



Almond Industry Position Report

December 2003

2003-2004 Crop Year

Salable	Forecast Million Lbs.	2003-2004	2002-2003	% Change
		8/1 - 12/31 Kernel Wt.	8/1 - 12/31 Kernel Wt.	
1. Carryin August 1, 2003	162.0	162,044,967 *	80,922,480	100.25%
2. Crop Receipts to Date	1,000.0	985,989,138	1,043,789,934	-5.54%
3. [4% Loss Exempt]	40.0	(39,439,566)	(41,751,597)	
4. New Crop Marketable (2-3)	960.0	946,549,572	1,002,038,337	-5.54%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,122.0	1,108,594,539	1,082,960,817	2.37%

Shipments by Handlers

7. Domestic	285.0	136,743,909	133,391,566	2.51%
8. Export	665.0	364,027,732	361,890,798	0.59%
9. Total Shipments	950.0	500,771,641	495,282,364	1.11%
10. Forecasted Carryout	172.0			
11. Computed Inventory (6-9)		607,822,898	587,678,453	3.43%

Commitments (sold, not delivered)**

12. Domestic		117,156,332	104,858,105	11.73%
13. Export		131,364,935	116,706,776	12.56%
14. Total Committed Shipments		248,521,267	221,564,881	
15. Uncommitted Inventory (11-14)		359,301,631	366,113,572	-1.86%

* Subject to verification through handler audits

**68% of handlers reported commitments, representing 87% of 02/03 Crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2003-2004 Crop Year		2002-2003 Crop Year			
		12/1 - 12/31	8/1 - 12/31	12/1 - 12/31	8/1 - 12/31		
DOMESTIC	Shelled	21,142,744	104,332,490	19,750,381	111,540,191		
	Manufactured Products	10,410,237	50,167,113	7,454,072	37,632,658		
	Inshell	212,558	1,220,769	258,599	1,175,827		
	(Interhandler Transfers)	232,450	2,809,615	253,104	3,758,222		
	(Industry Purchases)	(1,471,934)	(9,496,916)	(1,016,302)	(8,741,219)		
	TOTAL:	27,244,007	136,743,909	27%	23,286,197	133,391,566	27%
EXPORT	Shelled	50,579,139	271,280,804	48,328,988	269,344,324		
	Manufactured	9,479,269	49,559,186	7,113,367	44,709,377		
	Inshell	6,304,576	43,187,742	10,509,606	47,837,097		
	TOTAL:	66,362,984	364,027,732	73%	65,951,961	361,890,798	73%
NET SHIPMENTS	93,606,991	500,771,641	100%	89,238,158	495,282,364	100%	
EXEMPT/INEDIBLE SHIPMENTS	240,305	3,190,750		269,245	4,227,827		

