



Almond Board of California

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ALMOND INDUSTRY POSITION REPORT MAY 1995

	1994-95 Forecast mil lbs.	1994-95 7/1 - 5/31 Kernel Wt.	1993-94 7/1 - 5/31 Kernel Wt.	% Change
1. Carryin 7/1/94	102.6	102,631,026	133,568,876	-23.16%
2. Crop Receipts To Date	640.0	727,245,876	488,386,382	48.91%
3. [5% Loss & Exempt] (93/94@3%)	32.0	36,362,294	24,419,319	
4. New Crop Marketable (2-3)	608.0	690,883,582	463,967,063	48.91%
5. [10% Reserve Released 5/25/95]	60.8	0	n/a	
6. Total Supply (1+4-5)	649.8	793,514,608	597,535,939	
SALABLE				
Shipments by Handlers				
7. Domestic	175.0	149,998,741	150,538,594	-0.36%
8. Export	381.4	420,278,892	319,204,739	31.66%
9. Total	556.4	570,277,633	469,743,333	
10. Estimated Carryout 6/30/95	93.4	n/a	n/a	
11. Computed Inventory (6-9)	n/a	223,236,975	127,792,606	

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	1994-95 Crop Year		1993-94 Crop Year	
	5/1 - 5/31	7/1 - 5/31	5/1 - 5/31	7/1 - 5/31
DOMESTIC				
Shelled	10,045,399	119,890,895	6,914,522	125,698,839
Manufactured	5,818,879	49,905,696	3,817,627	54,736,076
Products	201,443	971,529	63,179	466,853
Inshell	400,970	5,358,531	1,660	2,850,007
[Interhandler Transfers]	(865,563)	(6,515,514)	(25,085)	(12,884,716)
[Industry Purchases]	(1,254,403)	(19,612,396)	(1,918,166)	(20,328,465)
TOTAL	14,346,725	149,998,741	8,853,737	150,538,594
EXPORT				
Shelled	12,641,133	283,520,980	13,738,966	210,928,156
Manufactured	6,659,015	102,911,765	8,062,261	95,536,286
Products	n/a	n/a	n/a	n/a
Inshell	2,419,929	33,846,147	907,517	12,740,297
TOTAL	21,720,077	420,278,892	22,708,744	319,204,739
NET SHIPMENTS	36,066,802	570,277,633	31,562,481	469,743,333
EXEMPT	297,912	4,423,008	297,020	9,029,506

