

ALMOND BOARD OF CALIFORNIA  
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ALMOND INDUSTRY POSITION REPORT  
August 1993

	1993-94 Forecast	1993-94 7/1 - 8/31	1992-93 7/1 - 8/31
	mil. lbs.	lbs. kernel wt.	lbs. kernel wt.
1. Carryin 7/1/93	133.5	133,568,876	148,114,408
2. Receipts, 1993 Crop	470.0	41,873,498	124,676,967
3. Loss and exempt (3%)	14.1	1,256,205	6,233,848
4. New Crop marketable (2-3)	455.9	40,617,293	118,443,119
5. Reserve (0% x 4)	0.0	n/a	n/a
6. Total Supply (1+4-5)	<u>589.4</u>	<u>174,186,169</u>	<u>266,557,527</u>
<b>SALABLE</b>			
<b>Shipments by Handlers</b>			
7. Domestic	180.0	25,833,271	26,661,887
8. Export	<u>320.0</u>	<u>45,932,518</u>	<u>43,619,962</u>
9. Total	<u>500.0</u>	<u>71,765,789</u>	<u>70,281,849</u>
10. Estimated Carryout 06/30/94	89.4 =====	n/a	n/a
11. Computed Inventory (6-9)	n/a	<u>102,420,380</u>	<u>196,275,678</u>
<b>Commitments (sold, not delivered)*</b>			
12. Domestic		12,677,619	80,285,109
13. Export		<u>21,637,422</u>	<u>113,854,439</u>
14. Total		<u>34,315,041</u>	<u>194,139,548</u>
15. Uncommitted inventory (11-14)		68,105,339 =====	2,136,130 =====
<b>New sales, current month</b>			
16. Domestic		2,307,998	44,713,350
17. Export		<u>12,376,174</u>	<u>90,888,533</u>
18. Total		<u>14,684,172</u> =====	<u>135,601,883</u> =====

\* The variance in the commitments numbers for the 1993-94 crop year has been caused by a failure, on the part of one or more handlers, to report these figures.

Monthly report of salable handler shipments:

		1993-94		1992-93	
		8/1 - 8/31	7/1-8/31	8/1 - 8/31	7/1 - 8/31
<b>DOMESTIC</b>					
Shelled	kernel wt.	9,304,622	17,785,126	5,857,140	13,181,466
Manufactured	kernel wt.	5,609,623	10,950,015	7,699,141	13,436,170
Products	kernel wt.	9,558	10,274	n/a	n/a
Inshell	kernel wt.	45,924	46,029	84,190	126,430
Interhandler Transfers		(47,250)	(64,000)		
Industry Purchases		(615,564)	(2,894,173)		
	<b>TOTAL</b>	<u>14,306,913</u> =====	<u>25,833,271</u> =====	<u>13,585,748</u> =====	<u>26,661,887</u> =====
<b>EXPORT</b>					
Shelled	kernel wt.	13,173,820	22,559,470	12,709,002	21,336,085
Manufactured	kernel wt.	12,497,050	19,882,152	12,069,293	19,679,208
Products	kernel wt.	0	0	n/a	n/a
Inshell	kernel wt.	<u>1,845,555</u>	<u>3,490,896</u>	<u>3,477,500</u>	<u>4,329,550</u>
	<b>TOTAL</b>	<u>27,516,425</u> =====	<u>45,932,518</u> =====	<u>26,971,942</u> =====	<u>43,619,962</u> =====
<b>EXEMPT</b>					
	kernel wt.	<u>1,229,270</u> =====	<u>2,141,803</u> =====	<u>1,697,784</u> =====	<u>2,000,310</u> =====

Source ABC Form 25

September 20, 1993

EXPORT DELIVERIES BY DESTINATION  
 ( Net Weight Basis)

