



ALMOND BOARD OF CALIFORNIA  
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September 9, 2003

Dear Industry Members,

Attached you will find the Position Report for the month of August 2003.

Please note that the Beginning Inventory/Carryin figure for 8/1/03 reflects the actual loss and exempt figure for the 2002/2003 crop year. Due to the very low incidence of inedible kernels in last year's crop the actual loss and exempt of 1.84% versus the 4% forecasted L&E figure resulted in an upward adjustment of 23,166,224 pounds to the 8/1/03 beginning inventory for a total of 162,044,967 pounds. Attached is a graphical representation of the historical lost and exempt figures.

Total shipments for August 2003 were 66,618,738 pounds. This represents a historical record for total shipments for the month of August as well as an August record for domestic shipments of 24,583,754 pounds.

Best regards,

Richard Waycott  
President & CEO



# Almond Industry Position Report

August 2003

## 2003-2004 Crop Year

Salable	Forecast Million Lbs.	2003-2004 8/1 - 08/31 Kernel Wt.	2002-2003 8/1 - 08/31 Kernel Wt.	% Change
1. Carryin August 1, 2003	162.0	162,044,967 *	80,922,480	100.25%
2. Crop Receipts to Date	1,000.0	46,468,524	84,258,104	-44.85%
3. [4% Loss Exempt]	40.0	( 1,858,741 )	( 3,370,324 )	
4. New Crop Marketable (2-3)	960.0	44,609,783	80,887,780	-44.85%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,122.0	206,654,750	161,810,260	27.71%
<b>Shipments by Handlers</b>				
7. Domestic	285.0	24,583,754	19,662,829	25.03%
8. Export	665.0	42,034,984	34,335,791	22.42%
9. Total Shipments	950.0	66,618,738	53,998,620	23.37%
10. Forecasted Carryout	172.0			
11. Computed Inventory (6-9)		140,036,012	107,811,640	29.89%
<b>Commitments (sold, not delivered)**</b>				
12. Domestic		100,401,783	112,592,418	-10.83%
13. Export		113,093,261	121,365,990	-6.82%
14. Total Committed Shipments		213,495,044	233,958,408	
15. Uncommitted Inventory (11-14)		( 73,459,032 )	( 126,146,768 )	-41.77%

\* Subject to verification through handler audits

\*\*69% of handlers reported commitments, representing 91% of 02/03 Crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2003-2004 Crop Year		2002-2003 Crop Year	
		8/1 - 8/31	8/1 - 8/31	8/1 - 8/31	8/1 - 8/31
<b>DOMESTIC</b>	Shelled	18,120,298	18,120,298	16,056,625	16,056,625
	Manufactured	9,023,303	9,023,303	6,251,232	6,251,232
	Products	220,014	220,014	256,306	256,306
	Inshell	45,612	45,612	159,537	159,537
	(Interhandler Transfers)	( 697,051 )	( 697,051 )	( 1,749,413 )	( 1,749,413 )
	(Industry Purchases)	( 2,128,422 )	( 2,128,422 )	( 1,311,458 )	( 1,311,458 )
	<b>TOTAL:</b>	<b>24,583,754</b>	<b>24,583,754</b> 37%	<b>19,662,829</b>	<b>19,662,829</b> 36%
<b>EXPORT</b>	Shelled	25,975,600	25,975,600	20,757,220	20,757,220
	Manufactured	11,449,013	11,449,013	9,329,447	9,329,447
	Inshell	4,610,371	4,610,371	4,249,124	4,249,124
	<b>TOTAL:</b>	<b>42,034,984</b>	<b>42,034,984</b> 63%	<b>34,335,791</b>	<b>34,335,791</b> 64%
<b>NET SHIPMENTS</b>		<b>66,618,738</b>	<b>66,618,738</b> 100%	<b>53,998,620</b>	<b>53,998,620</b> 100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<b>834,526</b>	<b>834,526</b>	<b>1,243,965</b>	<b>1,243,965</b>