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

Crop Year 1994-95 07/01/94 through 05/31/95					Crop Year 1993-94 07/01/93 through 05/31/94				
Country	Shelled	Inshell	%	:	Country	Shelled	Inshell	%	
North America									
Canada	14,015,263	250,222	3.39%		Canada	13,599,796	212,030	4.33%	
Mexico	4,149,283	0	0.99%		Mexico	5,077,424	0	1.59%	
Total	<u>18,164,546</u>	<u>250,222</u>			Total	<u>18,677,220</u>	<u>212,030</u>		
Central America									
Costa Rica	***	***	0.00%		Costa Rica	39,593	0	0.01%	
Others	86,288	875	0.02%		Others	17,099	8,330	0.01%	
Total	<u>86,288</u>	<u>875</u>			Total	<u>56,692</u>	<u>8,330</u>		
Caribbean									
Others	245,393	5,250	0.06%		Others	63,863	0	0.02%	
Total	<u>245,393</u>	<u>5,250</u>			Total	<u>63,863</u>	<u>0</u>		
South America									
Argentina	2,821,638	158,471	0.71%		Argentina	1,130,450	55,353	0.37%	
Brazil	1,233,753	131,893	0.32%		Brazil	386,200	30,940	0.13%	
Colombia	271,268	0	0.06%		Colombia	172,026	0	0.05%	
Venezuela	520,444	2,625	0.12%		Venezuela	584,097	2,275	0.18%	
Others	152,508	0	0.04%		Others	146,515	2,328	0.05%	
Total	<u>4,999,611</u>	<u>292,989</u>			Total	<u>2,419,288</u>	<u>90,896</u>		
Western Europe									
Austria	1,237,925	0	0.29%		Austria	1,549,269	0	0.49%	
Belgium	8,897,395	0	2.12%		Belgium	8,117,917	0	2.54%	
Denmark	7,215,906	0	1.72%		Denmark	7,375,511	0	2.31%	
Finland	1,863,453	0	0.44%		Finland	1,466,011	0	0.46%	
France	24,275,267	223,102	5.83%		France	21,015,596	10,272	6.59%	
Germany	108,553,351	110,950	25.86%		Germany	85,924,966	91,700	26.95%	
Greece	5,227,150	15,400	1.25%		Greece	1,093,650	0	0.34%	
Italy	10,387,025	21,560	2.48%		Italy	3,453,500	61,600	1.10%	
Netherlands	21,417,891	0	5.10%		Netherlands	19,249,797	0	6.03%	
Norway	4,445,712	0	1.06%		Norway	3,193,930	0	1.00%	
Portugal	1,207,200	7,700	0.29%		Portugal	512,900	0	0.16%	
Spain	29,740,276	0	7.08%		Spain	7,582,323	0	2.38%	
Sweden	9,397,997	0	2.24%		Sweden	9,308,282	0	2.92%	
Switzerland	7,775,598	0	1.85%		Switzerland	7,150,760	0	2.24%	
United Kingdom	21,185,360	60,900	5.06%		United Kingdom	18,049,970	44,800	5.67%	
Others	25,900	0	0.01%		Others	0	0	0.00%	
Total	<u>262,853,406</u>	<u>439,612</u>			Total	<u>195,044,382</u>	<u>208,372</u>		
Eastern Europe									
Russia	1,879,450	0	0.45%		Russia	664,740	0	0.21%	
Others	810,630	0	0.19%		Others	405,326	0	0.13%	
Total	<u>2,690,080</u>	<u>0</u>			Total	<u>1,070,066</u>	<u>0</u>		
Middle East									
Bahrain	181,653	0	0.04%		Bahrain	***	***	0.00%	
Cyprus	552,700	0	0.13%		Cyprus	0	0	0.00%	
Israel	4,368,367	392,650	1.13%		Israel	3,831,209	3,489	1.20%	
Jordan	805,920	51,792	0.20%		Jordan	***	***	0.00%	
Kuwait	873,250	5,355	0.21%		Kuwait	829,195	0	0.26%	
Lebanon	2,203,500	0	0.52%		Lebanon	1,210,500	0	0.38%	
Saudi Arabia	4,123,645	0	0.98%		Saudi Arabia	3,597,814	0	1.13%	
Syria	1,484,350	0	0.35%		Syria	832,000	0	0.26%	
Turkey	762,150	0	0.18%		Turkey	119,000	0	0.04%	
United Arab Emirates	6,102,343	15,750	1.46%		United Arab Emirates	6,237,230	30,025	1.96%	
Others	503,300	0	0.12%		Others	443,915	31,500	0.15%	
Total	<u>21,961,178</u>	<u>465,547</u>			Total	<u>17,100,863</u>	<u>65,014</u>		
Asia									
China	842,325	0	0.20%		China	161,500	0	0.05%	
Hong Kong	6,614,373	0	1.57%		Hong Kong	3,464,187	0	1.09%	
India	1,086,162	32,203,972	7.92%		India	683,598	12,084,430	4.00%	
Indonesia	269,101	0	0.06%		Indonesia	***	***	0.00%	
Japan	40,551,020	805	9.65%		Japan	43,915,858	350	13.76%	
Malaysia	1,498,725	0	0.36%		Malaysia	1,447,925	0	0.45%	
Philippines	190,224	0	0.05%		Philippines	51,651	***	0.02%	
Singapore	1,581,604	0	0.38%		Singapore	1,153,850	0	0.36%	
South Korea	7,823,610	0	1.86%		South Korea	11,071,000	0	3.47%	
Taiwan	5,030,524	0	1.20%		Taiwan	3,455,782	0	1.08%	
Thailand	345,938	0	0.08%		Thailand	***	***	0.00%	
Vietnam	176,000	0	0.04%		Vietnam	***	***	0.00%	
Others	333,805	438	0.08%		Others	566,013	0	0.18%	
Total	<u>66,343,411</u>	<u>32,205,215</u>			Total	<u>65,971,364</u>	<u>12,084,780</u>		
New Zealand									
New Zealand	542,925	0	0.13%		New Zealand	477,550	0	0.15%	
Total	<u>542,925</u>	<u>0</u>			Total	<u>477,550</u>	<u>0</u>		
Australia									
Australia	4,381,042	0	1.04%		Australia	3,639,526	0	1.14%	
Total	<u>4,381,042</u>	<u>0</u>			Total	<u>3,639,526</u>	<u>0</u>		
Africa									
Canary Islands	290,750	0	0.07%		Canary Islands	179,000	0	0.06%	
Egypt	1,736,500	186,437	0.46%		Egypt	774,050	70,875	0.26%	
South Africa	890,841	0	0.21%		South Africa	***	***	0.00%	
Tunisia	879,000	0	0.21%		Tunisia	0	0	0.00%	
Others	176,500	0	0.04%		Others	905,753	0	0.28%	
Total	<u>3,973,591</u>	<u>186,437</u>			Total	<u>1,858,803</u>	<u>70,875</u>		
Others									
Others	191,274	0	0.05%		Others	84,825	0	0.03%	
Total	<u>191,274</u>	<u>0</u>			Total	<u>84,825</u>	<u>0</u>		
TOTAL DELIVERIES	<u>386,432,745</u>	<u>33,846,147</u>	100.00%		TOTAL DELIVERIES	<u>306,464,442</u>	<u>12,740,297</u>	100.00%	

