

REVISED



Almond Industry Position Report

September 2002

2002-2003 Crop Year

	Forecast	2002-2003 8/1 - 9/30 Kernel Wt.	2001-2002 8/1 - 9/30 Kernel Wt.	% Change
Salable	mil lbs.			
1. Carryin August 1, 2002	80.9	80,922,480 *	107,265,860	-24.56%
2. Crop Receipts To Date	980.0	423,635,992	388,060,987	9.17%
3. [4% Loss & Exempt]	39.2	(16,945,440)	(15,522,439)	
4. New Crop Marketable (2-3)	940.8	406,690,552	372,538,548	
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1021.7	487,613,032	479,804,408	1.63%
Shipments by Handlers				
7. Domestic	245.0	46,239,042	37,951,920	21.84%
8. Export	620.0	120,059,240	122,991,846	-2.38%
9. Total	865.0	166,298,282	160,943,766	
10. Forecasted Carryout	156.7			
11. Computed Inventory (6-9)		321,314,750	318,860,642	0.77%
Commitments (sold, not delivered)**				
12. Domestic		122,845,198	127,776,978	-3.86%
13. Export		132,213,562	125,101,657	5.68%
14. Total		255,058,760	252,878,635	
15. Uncommitted Inventory (11 - 14)		66,255,990	65,982,007	0.42%

* Subject to verification through handler audits.

** 72% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 91% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2002-2003 Crop Year		2001-2002 Crop Year			
		9/1 - 9/30	8/1 - 9/30	9/1 - 9/30	8/1 - 9/30		
<u>DOMESTIC</u>	Shelled	20,838,477	36,895,102	17,827,107	33,865,226		
	Manufactured	7,310,456	13,561,688	7,381,154	14,440,527		
	Products	227,567	483,873	125,679	307,935		
	Inshell	496,722	656,259	1,538,780	1,964,221		
	[Interhandler Transfers]	(1,282,011)	(3,031,424)	(2,135,989)	(3,557,895)		
	[Industry Purchases]	(1,014,998)	(2,326,456)	(4,902,079)	(9,068,094)		
	<u>TOTAL</u>	<u>26,576,213</u>	<u>46,239,042</u>	<u>19,834,652</u>	<u>37,951,920</u>	28%	24%
<u>EXPORT</u>	Shelled	68,590,878	89,348,098	61,256,816	85,858,218		
	Manufactured	6,482,995	15,812,442	9,527,184	20,928,177		
	Inshell	10,649,576	14,898,700	9,791,659	16,205,451		
	<u>TOTAL</u>	<u>85,723,449</u>	<u>120,059,240</u>	<u>80,575,659</u>	<u>122,991,846</u>	72%	76%
<u>NET SHIPMENTS</u>		<u>112,299,662</u>	<u>166,298,282</u>	<u>100,410,311</u>	<u>160,943,766</u>	100%	100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>1,449,750</u>	<u>2,693,715</u>	<u>1,301,987</u>	<u>2,756,375</u>		