Source: ABC Form 25

September 9, 2003

## EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

Crop Year 2003-2004 08/01/03 through 8/31/03					Crop Year 2002-2003 08/01/02 through 8/31/02					
Country	Shelled	Inshell	%		Country	Shelled	Inshell	%		
<b>North America</b> 5.08%	Canada	1,680,710	0	4.00%	Canada	1,973,445	8,750	5.77%		
	Mexico	454,005	0	1.08%	Mexico	390,250	0	1.14%		
	Total	<u>2,134,715</u>	<u>0</u>		Total	<u>2,363,695</u>	<u>8,750</u>			
<b>Central America</b> 0.00%	Others	***	0	0.00%	Others	0	0	0.00%		
	Total	<u>0</u>	<u>0</u>		Total	<u>0</u>	<u>0</u>			
<b>Caribbean</b> 0.00%	Others	***	0	0.00%	Others	0	0	0.00%		
	Total	<u>0</u>	<u>0</u>		Total	<u>0</u>	<u>0</u>			
<b>South America</b> 0.27%	Others	113,045	0	0.27%	Others	***	0	0.00%		
	Total	<u>113,045</u>	<u>0</u>		Total	<u>0</u>	<u>0</u>			
<b>Western Europe</b> 56.18%	Austria	0	0	0.00%	Austria	0	0	0.00%		
	Belgium	1,118,306	0	2.66%	Belgium	1,690,400	0	4.92%		
	Denmark	1,058,678	0	2.52%	Denmark	207,108	0	0.60%		
	Finland	***	0	0.00%	Finland	88,000	0	0.26%		
	France	3,589,050	0	8.54%	France	1,875,650	0	5.46%		
	Germany	6,135,448	0	14.60%	Germany	5,310,216	0	15.47%		
	Greece	910,748	0	2.17%	Greece	292,000	0	0.85%		
	Italy	518,800	32,400	1.31%	Italy	1,222,000	32,400	3.65%		
	Netherlands	2,707,086	0	6.44%	Netherlands	1,692,604	0	4.93%		
	Norway	***	0	0.00%	Norway	129,625	0	0.38%		
	Spain	5,467,050	0	13.01%	Spain	5,085,000	0	14.81%		
	Sweden	241,375	0	0.57%	Sweden	219,100	0	0.64%		
	Switzerland	***	0	0.00%	Switzerland	***	0	0.00%		
	United Kingdom	1,519,500	0	3.61%	United Kingdom	1,976,198	0	5.76%		
	Others	318,800	0	0.76%	Others	152,298	0	0.44%		
	Total	<u>23,584,841</u>	<u>32,400</u>		Total	<u>19,940,199</u>	<u>32,400</u>			
<b>Eastern Europe</b> 4.12%	Czech Republic	***	0	0.00%	Czech Republic	***	0	0.00%		
	Latvia	348,850	0	0.83%	Latvia	0	0	0.00%		
	Lithuania	0	0	0.00%	Lithuania	***	0	0.00%		
	Poland	***	0	0.00%	Poland	118,158	0	0.34%		
	Russia	742,000	0	1.77%	Russia	390,000	0	1.14%		
	Others	639,235	0	1.52%	Others	275,925	187	0.80%		
Total	<u>1,730,085</u>	<u>0</u>		Total	<u>784,083</u>	<u>187</u>				
<b>Middle East</b> 5.65%	Bahrain	***	0	0.00%	Bahrain	***	0	0.00%		
	Israel	185,275	26,628	0.50%	Israel	127,550	0	0.37%		
	Jordan	254,750	18,000	0.65%	Jordan	159,525	0	0.46%		
	Kuwait	***	0	0.00%	Kuwait	***	0	0.00%		
	Lebanon	205,000	0	0.49%	Lebanon	86,000	0	0.25%		
	Saudi Arabia	627,000	40,896	1.59%	Saudi Arabia	235,000	0	0.68%		
	Turkey	0	0	0.00%	Turkey	0	0	0.00%		
	United Arab Emirates	787,750	0	1.87%	United Arab Emirates	551,000	0	1.60%		
	Others	229,038	0	0.54%	Others	26,875	0	0.08%		
Total	<u>2,288,813</u>	<u>85,524</u>		Total	<u>1,185,950</u>	<u>0</u>				
<b>Asia</b> 26.74%	China	593,725	145,923	1.76%	China	644,683	43,275	2.00%		
	India	115,500	4,346,524	10.62%	India	246,087	4,164,162	12.84%		
	Indonesia	***	0	0.00%	Indonesia	0	0	0.00%		
	Japan	3,304,800	0	7.86%	Japan	2,169,700	0	6.32%		
	Malaysia	***	0	0.00%	Malaysia	345,650	0	1.01%		
	Philippines	0	0	0.00%	Philippines	***	0	0.00%		
	Singapore	230,250	0	0.55%	Singapore	***	0	0.00%		
	South Korea	1,500,650	0	3.57%	South Korea	1,140,550	0	3.32%		
	Taiwan	308,970	0	0.74%	Taiwan	***	0	0.00%		
	Thailand	136,950	0	0.33%	Thailand	***	0	0.00%		
	Others	558,275	0	1.33%	Others	138,920	0	0.40%		
	Total	<u>6,749,120</u>	<u>4,492,447</u>		Total	<u>4,685,590</u>	<u>4,207,437</u>			
<b>New Zealand</b> 0.59%	New Zealand	Total	<u>248,600</u>	<u>0</u>	0.59%	New Zealand	Total	***	<u>0</u>	0.00%
	<b>Australia</b> 0.45%	Australia	Total	<u>188,000</u>	<u>0</u>	0.45%	Australia	Total	<u>230,775</u>	<u>0</u>
<b>Africa</b> 0.85%	Egypt	200,400	0	0.48%	Egypt	396,000	0	1.15%		
	South Africa	120,330	0	0.29%	South Africa	179,925	350	0.53%		
	Others	36,000	0	0.09%	Others	0	0	0.00%		
Total	<u>356,730</u>	<u>0</u>		Total	<u>575,925</u>	<u>350</u>				
<b>Other</b> 0.07%	Others	Total	<u>30,664</u>	<u>0</u>	0.07%	Others	Total	<u>320,450</u>	<u>0</u>	0.93%
	<b>TOTAL DELIVERIES</b>	<u>37,424,613</u>	<u>4,610,371</u>	<u>100.00%</u>	<b>TOTAL DELIVERIES</b>	<u>30,086,667</u>	<u>4,249,124</u>	<u>100.00%</u>		