***In Others (Named Countries Received Almonds From Three or More Handlers)



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QUALITY CONTROL REPORT INDUSTRY SUMMARY JULY 1, 1994 - MAY 31, 1995

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Rejects
	Total Receipts	Total Receipts	Total Inedibles	
NONPAREIL	358,733,143	360,907,489	8,363,981	2.32%
CARMEL	137,793,731	139,799,644	1,381,975	0.99%
MISSION	40,903,068	42,112,718	337,043	0.80%
PRICE	39,479,762	36,268,350	308,047	0.85%
BUTTE	22,552,725	21,525,907	167,051	0.78%
NEPLUS	15,339,669	15,508,531	224,580	1.45%
PEERLESS-SHELLING	4,987,747	5,147,571	22,010	0.43%
PEERLESS- BLEACHING	5,468,128	0	0	0.00%
ALDRICH	313,880	320,168	1,777	0.56%
BALLICO	4,625	4,625	25	0.54%
BONITA	17,210	17,210	244	1.42%
CALIFORNIA	18,024,312	25,029,243	363,349	1.45%
CARRION	241,185	224,245	4,364	1.95%
CHIPS SPECIAL	12,611	12,611	117	0.93%
CRUZ	969	969	86	8.88%
DAVEY	4,701	49,754	218	0.44%
DOTTY ONE	67,710	67,710	562	0.83%
DRAKE	277,889	256,035	2,623	1.02%
FRITZ	11,512,212	11,163,869	136,215	1.22%
HARVEY	2,435,890	2,360,016	72,722	3.08%
HASHEM	1,130,642	735,486	30,088	4.09%
IXL	23,388	20,671	1,102	5.33%
JEFFRIES	469,776	398,947	4,278	1.07%
JORDANOLO	3,126	3,126	58	1.86%
KAPAREIL	1,169	1,169	35	2.99%
LE GRAND	2,198,445	2,019,028	21,392	1.06%
LIVINGSTON	550,928	495,108	9,310	1.88%
MERCED	14,557,861	13,632,627	579,834	4.25%
MILO	0	0	0	0.00%
MIXED & UNKNOWN	13,579,719	14,465,678	314,670	2.18%
MONO	1,052,425	832,560	8,809	1.06%
MONTEREY	10,752,071	9,979,213	121,176	1.21%
MORLEY	14,910	8,942	102	1.14%
NORMAN	428,260	447,164	12,561	2.81%
PADRE	2,773,138	2,685,201	14,668	0.55%
PEARL	13,359	13,359	67	0.50%
QUEENS	27	27	2	7.41%
RIPON	3,472	6,651	91	1.37%
ROSETTA	12,542	12,700	99	0.78%
RUBY	6,429,247	6,063,797	53,539	0.88%
SAURET	1,425,605	1,340,166	25,751	1.92%
SAVANA	17,693	17,693	85	0.48%
SEEDLING	15,259	15,259	43	0.28%
SONORA	3,716,404	3,258,532	40,806	1.25%
THOMPSON	9,133,837	8,394,831	219,524	2.61%
TIOGA	14,200	24,829	204	0.82%
TOKYO	260,239	213,105	1,594	0.75%
VALENTA	0	11,253	59	0.52%
WOOD COLONY	496,967	489,499	2,597	0.53%
TOTALS:	727,245,876	726,363,286	12,849,533	1.77%