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

		Crop Year 2003-2004 08/01/03 through 12/31/03				Crop Year 2002-2003 08/01/02 through 12/31/02				
	Country	Shelled	Inshell	%		Country	Shelled	Inshell	%	
North America 5.29%	Canada	13,237,846	512,456	3.78%		Canada	13,821,068	258,082	3.89%	
	Mexico	5,500,351	0	1.51%		Mexico	4,919,219	0	1.36%	
	Total	18,738,197	512,456			Total	18,740,287	258,082		
Central America 0.03%	Costa Rica	39,525	0	0.01%		Costa Rica	60,950	0	0.02%	
	Guatemala	4,600	2,915	0.00%		Guatemala	***	***	0.00%	
	Others	47,991	0	0.01%		Others	52,600	420	0.01%	
Total	92,116	2,915			Total	113,550	420			
Caribbean 0.00%	Others	***	0	0.00%		Others	16,831	10,150	0.01%	
	Total	0	0			Total	16,831	10,150		
South America 0.40%	Argentina	***	***	0.00%		Argentina	81,000	15,400	0.03%	
	Brazil	171,000	72,669	0.07%		Brazil	191,700	50,726	0.07%	
	Chile	450,250	61,540	0.14%		Chile	435,470	0	0.12%	
	Colombia	***	0	0.00%		Colombia	***	0	0.00%	
	Ecuador	***	0	0.00%		Ecuador	***	0	0.00%	
	Venezuela	502,375	0	0.14%		Venezuela	492,490	0	0.14%	
	Others	128,995	54,775	0.05%		Others	165,763	0	0.05%	
Total	1,252,620	188,984			Total	1,366,423	66,126			
Western Europe 57.12%	Austria	***	0	0.00%		Austria	447,660	0	0.12%	
	Belgium	10,717,925	0	2.94%		Belgium	13,895,615	0	3.84%	
	Denmark	4,628,190	0	1.27%		Denmark	4,582,484	0	1.27%	
	Finland	457,759	0	0.13%		Finland	616,050	0	0.17%	
	France	20,407,657	62,563	5.62%		France	17,346,514	40,691	4.80%	
	Germany	44,793,780	46,200	12.32%		Germany	48,365,193	58,700	13.36%	
	Greece	9,618,182	431,394	2.76%		Greece	6,308,350	148,685	1.78%	
	Italy	21,204,539	784,507	6.04%		Italy	16,618,731	1,046,312	4.88%	
	Netherlands	11,837,833	14,432	3.26%		Netherlands	16,114,508	144	4.45%	
	Norway	3,106,857	0	0.85%		Norway	2,812,980	0	0.78%	
	Portugal	777,000	0	0.21%		Portugal	***	0	0.00%	
	Spain	62,123,071	15,750	17.07%		Spain	51,545,349	0	14.24%	
	Sweden	2,370,444	0	0.65%		Sweden	2,823,225	0	0.78%	
	Switzerland	2,604,923	0	0.72%		Switzerland	1,553,275	0	0.43%	
	United Kingdom	11,630,007	0	3.19%		United Kingdom	9,118,134	32,022	2.53%	
Others	317,119	0	0.09%		Others	522,500	0	0.14%		
Total	206,595,286	1,354,846			Total	192,670,568	1,326,554			
Eastern Europe 4.17%	Bulgaria	574,000	0	0.16%		Bulgaria	467,350	187	0.13%	
	Czech Republic	3,560,538	0	0.98%		Czech Republic	3,294,075	0	0.91%	
	Hungary	485,666	0	0.00%		Hungary	***	0	0.00%	
	Latvia	1,646,900	0	0.45%		Latvia	1,049,000	0	0.29%	
	Lithuania	242,000	0	0.07%		Lithuania	880,000	0	0.24%	
	Poland	990,051	0	0.27%		Poland	661,358	0	0.18%	
	Russia	7,383,000	11,550	2.03%		Russia	4,804,050	39,884	1.34%	
	Others	269,000	0	0.07%		Others	336,000	0	0.09%	
	Total	15,151,155	11,550			Total	11,491,833	40,071		
Middle East 6.46%	Afghanistan	***	***	0.00%		Afghanistan	0	***	0.00%	
	Bahrain	***	0	0.00%		Bahrain	***	0	0.00%	
	Cyprus	***	***	0.00%		Cyprus	434,044	17,633	0.12%	
	Israel	2,823,675	481,249	0.91%		Israel	2,968,915	569,003	0.98%	
	Jordan	1,257,000	136,887	0.38%		Jordan	1,362,275	412,421	0.49%	
	Kuwait	465,673	0	0.13%		Kuwait	476,494	10,319	0.13%	
	Lebanon	2,334,600	0	0.64%		Lebanon	1,061,375	35,733	0.30%	
	Saudi Arabia	3,132,975	226,942	0.92%		Saudi Arabia	3,583,650	159,204	1.03%	
	Turkey	1,087,370	825,840	0.53%		Turkey	538,050	46,979	0.16%	
	United Arab Emirates	9,566,400	925,345	2.88%		United Arab Emirates	13,642,150	1,619,791	4.22%	
	Others	245,370	9,448	0.07%		Others	223,025	50,234	0.08%	
	Total	20,913,063	2,605,711			Total	24,289,978	2,921,317		
Asia 24.85%	China	10,064,805	6,015,143	4.42%		China	12,100,340	11,711,400	6.58%	
	India	363,634	32,151,643	8.93%		India	1,341,387	31,247,024	9.01%	
	Indonesia	162,400	0	0.04%		Indonesia	271,700	0	0.08%	
	Japan	29,228,747	64,591	8.05%		Japan	31,944,672	49,810	8.84%	
	Malaysia	1,345,350	0	0.37%		Malaysia	1,691,150	0	0.47%	
	Pakistan	146,500	0	0.04%		Pakistan	0	***	0.00%	
	Philippines	***	0	0.00%		Philippines	14,650	0	0.00%	
	Singapore	965,825	0	0.27%		Singapore	1,209,675	0	0.33%	
	South Korea	5,873,250	0	1.61%		South Korea	6,006,579	0	1.66%	
	Taiwan	2,950,051	271,960	0.89%		Taiwan	2,138,595	164,925	0.64%	
	Thailand	697,825	68	0.19%		Thailand	443,000	0	0.12%	
	Others	149,475	0	0.04%		Others	83,492	40,868	0.03%	
	Total	51,947,862	38,503,405			Total	57,245,240	43,214,027		
New Zealand 0.24%	New Zealand	Total	863,750	0	0.24%	New Zealand	Total	947,250	0	0.26%
	Australia	Total	3,101,250	7,875	0.85%	Australia	Total	3,831,181	0	1.06%
Africa 0.58%	Algeria	911,200	0	0.25%		Algeria	626,700	0	0.17%	
	Canary Islands	115,750	0	0.03%		Canary Islands	***	0	0.00%	
	Egypt	318,400	0	0.09%		Egypt	1,514,250	0	0.42%	
	Kenya	***	0	0.00%		Kenya	***	0	0.00%	
	South Africa	734,077	0	0.20%		South Africa	1,046,110	350	0.29%	
	Others	28,786	0	0.01%		Others	153,500	0	0.04%	
Total	2,108,213	0			Total	3,340,560	350			
Others 0.02% 100.00%	Others	Total	76,478	0	0.02%	Others	Total	0	0	0.00%
	TOTAL DELIVERIES	320,839,990	43,187,742	100.00%		TOTAL DELIVERIES	314,053,701	47,837,097	100.00%	

