

ALMOND BOARD OF CALIFORNIA
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ALMOND INDUSTRY POSITION REPORT
 February 1993

	<u>1992-93</u> <u>Forecast</u>	<u>1992-93</u> <u>7/1-02/28</u>	<u>1991-92</u> <u>7/1-02/28</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/92	140.0	148,114,408	241,359,782
2. Receipts, 1992 crop	550.0	537,436,522	485,514,450
3. Loss and exempt (5%)	27.0	26,871,826	24,275,722
4. New crop marketable (2 - 3)	523.0	510,564,696	461,238,728
5. Reserve (0% x 4)	.0	n/a	46,123,872 ^{1/}
6. Total Supply (1 + 4 - 5)	663.0	658,679,104	656,474,638
Salable			
Shipments by Handlers			
7. Domestic	185.0	131,460,056	131,186,540
8. Export	360.0	264,290,108	287,864,541
9. Total	545.0	395,750,164	419,051,081
10. Estimated Carryout 06/30/93	118.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	262,928,940	237,423,557
Commitments (sold, not delivered)			
12. Domestic		82,393,974	82,231,448
13. Export		79,788,740	92,093,460
14. Total		162,182,714	174,324,908
15. Uncommitted inventory (11 - 14)		100,746,226	63,098,649
New sales, current month			
16. Domestic		9,267,843	6,219,347
17. Export		10,399,573	19,511,568
18. Total		19,667,416	25,730,915

^{1/} computed at 10%

Monthly report of salable handler shipments:

		<u>1992-93</u>		<u>1991-92</u>	
		<u>02/1-02/28</u>	<u>7/1-02/28</u>	<u>02/1-02/28</u>	<u>7/1-02/28</u>
Domestic					
Shelled	kernel wt	6,857,802	78,789,001	6,547,811	74,157,176
Manufactured	kernel wt	4,069,170	49,361,475	5,676,152	53,691,689
Inshell	net wt	75,950	9,188,660	488,862	9,508,715
Total	kernel wt	10,953,555	131,460,056	12,395,065	131,186,540
Export					
Shelled	kernel wt	15,699,108	169,855,483	22,353,421	192,638,092
Manufactured	kernel wt	11,226,621	78,095,155	13,225,635	88,322,110
Inshell	net wt	2,486,800	26,119,902	910,000	11,734,216
Total	kernel wt	28,539,593	264,290,108	36,163,733	287,864,541
Exempt	kernel wt	899,957	8,018,919	1,050,065	7,958,125

Source ABC Form 25

March 12, 1993

EXPORT DELIVERIES BY DESTINATION
(Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	<u>Crop Year 1992-93</u>		<u>Crop Year 1991-92</u>	
	<u>7/1/92 thru 2/28/93</u>	<u>Shelled Inshell</u>	<u>7/1/91 thru 2/28/92</u>	<u>Shelled Inshell</u>
North America				
Canada	11,807,464	819,400	11,947,907	698,150
Mexico	3,557,392	0	1,978,849	0
Total	15,364,856	819,400	13,926,756	698,150
Central America	50,450	1,900	44,168	0
Caribbean	104,500	20,000	82,869	9,000
South America				
Argentina	1,896,619	281,650	1,883,723	459,250
Brazil	98,423	225,500	147,883	96,000
Chile	420,175	0	***	***
Colombia	165,512	0	139,550	0
Venezuela	515,285	33,500	868,828	20,000
Others	49,592	13,850	315,575	0
Total	3,145,606	554,500	3,355,559	575,250
Western Europe				
Austria	1,522,655	0	1,620,000	0
Belgium	6,115,701	0	9,312,766	0
Denmark	6,436,786	0	5,964,678	0
Finland	952,880	0	1,133,932	0
France	13,760,212	632,424	20,294,822	716,375
Germany	79,454,522	582,000	83,020,673	614,800
Greece	348,000	0	2,781,100	0
Ireland	***	***	244,150	0
Italy	4,241,106	0	9,021,619	0
Netherlands	15,989,007	0	16,439,335	0
Norway	3,367,043	0	3,716,638	0
Portugal	380,000	0	474,500	0
Spain	3,119,120	0	13,858,943	0
Sweden	6,739,667	0	8,318,853	0
Switzerland	5,428,230	0	7,047,376	0
United Kingdom	16,635,435	132,000	14,951,148	132,000
Others	212,012	0	15,799	0
Total	164,702,376	1,346,424	198,216,332	1,463,175
Asia Minor				
Israel	2,901,050	132,012	3,672,619	343,030
Jordan	104,236	0	691,250	15,000
Kuwait	560,498	0	466,534	0
Lebanon	504,250	0	827,000	2,500
Saudi Arabia	3,241,263	40,000	3,776,752	22,000
Syria	504,000	0	856,400	0
Turkey	211,069	0	***	***
United Arab Emirates	4,186,003	582,858	3,822,467	208,500
Others	380,571	0	641,842	0
Total	12,592,940	754,870	14,754,864	591,030
Eastern Europe				
Others	160,427	0	233,725	0
Total	160,427	0	233,725	0
Asia Oceania				
China	421,000	0	317,000	0
Hong Kong	3,394,291	0	2,153,803	0
India	591,726	23,270,050	475,727	8,369,061
Japan	35,313,397	7,600	33,320,075	2,700
Malaysia/Singapore	2,664,815	0	2,659,176	0
South Korea	8,152,552	44,000	7,489,675	0
Taiwan	2,657,491	0	3,705,938	0
Others	290,175	3,750	190,316	1,350
Total	53,485,447	23,325,400	50,311,710	8,373,111
New Zealand	320,350	0	522,823	0
Australia	3,188,508	36,440	3,824,596	0
Africa				
Egypt	725,500	65,668	***	***
Tunisia	110,254	0	0	0
Others	720,615	225,000	1,489,340	25,750
Total	1,556,369	290,668	1,489,340	25,750
Others	5,280	0	42,792	0
TOTAL DELIVERIES	254,677,109	27,149,602	286,805,534	11,735,466

Report of Reserve Shipments
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight
July 1, 1990 through February 28, 1993

Almond butter	25,141,408
Oil or feed	10,736,421
Airline	8,116,279
Charities	323,251
Other	<u>193,500</u>
Total	<u>44,510,859</u>
Shipments	44,510,859
Total	<u>44,510,859</u> *
Total Reserve Obligation	<u>43,569,376</u>

* Subject to further verification of handler's reports.

March 12, 1993