



Almond Industry Position Report

June 2003

2002-2003 Crop Year

Salable	Forecast Million Lbs.	2002-2003	2001-2002	% Change
		8/1 - 06/30 Kernel Wt.	8/1 - 06/30 Kernel Wt.	
1. Carryin August 1, 2002	80.9	80,922,480 *	107,265,860	-24.56%
2. Crop Receipts to Date	980.0	1,083,171,754	823,996,061	31.45%
3. [4% Loss Exempt]	39.2	(43,326,870)	(32,959,842)	
4. New Crop Marketable (2-3)	940.8	1,039,844,884	791,036,219	31.45%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1021.7	1,120,767,364	898,302,079	24.77%
Shipments by Handlers				
7. Domestic	245.0	279,952,977	222,961,738	25.56%
8. Export	620.0	642,953,025	556,327,657	15.57%
9. Total Shipments	865.0	922,906,002	779,289,395	18.43%
10. Forecasted Carryout	156.7			
11. Computed Inventory (6-9)		197,861,362	119,012,684	66.25%
Commitments (sold, not delivered)**				
12. Domestic		42,535,462	40,246,108	5.69%
13. Export		56,697,457	29,372,117	93.03%
14. Total Committed Shipments		99,232,919	69,618,225	
15. Uncommitted Inventory (11-14)		98,628,443	49,394,459	99.68%

* Subject to verification through handler audits

**69% of handlers reported commitments, representing 90% of 02/03 Crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2002-2003 Crop Year		2001-2002 Crop Year	
		6/1 - 6/30	8/1 - 6/30	6/1 - 6/30	8/1 - 6/30
DOMESTIC	Shelled	17,135,673	250,291,219	11,922,563	201,310,383
	Manufactured	6,890,762	75,133,032	7,636,993	78,596,805
	Products	161,131	2,214,320	163,591	2,050,536
	Inshell	122,884	4,374,188	373,534	5,564,984
	(Interhandler Transfers)	(2,248,248)	(28,507,881)	(3,747,459)	(29,439,191)
	(Industry Purchases)	(769,058)	(23,551,901)	(1,389,508)	(35,121,779)
	TOTAL:	21,293,144	279,952,977	14,959,714	222,961,738
		30%		29%	
EXPORT	Shelled	40,776,292	482,426,177	28,447,404	400,354,246
	Manufactured	9,149,321	90,425,955	8,991,234	94,150,323
	Inshell	2,678,817	70,100,893	1,710,408	61,823,088
	TOTAL:	52,604,430	642,953,025	39,149,046	556,327,657
		70%		71%	
NET SHIPMENTS		73,897,574	922,906,002	54,108,760	779,289,395
		100%		100%	
EXEMPT/INEDIBLE SHIPMENTS		269	5,253,390	458,411	7,307,013