	Crop Year 1993-94 07/01/93 through 08/31/93			Crop Year 1992-93 07/01/92 through 08/31/92	
	Shelled + Manufactured	Products	Inshell	Shelled	Inshell
North America					
Canada	2,466,368	0	8,050	2,416,166	0
Mexico	577,523	0	0	619,388	0
Total	<u>3,043,891</u>	<u>0</u>	<u>8,050</u>	<u>3,035,554</u>	<u>0</u>
Central America	***	***	***	4,041	0
Caribbean	***	***	***	8,788	0
South America					
Argentina	***	***	***	311,000	25,000
Columbia	18,814	0	0	***	***
Uruguay	14,132	0	0	***	***
Venezuela	124,963	0	0	***	***
Others	21,965	0	16,328	154,587	0
Total	<u>179,874</u>	<u>0</u>	<u>16,328</u>	<u>465,587</u>	<u>25,000</u>
Western Europe					
Austria	324,400	0	0	323,600	0
Belgium	1,261,731	0	0	1,386,435	0
Denmark	2,509,000	0	0	***	***
Finland	***	***	***	***	***
France	2,686,525	0	0	2,317,276	235,000
Germany	13,161,040	0	15,400	10,485,803	386,000
Greece	0	0	0	***	***
Italy	67,050	0	0	741,900	0
Netherlands	2,659,894	0	0	4,916,648	0
Norway	414,575	0	0	222,000	***
Spain	79,578	0	0	210,000	0
Sweden	1,357,300	0	0	1,342,978	0
Switzerland	975,553	0	0	798,242	0
United Kingdom	2,609,611	0	30,800	3,744,123	0
Others	314,500	0	0	1,439,155	0
Total	<u>28,420,757</u>	<u>0</u>	<u>46,200</u>	<u>27,928,160</u>	<u>621,000</u>
Asia Minor					
Israel	506,550	0	0	210,000	0
Saudi Arabia	123,040	0	0	***	***
United Arab Emirates	305,160	0	0	0	0
Others	132,427	0	0	1,467,399	45,000
Total	<u>1,067,177</u>	<u>0</u>	<u>0</u>	<u>1,677,399</u>	<u>45,000</u>
Asia Oceania					
Hong Kong	***	***	***	301,436	0
India	6,054	0	3,420,318	91,460	3,624,550
Japan	5,898,152	0	0	5,897,152	0
Malaysia/Singapore	166,500	0	0	234,650	0
South Korea	2,032,985	0	0	1,275,634	0
Taiwan	475,141	0	0	323,986	0
Others	185,056	0	0	66,074	0
Total	<u>8,763,888</u>	<u>0</u>	<u>3,420,318</u>	<u>8,190,392</u>	<u>3,624,550</u>
New Zealand	122,725	0	0	19,375	0
Australia	558,585	0	0	361,022	14,000
Africa					
South Africa	240,605	0	0	211,200	0
Others	41,500	0	0	211,200	0
Total	<u>282,105</u>	<u>0</u>	<u>0</u>	<u>211,200</u>	<u>0</u>
Others	2,620	0	0	0	0
TOTAL DELIVERIES =	<u>42,441,622</u>	<u>0</u>	<u>3,490,896</u>	<u>41,901,518</u>	<u>4,329,550</u>

\*\*\* In Others

(Named Countries Received Almonds from Three or More Handlers)

# ALMOND BOARD OF CALIFORNIA

## ALMONDS RECEIVED BY HANDLERS (Kernel Weight)

Report Period No. 1 - 07/01/93 - 08/31/93

	1993-94 Crop Year		1992-93 Crop Year	
	<u>Total Pounds</u> 7/1/93-8/31/93	<u>% Total</u> <u>Receipts</u>	<u>Total Pounds</u> 7/1/92-8/31/92	<u>% Total</u> <u>Receipts</u>
<b>MAJOR TONNAGE</b>				
Nonpareil	40,619,965	97.01%	117,684,580	94.39%
Mission	30,988	0.07%	30,325	0.02%
Merced	226,760	0.54%	298,587	0.24%
Neplus	18,811	0.04%	341,906	0.27%
Carmel	231,113	0.55%	1,450,024	1.16%
Price	126,024	0.30%	2,136,941	1.71%
Peerless-Shelling	6,604	0.02%	114,770	0.09%
Peerless-Bleaching (Net Wt. x 35%)	<u>165</u>	<u>0.00%</u>	n/a	n/a
<b><u>TOTAL MAJOR TONNAGE</u></b>	<b><u>41,260,430</u></b>	<b><u>98.53%</u></b>	<b><u>122,057,133</u></b>	<b><u>97.89%</u></b>
<u>Mixed or Unknown</u>	<u>119,360</u>	<u>0.29%</u>	<u>219,772</u>	<u>0.18%</u>
* <u>Lesser Tonnage</u>	<u>493,708</u>	<u>1.18%</u>	<u>2,400,062</u>	<u>1.93%</u>
<b><u>TOTAL RECEIPTS</u></b>	<b><u>41,873,498</u></b>	<b><u>100.00%</u></b>	<b><u>124,676,967</u></b>	<b><u>100.00%</u></b>
* Butte	0	0.00%	115,693	0.09%
California	155,723	0.37%	1,369,599	1.10%
Harvey	1,789	0.00%	12,735	0.01%
Hashem	0	0.00%	108,553	0.09%
Hershey	0	0.00%	111,124	0.09%
IXL	9,775	0.02%	4,840	0.00%
Jeffries	255,528	0.61%	98,389	0.08%
Mono	29,318	0.07%	92,204	0.07%
Norman	0	0.00%	4,247	0.00%
Rosetta	0	0.00%	4,447	0.00%
Ruby	0	0.00%	29,717	0.02%
Sauret	40,947	0.10%	48,275	0.04%
Sonora	628	0.00%	204,631	0.16%
Thompson	0	0.00%	173,194	0.14%
Yosemite	<u>0</u>	<u>0.00%</u>	<u>22,414</u>	<u>0.02%</u>
<b><u>TOTAL LESSER TONNAGE</u></b>	<b><u>493,708</u></b>	<b><u>1.18%</u></b>	<b><u>2,400,062</u></b>	<b><u>1.93%</u></b>

This report is subject to further verification of handler's receipts.

09/16/93