. Total		152,255,794	184,509,333
15. Uncommitted inventory (11 - 14)		78,563,156	94,807,513
New sales, current month			
16. Domestic		2,731,364	5,247,806
17. Export		14,155,222	19,804,155
18. Total		16,886,586	25,051,961

1/ computed at 4% 2/ computed at 20%
* Pending release of remaining 5% on 5/1/92

Monthly report of salable handler shipments:

		<u>1991-92</u>		<u>1990-91</u>	
		03/1-03/31	7/1-03/31	03/1-03/31	7/1-03/31
<u>Domestic</u>					
Shelled	kernel wt	6,593,112	79,662,118	5,873,634	81,002,474
Manufactured	kernel wt	4,393,622	57,819,369	4,842,752	53,049,249
Inshell	net wt	3,530	9,137,383	840	10,432,497
Total	kernel wt	10,989,163	140,690,389	10,716,491	137,755,229
<u>Export</u>					
Shelled	kernel wt	17,716,957	205,057,464	18,568,816	192,682,209
Manufactured	kernel wt	9,303,690	93,694,347	10,251,897	82,566,677
Inshell	net wt	1,536,200	13,120,416	934,880	22,367,091
Total	kernel wt	27,966,537	306,506,040	29,425,132	289,194,781
<u>Exempt</u>	kernel wt	913,103	8,598,763	1,393,469	8,715,048

Source ABC Form 25

April 14, 1992

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Position Report
March, 1992
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EXPORT DELIVERIES BY DESTINATION
(Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	<u>Crop Year 1991-92</u>		<u>Crop Year 1990-91</u>	
	<u>7/1/91 thru 3/31/92</u>	<u>Shelled Inshell</u>	<u>7/1/90 thru 3/31/91</u>	<u>Shelled Inshell</u>
North America				
Canada	12,423,408	698,150	13,143,102	464,930
Mexico	2,405,601	0	2,419,082	0
Total	14,829,009	698,150	15,562,184	464,930
Central America	47,458	0	45,950	0
Caribbean	85,337	9,000	78,122	0
South America				
Argentina	1,983,823	459,250	630,550	211,200
Brazil	147,883	96,000	174,628	157,000
Colombia	156,550	0	***	***
Venezuela	873,106	20,000	290,874	14,000
Others	443,425	0	180,934	28,400
Total	3,604,787	575,250	1,276,986	410,600
Western Europe				
Austria	1,697,000	0	1,094,825	0
Belgium	9,828,016	0	4,166,950	0
Denmark	6,301,318	0	5,462,788	0
Finland	1,218,432	0	1,263,392	0
France	22,613,692	716,375	24,363,795	957,241
Germany	86,358,265	657,800	90,599,673	427,000
Greece	3,148,400	0	3,872,980	0
Ireland	244,150	0	***	***
Italy	9,079,019	0	8,007,876	207,500
Netherlands	16,767,687	0	16,972,431	44,000
Norway	3,857,038	0	4,310,807	0
Portugal	507,500	0	5,362,500	0
Spain	14,544,203	0	8,857,600	0
Sweden	9,088,520	0	8,648,823	0
Switzerland	7,608,310	0	6,601,545	44,000
United Kingdom	14,936,922	132,000	19,780,666	0
Others	15,799	0	201,402	0
Total	207,814,271	1,506,175	201,568,053	1,679,741
Asia Minor				
Bahrain	***	***	307,604	0
Israel	3,929,619	343,030	2,591,279	89,000
Jordan	762,750	59,000	135,000	132,000
Kuwait	475,534	0	0	0
Lebanon	930,000	2,500	***	***
Saudi Arabia	3,261,752	22,000	3,389,961	22,000
Syria	1,002,400	0	3,316,000	0
United Arab Emirates	4,062,967	230,500	1,972,472	0
Others	600,248	0	834,500	0
Total	15,025,270	657,030	9,546,816	243,000
Eastern Europe				
Others	1,675,875	0	741,613	0
Total	1,675,875	0	741,613	0
Asia Oceania				
China	361,000	0	***	***
Hong Kong	2,503,061	0	1,768,210	0
India	479,555	9,623,811	30,129,883	19,522,320
Japan	36,806,326	3,150	30,866,481	2,500
Malaysia/Singapore	2,866,401	0	1,984,086	0
South Korea	7,692,125	0	6,382,775	0
Taiwan	4,064,338	0	3,435,852	0
Others	218,289	1,350	288,456	7,000
Total	54,991,095	9,628,311	44,855,743	19,531,820
New Zealand	551,473	0	369,695	0
Australia	4,212,096	0	3,831,214	86,000
Africa				
Egypt	1,293,829	44,000	***	***
South Africa	***	***	585,413	1,000
Others	528,515	3,750	65,100	0
Total	1,822,344	47,750	650,513	1,000
Others	43,892	0	1,375	0
TOTAL DELIVERIES	304,702,907	13,121,666	278,528,264	22,417,091