***In Others (Named Countries Received Almonds From Three or More Handlers)

Almond Board of California
Quality Control Report
Industry Summary
August 1, 2003 - December 31, 2003

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% of Total Receipts	% Rejects
	Total Receipts	Total Receipts	Total Inedibles		
Aldrich	12,131,246	12,094,145	166,120	1.23%	1.37%
Avalon	483,733	479,647	8,273	0.05%	1.72%
Butte	128,883,878	126,492,206	1,254,750	13.07%	0.99%
Butte/Padre	39,220,605	40,367,628	256,088	3.98%	0.63%
Carmel	159,053,651	157,533,396	2,274,337	16.13%	1.44%
Carrion	645,857	641,916	13,198	0.07%	2.06%
Fritz	36,440,610	35,368,031	910,818	3.70%	2.58%
Harvey	596,078	602,027	35,831	0.06%	5.95%
Hashem	712,136	745,284	32,349	0.07%	4.34%
Le Grand	284,126	278,484	13,530	0.03%	4.86%
Livingston	4,785,232	4,776,115	153,418	0.49%	3.21%
Marchini	103,264	103,264	2,877	0.01%	2.79%
Merced	630,029	511,884	15,421	0.06%	3.01%
Mission	28,981,939	27,295,669	175,510	2.94%	0.64%
Mixed	21,657,658	21,974,805	819,588	2.20%	3.73%
Mono	1,660,587	1,556,054	40,093	0.17%	2.58%
Monterey	64,237,895	63,281,752	1,442,631	6.52%	2.28%
Morley	654,377	664,552	5,461	0.07%	0.82%
N43	68,595	68,046	1,612	0.01%	0.00%
Neplus	6,058,696	5,545,097	166,216	0.61%	3.00%
Nonpareil	355,791,272	352,605,482	9,178,855	36.08%	2.60%
Norman	163,110	136,996	3,264	0.02%	2.38%
Padre	43,451,335	44,921,089	234,765	4.41%	0.52%
Peerless	9,739,864	9,920,065	66,708	0.99%	0.67%
Price	29,144,743	28,399,376	515,096	2.96%	1.81%
Ruby	5,626,128	5,654,606	58,295	0.57%	1.03%
Sauret	432,453	517,814	27,824	0.04%	5.37%
Savana	548,202	505,053	6,352	0.06%	1.26%
Sonora	19,490,405	18,931,352	619,989	1.98%	3.27%
Thompson	1,614,724	1,704,795	67,742	0.16%	3.97%
Tokyo	524,250	524,250	10,982	0.05%	2.09%
Wood Colony	11,753,212	10,872,290	199,937	1.19%	1.84%
Major Varieties Sub Ttl:	985,569,890	975,073,170	18,777,930	99.96%	1.93%
Minor Varieties:	419,248	419,248	6,937	0.04%	1.65%
Grand Ttl. All Varieties	985,989,138	975,492,418	18,784,867	100.00%	1.93%

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates.

RECEIPTS BY COUNTY / BY VARIETY 03/04 CROP YEAR

Total Kernel Weight Lbs., By Variety

Almond Board of California
 Period: August 1, 2003 to December 31, 2003

COUNTIES COAST COUNTIES	% CROP	NONPAREIL Lbs.	CARMEL Lbs.	BUTTE Lbs.	MONTEREY Lbs.	PADRE Lbs.	MISSION Lbs.	ALL OTHERS Lbs.	ALL VARIETIES Lbs.
Alameda	0.01%	14,115	12,225	12,888	0	0	1,937	16,012	57,177
Contra Costa	0.00%	0	0	0	0	0	0	0	0
Del Norte	0.00%	0	0	0	0	0	0	8,541	8,541
Los Angeles	0.00%	0	0	0	0	0	0	0	0
Monterey	0.00%	0	35,490	0	9,013	0	0	0	44,503
Santa Clara	0.00%	0	23,496	0	0	0	0	0	23,496
COAST TOTALS.....	0.01%	14,115	71,211	12,888	9,013	0	1,937	24,553	133,717
NORTH VALLEY									
Butte	4.93%	19,011,264	5,292,011	6,418,480	201,393	1,911,188	2,770,511	12,507,424	48,112,271
Colusa	5.04%	17,867,052	6,042,028	10,902,318	591,287	2,461,919	1,638,056	9,698,772	49,201,432
El Dorado	0.02%	76,776	11,121	11,632	0	0	36,858	67,219	203,606
Glenn	3.98%	17,185,144	4,737,929	7,699,270	232,448	1,063,313	1,025,049	6,860,556	38,803,709
Nevada	0.00%	0	0	0	0	0	0	0	0
Placer	0.00%	0	0	0	0	0	0	0	0
Sacramento	0.01%	40,297	30,695	0	0	0	917	25,260	97,169
Solano	0.24%	1,259,429	83,746	374,770	0	65,249	96,589	495,988	2,375,771
Sutter	0.57%	1,583,406	749,931	845,930	0	383,751	330,606	1,675,315	5,568,939
Tehama	0.79%	3,563,049	971,903	1,124,646	15,673	182,217	175,534	1,718,682	7,751,704
Yolo	0.56%	1,917,804	582,279	1,167,844	0	77,697	294,429	1,430,871	5,470,924
Yuba	0.13%	583,195	43,819	43,131	0	0	30,278	561,514	1,261,937
NORTH TOTALS.....	16.28%	63,087,416	18,545,462	28,588,021	1,040,801	6,145,334	6,398,827	35,041,601	158,847,462
SOUTH VALLEY									
Fresno	17.43%	60,046,042	29,404,164	21,859,050	17,612,229	10,044,720	1,853,005	29,193,871	170,013,081
Kern	18.14%	60,786,226	13,488,153	30,781,679	17,585,243	13,190,294	8,206,211	32,932,344	176,970,150
Kings	1.25%	4,764,945	1,456,250	1,925,441	732,038	1,002,117	80,842	2,214,235	12,175,868
Madera	9.28%	30,198,082	16,227,328	8,805,988	6,917,162	5,751,644	1,217,455	21,372,623	90,490,282
Merced	12.93%	44,207,945	27,105,842	11,645,162	8,402,483	3,628,322	3,148,758	27,963,699	126,102,211
San Joaquin	5.61%	20,833,444	12,972,258	5,101,997	1,272,405	148,716	1,278,670	13,088,124	54,695,614
San Luis Obispo	0.00%	488	0	0	0	0	154	0	642
Stanislaus	17.22%	62,586,774	36,457,828	14,094,028	8,307,126	3,863,531	4,016,419	38,614,806	167,940,512
Tulare	1.86%	6,080,005	1,804,900	3,677,952	1,403,252	1,146,411	1,093,391	2,916,968	18,122,879
Tuolumne	0.00%	0	0	0	0	0	0	0	0
SOUTH TOTALS.....	83.70%	289,503,951	138,916,723	97,891,297	62,231,938	38,775,755	20,894,905	168,296,670	816,511,239
YTD TOTALS.....	100.00%	352,605,482	157,533,396	126,492,206	63,281,752	44,921,089	27,295,669	203,362,824	975,492,418

Source: U.S.D.A. Form FV193, Report of Inedible Content of Almond Receipts

INEDIBLES BY COUNTY / BY VARIETY 03/04 CROP YEAR

Total Inedible Kernel Weight Divided By Total Kernel Weight for Percentage

Almond Board of California
 Period: August 1, 2003 to December 31, 2003

COUNTIES COAST COUNTIES	NONPAREIL		CARMEL		BUTTE		MONTEREY		PADRE		MISSION		ALL OTHERS		ALL VARIETIES	
	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%
Alameda	347	2.46%	207	1.69%	64	0.00%	0	0.00%	0	0.00%	14	0.72%	230	1.44%	862	1.51%
Contra Costa	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Del Norte	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	565	6.62%	565	6.62%
Los Angeles	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Monterey	0	0.00%	1,161	3.27%	0	0.00%	215	0.00%	0	0.00%	0	0.00%	0	0.00%	1,376	3.09%
Santa Clara	0	0.00%	134	0.57%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	134	0.57%
COAST TOTALS.....	347	2.46%	1,502	2.11%	64	0.00%	215	0.00%	0	0.00%	14	0.00%	795	3.24%	2,937	2.20%
NORTH VALLEY																
Butte	787,229	4.14%	106,893	2.02%	77,817	1.21%	12,237	6.08%	10,627	0.56%	18,378	0.66%	296,503	2.37%	1,309,684	2.72%
Colusa	446,750	2.50%	80,733	1.34%	95,491	0.88%	8,586	1.45%	11,751	0.48%	10,044	0.61%	185,192	1.91%	838,547	1.70%
El Dorado	3,338	4.35%	193	1.74%	256	2.20%	0	0.00%	0	0.00%	456	1.24%	1,253	1.86%	5,496	2.70%
Glenn	626,904	3.65%	74,275	1.57%	57,136	0.74%	7,702	3.31%	6,280	0.59%	4,838	0.47%	168,355	2.45%	945,490	2.44%
Nevada	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Placer	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sacramento	564	1.40%	453	1.48%	0	0.00%	0	0.00%	0	0.00%	22	2.40%	63	0.25%	1,102	1.13%
Solano	31,658	2.51%	466	0.56%	1,124	0.30%	0	0.00%	281	0.43%	727	0.75%	7,721	1.56%	41,977	1.77%
Sutter	60,105	3.80%	8,114	1.08%	4,493	0.53%	0	0.00%	1,112	0.29%	3,653	1.10%	28,043	1.67%	105,520	1.89%
Tehama	127,174	3.57%	16,802	1.73%	9,636	0.86%	292	1.86%	1,234	0.68%	1,484	0.85%	38,811	2.26%	195,433	2.52%
Yolo	90,353	4.71%	11,972	2.06%	8,524	0.73%	0	0.00%	1,378	1.77%	3,662	1.24%	21,169	1.48%	137,058	2.51%
Yuba	14,851	2.55%	261	0.60%	363	0.84%	0	0.00%	0	0.00%	191	0.63%	8,961	1.60%	24,627	1.95%
NORTH TOTALS.....	2,188,926	3.47%	300,162	1.62%	254,840	0.89%	28,817	2.77%	32,663	0.53%	43,455	0.68%	756,071	2.16%	3,604,934	2.27%
SOUTH VALLEY																
Fresno	1,291,133	2.15%	437,421	1.49%	230,949	1.06%	312,381	1.77%	45,703	0.45%	14,006	0.76%	700,079	2.40%	3,031,672	1.78%
Kern	1,802,045	2.96%	330,555	2.45%	442,808	1.44%	504,429	2.87%	89,616	0.68%	52,411	0.64%	1,163,111	3.53%	4,384,975	2.48%
Kings	137,573	2.89%	53,060	3.64%	24,917	1.29%	10,528	1.44%	2,125	0.21%	539	0.67%	24,818	1.12%	253,560	2.08%
Madera	846,561	2.80%	327,871	2.02%	93,713	1.06%	198,218	2.87%	34,784	0.60%	8,309	0.68%	475,779	2.23%	1,985,235	2.19%
Merced	1,202,514	2.72%	365,848	1.35%	86,697	0.74%	172,514	2.05%	14,176	0.39%	20,884	0.66%	421,838	1.51%	2,284,471	1.81%
San Joaquin	292,606	1.40%	94,904	0.73%	24,512	0.48%	12,312	0.97%	459	0.31%	9,688	0.76%	116,834	0.89%	551,315	1.01%
San Luis Obispo	13	2.66%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	1	0.65%	0	0.00%	14	2.18%
Stanislaus	1,153,519	1.84%	324,616	0.89%	61,189	0.43%	166,448	2.00%	9,419	0.24%	19,868	0.49%	473,196	1.23%	2,208,255	1.31%
Tulare	263,618	4.34%	38,398	2.13%	35,061	0.95%	36,769	2.62%	5,820	0.51%	6,335	0.58%	91,498	3.14%	477,499	2.63%
Tuolumne	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
SOUTH TOTALS.....	6,989,582	2.41%	1,972,673	1.42%	999,846	1.02%	1,413,599	2.27%	202,102	0.52%	132,041	0.63%	3,467,153	2.06%	15,176,996	1.86%
YTD TOTALS.....	9,178,855	2.60%	2,274,337	1.44%	1,254,750	0.99%	1,442,631	2.28%	234,765	0.52%	175,510	0.64%	4,224,019	2.08%	18,784,867	1.93%