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

World Regions	Crop Year 2002-2003 08/01/02 through 06/30/03				Crop Year 2001-2002 08/01/01 through 06/30/02			
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%
North America 5.36%	Canada	26,094,581	258,118	4.10%	Canada	20,567,450	374,890	3.76%
	Mexico	8,140,036	0	1.27%	Mexico	7,674,233	3,133	1.38%
	Total	34,234,617	258,118		Total	28,241,683	378,023	
Central America 0.03%	Costa Rica	82,062	0	0.01%	Costa Rica	64,517	2,710	0.01%
	Others	87,380	420	0.01%	Others	9,690	578	0.00%
	Total	169,442	420		Total	74,207	3,288	
Caribbean 0.01%	Trinidad	***	0	0.00%	Trinidad	59,800	0	0.01%
	Others	61,092	10,150	0.01%	Others	13,451	15,085	0.01%
	Total	61,092	10,150		Total	73,251	15,085	
South America 0.36%	Argentina	84,928	15,400	0.02%	Argentina	73,040	108,850	0.03%
	Brazil	420,175	50,726	0.07%	Brazil	208,938	143,008	0.06%
	Chile	891,470	0	0.14%	Chile	***	0	0.00%
	Colombia	134,370	0	0.02%	Colombia	***	0	0.00%
	Ecuador	***	0	0.00%	Ecuador	***	0	0.00%
	Peru	***	0	0.00%	Peru	0	0	0.00%
	Uruguay	***	0	0.00%	Uruguay	0	0	0.00%
	Venezuela	610,490	0	0.09%	Venezuela	735,577	0	0.13%
	Others	132,870	0	0.02%	Others	1,055,154	0	0.19%
	Total	2,274,303	66,126		Total	2,072,709	251,858	
Western Europe 55.65%	Austria	575,410	0	0.09%	Austria	268,638	0	0.05%
	Belgium	23,080,024	0	3.59%	Belgium	27,774,987	0	4.99%
	Denmark	8,656,715	0	1.35%	Denmark	8,603,226	0	1.55%
	Finland	1,281,200	0	0.20%	Finland	1,394,075	0	0.25%
	France	33,753,219	40,691	5.26%	France	27,380,067	34,499	4.93%
	Germany	86,069,279	58,700	13.40%	Germany	85,805,751	36,189	15.43%
	Greece	12,084,097	196,820	1.91%	Greece	6,979,950	222,040	1.29%
	Italy	30,109,137	1,218,167	4.87%	Italy	19,145,705	406,913	3.51%
	Malta & Gozo	48,619	0	0.01%	Malta & Gozo	***	0	0.00%
	Netherlands	32,291,720	144	5.02%	Netherlands	26,297,237	0	4.73%
	Norway	3,606,889	0	0.56%	Norway	2,737,231	7,350	0.49%
	Portugal	755,000	0	0.12%	Portugal	1,116,400	0	0.20%
	Spain	96,036,743	108,876	14.95%	Spain	80,831,281	0	14.53%
	Sweden	4,810,154	0	0.75%	Sweden	5,268,004	0	0.95%
	Switzerland	3,991,090	0	0.62%	Switzerland	4,011,876	0	0.72%
	United Kingdom	18,980,866	56,815	2.96%	United Kingdom	17,880,890	27,900	3.22%
	Others	0	0	0.00%	Others	186,250	0	0.03%
	Total	356,130,162	1,680,213		Total	315,681,568	734,891	
Eastern Europe 3.07%	Bulgaria	1,311,350	187	0.20%	Bulgaria	333,000	0	0.06%
	Croatia	***	***	0.00%	Croatia	204,000	0	0.04%
	Czech Republic	4,410,325	0	0.69%	Czech Republic	2,042,227	0	0.37%
	Estonia	***	0	0.00%	Estonia	308,000	0	0.06%
	Hungary	176,014	0	0.03%	Hungary	176,000	0	0.03%
	Latvia	2,533,000	0	0.39%	Latvia	884,500	0	0.16%
	Lithuania	1,306,850	0	0.20%	Lithuania	212,000	11,376	0.04%
	Macedonia	0	0	0.00%	Macedonia	***	0	0.00%
	Poland	1,068,178	0	0.17%	Poland	814,300	0	0.15%
	Romania	***	0	0.00%	Romania	0	0	0.00%
	Russia	8,493,500	58,892	1.33%	Russia	7,160,550	0	1.29%