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

		Crop Year 2002-2003 08/01/02 through 9/30/02				Crop Year 2001-2002 08/01/01 through 9/30/01			
	Country	Shelled	Inshell	%		Shelled	Inshell	%	
North America	Canada	5,156,650	18,025	4.31%	Canada	3,762,370	45,220	3.10%	
	Mexico	1,233,250	0	1.03%	Mexico	1,944,732	0	1.58%	
	Total	6,389,900	18,025		Total	5,707,102	45,220		
Central America	Others	***	0	0.00%	Others	10,010	578	0.01%	
	Total	0	0		Total	10,010	578		
Caribbean	Others	0	0	0.00%	Others	2,900	0	0.00%	
	Total	0	0		Total	2,900	0		
South America	Argentina	0	0	0.00%	Argentina	***	***	0.00%	
	Brazil	***	0	0.00%	Brazil	***	***	0.00%	
	Chile	***	0	0.00%	Chile	***	0	0.00%	
	Colombia	***	0	0.00%	Colombia	***	0	0.00%	
	Ecuador	***	0	0.00%	Ecuador	***	0	0.00%	
	Venezuela	172,690	0	0.14%	Venezuela	50,000	0	0.04%	
	Others	159,182	0	0.13%	Others	216,174	23,100	0.19%	
Total	331,872	0		Total	266,174	23,100			
Western Europe	Austria	192,250	0	0.16%	Austria	147,546	0	0.12%	
	Belgium	5,247,900	0	4.37%	Belgium	9,833,600	0	8.00%	
	Denmark	1,654,708	0	1.38%	Denmark	2,065,744	0	1.68%	
	Finland	215,450	0	0.18%	Finland	431,450	0	0.35%	
	France	5,717,600	0	4.76%	France	4,633,400	17,581	3.78%	
	Germany	16,599,821	0	13.83%	Germany	20,412,097	36,189	16.63%	
	Greece	1,343,000	33,747	1.15%	Greece	594,500	0	0.48%	
	Holland	***	0	0.00%	Holland	0	0	0.00%	
	Ireland	***	0	0.00%	Ireland	***	0	0.00%	
	Italy	5,668,881	367,732	5.03%	Italy	4,647,300	21,157	3.80%	
	Netherlands	3,889,799	144	3.24%	Netherlands	5,185,448	0	4.22%	
	Norway	1,475,675	0	1.23%	Norway	1,275,349	0	1.04%	
	Portugal	0	0	0.00%	Portugal	***	0	0.00%	
	Spain	20,127,065	0	16.76%	Spain	19,804,906	0	16.10%	
	Sweden	1,353,100	0	1.13%	Sweden	1,553,450	0	1.26%	
	Switzerland	404,150	0	0.34%	Switzerland	683,805	0	0.56%	
	United Kingdom	4,179,515	0	3.48%	United Kingdom	4,243,437	0	3.45%	
	Others	76,048	0	0.06%	Others	192,000	0	0.16%	
	Total	68,144,962	401,623		Total	75,704,032	74,927		
Eastern Europe	Bulgaria	110,000	187	0.09%	Czech Republic	338,409	0	0.28%	
	Czech Republic	752,875	0	0.63%	Latvia	128,000	0	0.10%	
	Latvia	***	0	0.00%	Poland	207,000	0	0.17%	
	Lithuania	130,000	0	0.11%	Russia	1,351,550	0	1.10%	
	Poland	198,458	0	0.17%	Others	161,000	0	0.13%	
	Russia	1,281,350	0	1.07%	Total	2,185,959	0		
	Others	174,000	0	0.14%	Afghanistan	0	***	0.00%	
	Total	2,646,683	187		Bahrain	105,525	1,750	0.09%	
Middle East	Afghanistan	0	0	0.00%	Israel	674,850	277,255	0.77%	
	Bahrain	***	0	0.00%	Jordan	431,700	67,806	0.41%	
	Israel	654,950	153,520	0.67%	Kuwait	428,825	1,800	0.35%	
	Jordan	557,525	134,879	0.58%	Lebanon	380,750	8,750	0.32%	
	Kuwait	***	0	0.00%	Saudi Arabia	2,455,750	78,919	2.06%	
	Lebanon	643,250	35,733	0.57%	Turkey	214,700	583,200	0.65%	
	Saudi Arabia	2,035,500	110,854	1.79%	United Arab Emirates	3,993,700	340,865	3.52%	
	Turkey	***	***	0.00%	Others	109,500	0	0.09%	
	United Arab Emirates	5,499,200	978,325	5.40%	Total	8,795,300	1,360,345		
	Others	258,750	98,667	0.30%	Bangladesh	***	0	0.00%	
	Total	9,649,175	1,511,978		China	1,491,238	415,551	1.55%	
	Asia	Bangladesh	***	0	0.00%	Guam	***	0	0.00%
		China	1,933,547	582,978	2.10%	India	152,500	13,895,109	11.42%
Guam		0	0	0.00%	Indonesia	105,700	0	0.09%	
India		897,887	12,383,559	11.06%	Japan	6,850,172	0	5.57%	
Indonesia		***	0	0.00%	Malaysia	433,775	0	0.35%	
Japan		7,596,137	0	6.33%	Nepal	***	0	0.00%	
Malaysia		1,037,250	0	0.86%	Philippines	60,625	0	0.05%	
Nepal		0	0	0.00%	Singapore	489,375	0	0.40%	
Philippines		***	0	0.00%	South Korea	1,893,000	0	1.54%	
Singapore		341,050	0	0.28%	Taiwan	622,150	344,001	0.79%	
South Korea		2,868,525	0	2.39%	Thailand	167,500	0	0.14%	
Taiwan		265,354	0	0.22%	Others	147,500	0	0.12%	
Thailand		***	0	0.00%	Total	12,413,535	14,654,661		
Others		300,942	0	0.25%	New Zealand	89,275	0	0.07%	
Total		15,240,692	12,966,537		Australia	167,000	0	0.14%	
New Zealand	New Zealand	218,200	0	0.18%	Algeria	0	0	0.00%	
	Total	218,200	0		Canary Islands	155,925	0	0.13%	
Australia	Australia	560,831	0	0.47%	Egypt	970,750	46,620	0.83%	
	Total	560,831	0		South Africa	318,433	0	0.26%	
Africa	Algeria	313,500	0	0.26%	Others	0	0	0.00%	
	Canary Islands	***	0	0.00%	Total	1,445,108	46,620		
	Egypt	1,171,250	0	0.98%	Others	0	0	0.00%	
	South Africa	451,925	350	0.38%	Total	5,550	0	0.00%	
	Others	36,000	0	0.03%	Others	0	0	0.00%	
Total	1,972,675	350		TOTAL DELIVERIES	105,160,540	14,898,700	100.00%		
Other	Others	5,550	0	0.00%	TOTAL DELIVERIES	106,786,395	16,205,451	100.00%	
	Total	5,550	0						