\*\*\*In Others (Named Countries Received Almonds From Three or More Handlers)

**Almond Board of California**  
**Quality Control Report**  
**Industry Summary**  
**August 1, 2003 - August 31, 2003**

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Total Receipts	% Rejects
	Total Receipts	Total Receipts	Total Inedibles		
Aldrich	-	-	-	0.00%	
Avalon	-	-	-	0.00%	
Butte	-	104,045	140	0.00%	0.13%
Butte/Padre	175,373	173,548	2,556	0.38%	1.47%
Carmel	44,700	108,749	1,508	0.10%	1.39%
Carrion	-	-	-	0.00%	
Fritz	-	-	-	0.00%	
Harvey	-	-	-	0.00%	
Hashem	-	-	-	0.00%	
Le Grand	-	-	-	0.00%	
Livingston	-	-	-	0.00%	
Marchini	-	-	-	0.00%	
Merced	-	-	-	0.00%	
Mission	1,939	1,939	176	0.00%	9.08%
Mixed	243,047	347,248	28,391	0.52%	8.18%
Mono	12,492	-	-	0.03%	
Monterey	-	-	-	0.00%	
Morley	-	-	-	0.00%	
N43	-	-	-	0.00%	
Neplus	-	-	-	0.00%	
Nonpareil	45,900,408	19,925,304	526,286	98.78%	2.64%
Norman	-	-	-	0.00%	
Padre	-	-	-	0.00%	
Peerless	-	-	-	0.00%	
Price	42,233	101,316	1,135	0.09%	1.12%
Ruby	-	-	-	0.00%	
Sauret	-	-	-	0.00%	
Savana	-	-	-	0.00%	
Sonora	37,368	44,161	1,110	0.08%	2.51%
Thompson	-	-	-	0.00%	
Tokyo	-	-	-	0.00%	
Wood Colony	-	-	-	0.00%	
Major Varieties Sub Ttl:	46,457,560	20,806,310	561,302	99.98%	2.70%
Minor Varieties:	10,964	0	0	0.02%	
<b>Grand Ttl. All Varieties</b>	<b>46,468,524</b>	<b>20,806,310</b>	<b>561,302</b>	<b>100.00%</b>	<b>2.70%</b>

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates.