	Slovakia	***	0	0.00%	Slovakia	0	0	0.00%
	Ukraine	***	0	0.00%	Ukraine	0	0	0.00%
	Yugoslavia	***	0	0.00%	Yugoslavia	0	0	0.00%
	Others	397,600	0	0.06%	Others	59,000	0	0.01%
	Total	19,696,817	59,079		Total	12,193,577	11,376	
Middle East 8.17%	Afghanistan	0	***	0.00%	Afghanistan	0	0	0.00%
	Armenia	***	0	0.00%	Armenia	***	0	0.00%
	Bahrain	***	0	0.00%	Bahrain	242,550	1,750	0.04%
	Cyprus	506,544	17,633	0.08%	Cyprus	66,100	16,200	0.01%
	Israel	5,908,299	673,999	1.02%	Israel	5,271,550	580,268	1.05%
	Jordan	1,970,400	571,721	0.40%	Jordan	1,754,175	291,194	0.37%
	Kuwait	1,299,613	51,409	0.21%	Kuwait	1,089,825	18,000	0.20%
	Lebanon	1,841,625	35,733	0.29%	Lebanon	2,095,750	21,350	0.38%
	Qatar	***	0	0.00%	Qatar	146,500	0	0.03%
	Saudi Arabia	6,104,825	298,549	1.00%	Saudi Arabia	7,189,900	94,669	1.31%
	Turkey	1,404,050	1,180,529	0.40%	Turkey	1,625,500	680,877	0.41%
	United Arab Emirates	27,511,000	2,715,527	4.70%	United Arab Emirates	20,785,428	770,765	3.87%
	Others	363,925	50,234	0.06%	Others	62,000	0	0.01%
	Total	46,910,281	5,595,334		Total	40,329,278	2,475,073	
Asia 24.91%	Banladesh	***	0	0.00%	Banladesh	***	0	0.00%
	China	14,165,633	12,938,505	4.22%	China	11,079,695	10,273,132	3.84%
	Fiji	***	0	0.00%	Fiji	***	0	0.00%
	Guam	***	0	0.00%	Guam	***	0	0.00%
	India	1,593,511	48,996,149	7.87%	India	2,025,900	46,093,696	8.65%
	Indonesia	498,455	0	0.08%	Indonesia	379,625	0	0.07%
	Japan	59,897,096	63,014	9.33%	Japan	55,776,043	1,068	10.03%
	Malaysia	2,287,675	0	0.36%	Malaysia	1,920,550	0	0.35%
	Nepal	***	0	0.00%	Nepal	219,000	0	0.04%
	Pakistan	0	***	0.00%	Pakistan	0	0	0.00%
	Philippines	91,350	0	0.01%	Philippines	291,350	0	0.05%
	Singapore	1,871,575	0	0.29%	Singapore	1,523,950	0	0.27%
	South Korea	12,012,029	0	1.87%	South Korea	10,571,150	0	1.90%
	Sri Lanka	***	0	0.00%	Sri Lanka	***	0	0.00%
	Taiwan	4,264,177	241,796	0.70%	Taiwan	4,654,502	1,238,051	1.06%
	Thailand	1,070,650	0	0.17%	Thailand	962,430	0	0.17%
	Vietnam	***	0	0.00%	Vietnam	***	0	0.00%
	Others	145,392	40,868	0.03%	Others	91,466	0	0.02%
	Total	97,897,543	62,280,332		Total	89,495,661	57,605,947	
New Zealand 0.26%	New Zealand	1,671,775	0	0.26%	New Zealand	1,168,650	0	0.21%
Australia 0.95%	Australia	6,079,106	1,540	0.95%	Australia	1,410,375	0	0.25%
Africa 1.23%	Algeria	2,025,200	0	0.31%	Algeria	***	0	0.00%
	Canary Islands	356,000	0	0.06%	Canary Islands	261,425	0	0.05%
	Egypt	2,671,250	149,231	0.44%	Egypt	1,781,750	336,143	0.38%
	Kenya	***	0	0.00%	Kenya	***	0	0.00%
	Mauritius	***	0	0.00%	Mauritius	0	0	0.00%
	South Africa	1,614,544	350	0.25%	South Africa	1,121,085	11,404	0.20%
	Swaziland	0	0	0.00%	Swaziland	***	0	0.00%
	Tunisia	641,750	0	0.10%	Tunisia	461,000	0	0.08%
	Others	418,250	0	0.07%	Others	138,350	0	0.02%
	Total	7,726,994	149,581		Total	3,763,610	347,547	
100.00%	TOTAL DELIVERIES	572,852,132	70,100,893	100.00%	TOTAL DELIVERIES	494,504,569	61,823,088	100.00%

***In Others (Named Countries Received Almonds From Three or More Handlers)

ALMOND BOARD OF CALIFORNIA
Quality Control Report - Industry Summary
August 1, 2002 - June 30, 2003

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Total Receipt	% Rejects
	Total Receipts	Total Receipts	Total Inedibles		
Aldrich	15,111,505	15,111,927	81,500	1.40%	0.54%
Avalon	132,315	132,315	2,089	0.01%	1.58%
B&B	12,145	12,145	87	0.00%	0.72%
Ballico	8,567	8,567	68	0.00%	0.79%
Butte	131,197,710	130,181,418	603,610	12.11%	0.46%
California	17,484,959	17,555,916	137,691	1.61%	0.78%
Carmel	167,718,180	166,691,368	978,561	15.48%	0.59%
Carrion	377,350	448,311	4,827	0.03%	1.08%
Chips Special	41,717	41,717	526	0.00%	1.26%
Cruz	4,210	4,210	14	0.00%	0.33%
Davey	8,876	8,876	54	0.00%	0.61%
Dotty One	88,981	88,981	1,161	0.01%	1.30%
Drake	67,471	67,471	1,109	0.01%	1.64%
Fritz	38,795,804	38,858,524	268,150	3.58%	0.69%
Harvey	785,325	785,325	15,594	0.07%	1.99%
Hashem	874,872	876,048	12,645	0.08%	1.44%
Jeffries	103,378	103,378	850	0.01%	0.82%
Jordanolo	0	0	0	0.00%	0.00%
Le Grand	853,929	853,929	21,331	0.08%	2.50%
Livingston	4,409,580	4,402,484	45,506	0.41%	1.03%
Marchini	97,800	97,800	1,056	0.01%	1.08%
Merced	944,779	944,779	23,254	0.09%	2.46%
Milo	16,886	16,886	204	0.00%	1.21%
Mission	30,157,397	29,940,378	111,102	2.78%	0.37%
Mixed & Unknown	33,614,204	34,988,482	410,397	3.10%	1.17%
Mono	1,133,030	1,117,063	34,487	0.10%	3.09%
Monterey	59,129,162	59,153,194	495,394	5.46%	0.84%
Morley	283,098	283,164	1,905	0.03%	0.67%
N43	269,737	269,737	587	0.02%	0.22%
Neplus	5,192,622	5,190,394	70,990	0.48%	1.37%
Nonpareil	437,071,317	437,136,994	4,099,114	40.35%	0.94%
Norman	197,014	197,014	1,927	0.02%	0.98%
Padre	44,017,658	44,005,277	131,525	4.06%	0.30%
Peerless	9,225,778	9,219,639	30,752	0.85%	0.33%
Price	37,033,452	36,942,528	206,562	3.42%	0.56%
Ripon	1,124	1,124	20	0.00%	1.78%
Romain	6,388	6,388	13	0.00%	0.20%
Rosetta	23,425	23,425	1,652	0.00%	7.05%
Royal Kern	2,735	2,735	66	0.00%	2.41%
Ruby	5,832,811	5,818,676	34,331	0.54%	0.59%
Sauret	612,848	612,848	12,312	0.06%	2.01%
Savana	192,673	192,673	753	0.02%	0.39%
Seedling	7,498	7,498	64	0.00%	0.85%
Sonora	26,663,803	26,602,520	252,422	2.46%	0.95%
Texas	1,829	1,829	12	0.00%	0.66%
Thompson	2,640,487	2,641,913	48,622	0.24%	1.84%
Tioga	15,924	15,924	232	0.00%	1.46%
Tokyo	634,257	634,257	10,206	0.06%	1.61%
Valencia	14,810	14,810	51	0.00%	0.34%
Wood Colony	10,055,551	10,056,768	51,115	0.93%	0.51%
Yosemite	4,783	4,783	49	0.00%	1.02%
TOTALS:	1,083,171,754	1,082,374,410	8,206,549	100.00%	0.76%

This report is subject to further reconciliation of USDA incoming certificates.

July 8, 2003