***In Others (Named Countries Received Almonds From Three or More Handlers)

Almond Board of California
Quality Control Report
Industry Summary
August 1, 2002 - September 30, 2002

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Total Receipts	% Rejects
	Total Receipts	Total Receipts	Total Inedibles		
Aldrich	4,704,245	2,044,614	13,073	1.11%	0.64%
Aurora	-	-	-	0.00%	0.00%
Avalon	59,384	40,310	1,077	0.01%	2.67%
Ballico	-	-	-	0.00%	0.00%
Bonita	-	-	-	0.00%	0.00%
Butte	23,093,764	11,077,249	54,985	5.45%	0.50%
California	3,850,923	908,734	9,464	0.91%	1.04%
Carmel	27,831,502	13,583,799	91,859	6.57%	0.68%
Carrion	31,749	83,037	269	0.01%	0.32%
Chips Special	-	-	-	0.00%	0.00%
Cruz	-	-	-	0.00%	0.00%
Davey	5,829	-	-	0.00%	0.00%
Dotty One	-	-	-	0.00%	0.00%
Drake	25,870	2,637	292	0.01%	11.07%
Fritz	509,298	190,222	1,522	0.12%	0.80%
Harvey	297,206	44,646	1,073	0.07%	2.40%
Hashem	411,521	135,133	2,151	0.10%	1.59%
IXL	-	-	-	0.00%	0.00%
Jeffries	27,561	36,667	68	0.01%	0.19%
Kapareil	-	-	-	0.00%	0.00%
Le Grand	128,606	30,878	280	0.03%	0.91%
Livingston	1,274,814	985,045	8,199	0.30%	0.83%
Marchini	74,380	74,380	683	0.02%	0.92%
Merced	155,317	83,083	2,103	0.04%	2.53%
Milo	14,583	14,583	122	0.00%	0.84%
Mission	863,954	276,560	1,552	0.20%	0.56%
Mixed & Unknown	6,799,725	4,004,280	37,427	1.61%	0.93%
Mono	634,965	572,627	14,077	0.15%	2.46%
Monterey	2,262,420	768,226	9,493	0.53%	1.24%
Morley	84,147	67,217	305	0.02%	0.45%
N43	-	-	-	0.00%	0.00%
Neplus	1,309,840	314,022	4,531	0.31%	1.44%
Nonpareil	302,077,195	212,097,527	2,196,390	71.31%	1.04%
Norman	163,606	147,363	1,276	0.04%	0.87%
Padre	12,112,141	8,146,135	22,274	2.86%	0.27%
Peerless	2,057,090	307,489	1,406	0.49%	0.46%
Price	15,636,975	7,132,299	45,950	3.69%	0.64%
Ripon	-	-	-	0.00%	0.00%
Rosetta	15,946	-	-	0.00%	0.00%
Royal Kern	-	-	-	0.00%	0.00%
Ruby	196,706	71,062	433	0.05%	0.61%
Sauret	129,069	70,536	1,153	0.03%	1.63%
Savana	44,338	24,174	34	0.01%	0.14%
Sonora	11,324,981	6,739,556	60,659	2.67%	0.90%
Texas	-	-	-	0.00%	0.00%
Thompson	971,791	415,889	7,108	0.23%	1.71%
Tioga	9,908	9,908	113	0.00%	1.14%
Tokyo	438,388	289,560	2,316	0.10%	0.80%
Wood Colony	4,001,472	2,592,963	16,364	0.94%	0.63%
Yosemite	4,783	4,783	49	0.00%	1.02%
GRAND TOTAL RECEIPTS	423,635,992	273,387,193	2,610,130	100.00%	0.95%

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates.