



Almond Board of California
1150 Ninth Street, Suite 1500
Modesto, CA 95354 USA
Tel: 209-343-3215
Fax: 209-550-5495
E-mail: rwaycott@almondboard.com

September 9, 2004

Dear Industry Members,

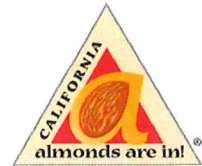
Attached you will find the Position Report for the month of August 2004.

Please note that the Beginning Inventory/Carryin figure for 8/1/04 reflects the actual loss and exempt figure for the 2003/2004 crop year. The actual loss and exempt of 2.11% versus the 4% forecasted L&E figure resulted in an upward adjustment of 19,551,143 pounds to the 8/1/04 beginning inventory for a total of 148,939,777 pounds. Attached is a graphical representation of the historical loss and exempt figures.

Total shipments for August 2004 were 78,676,895 pounds. This represents a historical record for total shipments for the month of August, as well as August records for domestic and export shipments.

Best regards,

Richard Waycott
President and CEO



Almond Industry Position Report

August 2004

2004-2005 Crop Year

Salable	Forecast Million Lbs.	2004-2005	2003-2004	% Change
		8/1 - 8/31 Kernel Wt.	8/1 - 8/31 Kernel Wt.	
1. Carryin August 1, 2004	148.9	148,939,777 *	162,044,967	-8.09%
2. Crop Receipts to Date	1,080.0	149,304,596	46,468,524	221.30%
3. [4% Loss Exempt]	43.2	(5,972,184)	(1,858,741)	
4. New Crop Marketable (2-3)	1,036.8	143,332,412	44,609,783	221.30%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,185.7	292,272,189	206,654,750	41.43%
Shipments by Handlers				
7. Domestic	300.0	29,561,626	24,583,754	20.25%
8. Export	750.0	49,115,269	42,034,984	16.84%
9. Total Shipments	1,050.0	78,676,895	66,618,738	18.10%
10. Forecasted Carryout	135.7			
11. Computed Inventory (6-9)		213,595,294	140,036,012	52.53%
Commitments (sold, not delivered)**				
12. Domestic		140,356,912	100,401,783	39.80%
13. Export		199,286,713	113,093,261	76.21%
14. Total Committed Shipments		339,643,625	213,495,044	
15. Uncommitted Inventory (11-14)		(-126,048,331)	(-73,459,032)	71.59%

* Subject to verification through handler audits

**71% of handlers reported commitments, representing 85% of 03/04 Crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2004-2005 Crop Year		2003-2004 Crop Year	
		8/1 - 8/31	8/1 - 8/31	8/1 - 8/31	8/1 - 8/31
DOMESTIC	Shelled	19,908,202	19,908,202	18,120,298	18,120,298
	Manufactured	12,675,121	12,675,121	9,023,303	9,023,303
	Products	292,140	292,140	220,014	220,014
	Inshell	197,033	197,033	45,612	45,612
	(Interhandler Transfers)	(2,247,775)	(2,247,775)	(697,051)	(697,051)
	(Industry Purchases)	(1,263,095)	(1,263,095)	(2,128,422)	(2,128,422)
	TOTAL:	29,561,626	29,561,626	24,583,754	24,583,754
			38%		37%
EXPORT	Shelled	27,321,575	27,321,575	25,975,600	25,975,600
	Manufactured	10,712,701	10,712,701	11,449,013	11,449,013
	Inshell	11,080,993	11,080,993	4,610,371	4,610,371
	TOTAL:	49,115,269	49,115,269	42,034,984	42,034,984
			62%		63%
NET SHIPMENTS		78,676,895	78,676,895	66,618,738	66,618,738
			100%		100%
EXEMPT/INEDIBLE SHIPMENTS		1,266,421	1,266,421	834,526	834,526



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2004 through August 31, 2004**

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% of Total Receipts	% Rejects
	Total Receipts	Total Receipts	Total Inedibles		
Aldrich	492,984	247,926	3,719	0.33%	1.50%
Avalon	3,938	0	0	0.00%	0.00%
Butte	762,858	366,157	4,016	0.51%	1.10%
Butte/Padre	141,332	57,989	285	0.09%	0.49%
Carmel	1,097,194	391,293	3,695	0.73%	0.94%
Carrion	0	0	0	0.00%	0.00%
Fritz	0	0	0	0.00%	0.00%
Harvey	2,096	0	0	0.00%	0.00%
Hashem	107,956	107,956	1,290	0.07%	1.19%
Le Grand	48,619	48,619	3,288	0.03%	6.76%
Livingston	64,850	11,291	88	0.04%	0.78%
Marchini	0	0	0	0.00%	0.00%
Merced	0	0	0	0.00%	0.00%
Mission	21,955	0	0	0.01%	0.00%
Mixed	267,606	325,216	63,962	0.18%	19.67%
Mono	180,324	116,833	4,894	0.12%	4.19%
Monterey	170,479	105,207	2,981	0.11%	2.83%
Morley	0	0	0	0.00%	0.00%
N43	0	0	0	0.00%	0.00%
Neplus	36,994	12,085	588	0.02%	4.87%
Nonpareil	141,772,171	90,182,597	1,481,586	94.95%	1.64%
Norman	0	0	0	0.00%	0.00%
Padre	668,123	381,547	1,308	0.45%	0.34%
Peerless	262,094	0	0	0.18%	0.00%
Price	1,491,196	956,545	13,071	1.00%	1.37%
Ruby	0	0	0	0.00%	0.00%
Sauret	28,266	32,210	829	0.02%	2.57%
Savana	0	0	0	0.00%	0.00%
Sonora	1,310,932	666,118	10,119	0.88%	1.52%
Thompson	148,302	25,378	317	0.10%	1.25%
Tokyo	0	0	0	0.00%	0.00%
Wood Colony	173,833	82,824	1,112	0.12%	1.34%
Major Varieties Sub Total:	149,254,102	94,117,791	1,597,148	99.97%	1.70%
Minor Varieties Total:	50,494	0	0	0.03%	0.00%
Grand Total All Varieties	149,304,596	94,117,791	1,597,148	100.00%	1.70%

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates

Thursday, September 09, 2004

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

	+/-	Crop Year 2004-2005				Crop Year 2003-2004					
		08/01/04 through 8/31/04				08/01/03 through 8/31/03					
		Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America 6.81%	56.7%	Canada	2,729,478	44,160	5.65%	Canada	1,680,710	0	4.00%		
		Mexico	572,350	0	1.17%	Mexico	454,005	0	1.08%		
		Total	3,301,828	44,160		Total	2,134,715	0			
Central America 0.00%	0.0%	Others	***	0	0.00%	Others	***	0	0.00%		
		Total	0	0		Total	0	0			
Caribbean 0.00%	0.0%	Others	***	0	0.00%	Others	***	0	0.00%		
		Total	0	0		Total	0	0			
South America 0.00%	0.0%	Others	***	0	0.00%	Others	***	0	0.00%		
		Total	0	0		Total	0	0			
Western Europe 49.22%	2.4%	Belgium	722,156	0	1.47%	Belgium	1,118,306	0	2.66%		
		Denmark	394,015	0	0.80%	Denmark	1,058,678	0	2.52%		
		France	3,225,724	17,095	6.60%	France	3,589,050	0	8.54%		
		Germany	4,145,597	0	8.44%	Germany	6,135,448	0	14.60%		
		Greece	595,000	16,744	1.25%	Greece	910,748	0	2.17%		
		Italy	2,199,000	15,476	4.51%	Italy	518,800	32,400	1.31%		
		Netherlands	1,766,800	0	3.60%	Netherlands	2,707,086	0	6.44%		
		Norway	374,250	0	0.76%	Norway	***	0	0.00%		
		Spain	8,394,256	30,593	17.15%	Spain	5,467,050	0	13.01%		
		Sweden	423,300	0	0.86%	Sweden	241,375	0	0.57%		
		United Kingdom	1,561,648	0	3.18%	United Kingdom	1,519,500	0	3.61%		
		Others	290,900	0	0.59%	Others	318,800	0	0.76%		
		Total	24,092,646	79,908		Total	23,584,841	32,400			
Eastern Europe 1.93%	-45.2%	Czech Republic	***	0	0.00%	Czech Republic	***	0	0.00%		
		Latvia	***	0	0.00%	Latvia	348,850	0	0.83%		
		Poland	160,000	0	0.33%	Poland	***	0	0.00%		
		Russia	258,500	0	0.53%	Russia	742,000	0	1.77%		
		Others	511,484	17,483	1.08%	Others	639,235	0	1.52%		
Total	929,984	17,483		Total	1,730,085	0					
Middle East 6.85%	41.7%	Bahrain	***	0	0.00%	Bahrain	***	0	0.00%		
		Israel	***	0	0.00%	Israel	185,275	26,628	0.50%		
		Jordan	209,200	0	0.43%	Jordan	254,750	18,000	0.65%		
		Kuwait	***	0	0.00%	Kuwait	***	0	0.00%		
		Lebanon	***	0	0.00%	Lebanon	205,000	0	0.49%		
		Saudi Arabia	444,750	9,076	0.92%	Saudi Arabia	627,000	40,896	1.59%		
		United Arab Emirates	2,460,250	62,700	5.14%	United Arab Emirates	787,750	0	1.87%		
		Others	178,275	0	0.36%	Others	229,038	0	0.54%		
Total	3,292,475	71,776		Total	2,288,813	85,524					
Asia 33.74%	47.4%	China	1,281,250	470,168	3.57%	China	593,725	145,923	1.76%		
		India	138,930	10,380,359	21.42%	India	115,500	4,346,524	10.62%		
		Indonesia	84,005	0	0.17%	Indonesia	***	0	0.00%		
		Japan	2,438,527	1,389	4.97%	Japan	3,304,800	0	7.86%		
		Malaysia	542,225	0	1.10%	Malaysia	***	0	0.00%		
		Singapore	144,075	0	0.29%	Singapore	230,250	0	0.55%		
		South Korea	709,686	0	1.44%	South Korea	1,500,650	0	3.57%		
		Taiwan	188,625	0	0.38%	Taiwan	308,970	0	0.74%		
		Thailand	***	0	0.00%	Thailand	136,950	0	0.33%		
		Others	194,000	0	0.39%	Others	558,275	0	1.33%		
		Total	5,721,323	10,851,916		Total	6,749,120	4,492,447			
New Zealand 0.00%	n/a	New Zealand	Total	***	0	0.00%	New Zealand	Total	248,600	0	0.59%
Australia 0.43%	11.38%	Australia	Total	209,400	0	0.43%	Australia	Total	188,000	0	0.45%
Africa 0.67%	-7.89%	Egypt	106,600	15,750	0.25%	Egypt	200,400	0	0.48%		
		South Africa	162,225	0	0.33%	South Africa	120,330	0	0.29%		
		Others	44,000	0	0.09%	Others	36,000	0	0.09%		
Total	312,825	15,750		Total	356,730	0					
Others 0.35%	n/a	Others	Total	173,795	0	0.35%	Others	Total	143,709	0	0.34%
100.00%		TOTAL DELIVERIES	38,034,276	11,080,993	100.00%	TOTAL DELIVERIES	37,424,613	4,610,371	100.00%		

***In Others (Named Countries Received Almonds From Three or More Handlers)