Report of Reserve Shipments
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight
July 1, 1990 through March 31, 1992

Almond butter	24,059,644
Oil or feed	7,630,161
Airline	7,936,713
Charities	23,130
Other	<u>491,410</u>

Total	<u>40,141,058</u>
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Shipments	40,141,058
Commitments	2,609,859
Uncommitted	<u>410,553</u>

Total	<u>43,161,470</u>
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ALMONDS RECEIVED BY HANDLERS -Kernel Weight-

Industry Summary				
	Total Pounds 07/01/91-03/31/92	% Total Receipts	Total Pounds 07/01/90-03/31/91	% Total Receipts
<u>Major Tonnage</u>				
Nonpareil	256,514,123	53.018	342,795,656	52.281
Mission	33,218,639	6.866	51,580,897	7.867
Merced	12,316,486	2.546	22,339,524	3.407
Nephus	14,896,316	3.079	20,449,421	3.119
Carmel	79,855,057	16.505	104,831,551	15.988
Peerless	10,705,883	2.213	10,699,623	1.632
Total Major Tonnage	407,506,504	84.225	552,696,672	84.294
<u>Mixed or Unknown</u>	7,863,397	1.625	12,161,392	1.855
<u>Lesser Tonnage*</u>	68,459,014	14.149	90,821,844	13.852
Total Receipts	483,828,915	100.000	655,679,908	100.000
* Aldrich	5,320	0.001	25,548	0.004
Ballico	0	0.000	0	0.000
Butte	7,182,846	1.485	8,670,794	1.322
California	17,420,031	3.600	23,491,809	3.583
Carrion	104,420	0.022	47,232	0.007
Chips Special	2,247	0.000	0	0.000
Davey	0	0.000	205,752	0.031
Dotty One	19,501	0.004	46,373	0.007
Drake	234,118	0.048	600,300	0.092
Emerald	0	0.000	30,152	0.005
Fritz	5,235,340	1.082	5,180,395	0.790
G-21	0	0.000	2,665	0.000
G-28	0	0.000	11,038	0.002
Harvey	1,240,890	0.256	2,076,511	0.317
Hashem	357,664	0.074	781,220	0.119
IXL	8,606	0.002	26,702	0.004
Jeffries	316,537	0.065	340,407	0.052
Jordanolo	8,360	0.002	13,923	0.002
K10-26	0	0.000	17,123	0.003
Kapareil	6,573	0.001	0	0.000
Lawrence	0	0.000	11,894	0.002
Le Grand	435,765	0.090	1,084,246	0.165
Livingston	4,806	0.001	5,013	0.001
Long IXL	32,233	0.007	0	0.000
Marchini	4,722	0.001	0	0.000
Milo	59,699	0.012	85,721	0.013
Mono	613,602	0.127	1,088,140	0.166
Monterey	1,791,921	0.370	2,583,657	0.394
N-73	26,384	0.005	73,156	0.011
Norman	221,340	0.046	227,059	0.035
Padre	78,417	0.016	75,638	0.012
Price	23,460,079	4.849	26,219,393	3.999
Ripon	0	0.000	29,583	0.005
Rosetta	4,006	0.001	0	0.000
Ruby	3,041,830	0.629	3,922,157	0.598
Sauret	564,817	0.117	841,119	0.128
Seedling	11,691	0.002	0	0.000
Sonora	454,218	0.094	62,526	0.010
Thompson	5,414,039	1.119	12,701,023	1.937
Tioga	19,055	0.004	42,605	0.006
Tokyo	43,758	0.009	180,856	0.028
Valenta	5,650	0.001	0	0.000
White King	6,646	0.001	0	0.000
Wood Colony	13,085	0.003	0	0.000
Yosemite	8,798	0.002	20,114	0.003
	68,459,014	14.149	90,821,844	13.852

This report is subject to further verification of handler's reports.

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