

Almond Industry Position Report

November 2004

2004-2005 Crop Year

Salable	Forecast Million Lbs.	2004-2005		2003-2004		% Change
		8/1 - 11/30 Kernel Wt.	8/1 - 11/30 Kernel Wt.	8/1 - 11/30 Kernel Wt.	8/1 - 11/30 Kernel Wt.	
1. Carryin August 1, 2004	148.9	148,939,777 *	162,044,967			-8.09%
2. Crop Receipts to Date	1,080.0	910,712,462	914,151,124			-0.38%
3. [4% Loss Exempt]	43.2	(36,428,498)	(36,566,045)			
4. New Crop Marketable (2-3)	1,036.8	874,283,964	877,585,079			-0.38%
5. [Reserve]	n/a	0	0			
6. Total Supply (1+4-5)	1,185.7	1,023,223,741	1,039,630,046			-1.58%
Shipments by Handlers						
7. Domestic	300.0	127,078,738	109,499,902			16.05%
8. Export	750.0	299,500,112	297,664,748			0.62%
9. Total Shipments	1,050.0	426,578,850	407,164,650			4.77%
10. Forecasted Carryout	135.7					
11. Computed Inventory (6-9)		596,644,891	632,465,396			-5.66%
Commitments (sold, not delivered)**						
12. Domestic		147,140,462	126,489,268			16.33%
13. Export		127,838,484	158,073,617			-19.13%
14. Total Committed Shipments		274,978,946	284,562,885			
15. Uncommitted Inventory (11-14)		321,665,945	347,902,511			-7.54%

* Subject to verification through handler audits

**72% of handlers reported commitments, representing 87% of 04/05 Crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

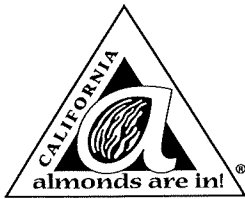
		2004-2005 Crop Year		2003-2004 Crop Year			
		11/1 - 11/30	8/1 - 11/30	11/1 - 11/30	8/1 - 11/30		
DOMESTIC	Shelled	29,058,530	100,798,669	21,860,642	83,189,746		
	Manufactured	9,480,930	45,684,375	9,641,643	39,756,876		
	Products	244,238	1,180,147	195,570	1,008,211		
	Inshell	53,128	3,127,707	65,571	2,577,165		
	(Interhandler Transfers)	(3,320,387)	(11,452,302)	(3,194,228)	(8,024,982)		
	(Industry Purchases)	(4,045,664)	(12,259,858)	(2,926,106)	(9,007,114)		
	TOTAL:	31,470,775	127,078,738	25,643,092	109,499,902	30%	27%
EXPORT	Shelled	54,275,953	212,806,507	53,156,211	220,701,665		
	Manufactured	10,946,773	45,462,246	8,699,005	40,079,917		
	Inshell	6,697,341	41,231,359	9,260,915	36,883,166		
	TOTAL:	71,920,067	299,500,112	71,116,131	297,664,748	70%	73%
NET SHIPMENTS		103,390,842	426,578,850	96,759,223	407,164,650	100%	100%
EXEMPT/INEDIBLE SHIPMENTS		1,031,992	3,867,212	685,598	2,950,445		

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

+/-	Crop Year 2004-2005				Crop Year 2003-2004					
	08/01/04 through 11/30/04				08/01/03 through 11/30/03					
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America 5.65%	Canada	12,425,719	245,491	4.23%	Canada	10,735,804	509,831	3.78%		
	Mexico	4,263,747	0	1.42%	Mexico	4,877,371	0	1.64%		
	Total	16,689,466	245,491		Total	15,613,175	509,831			
Central America 0.00%	Costa Rica	0	0	0.00%	Costa Rica	39,525	0	0.01%		
	Guatemala	0	0	0.00%	Guatemala	4,600	2,915	0.00%		
	Others	***	0	0.00%	Others	47,991	0	0.02%		
Total	0	0		Total	92,116	2,915				
Caribbean 0.00%	Others	***	0	0.00%	Others	***	0	0.00%		
	Total	0	0		Total	0	0			
South America 0.29%	Brazil	0	***	0.00%	Brazil	149,000	72,669	0.07%		
	Chile	509,118	0	0.17%	Chile	376,250	61,540	0.15%		
	Venezuela	212,000	0	0.07%	Venezuela	363,875	0	0.12%		
	Others	39,187	121,162	0.05%	Others	128,995	54,775	0.06%		
	Total	760,305	121,162		Total	1,018,120	188,984			
Western Europe 57.57%	Belgium	7,634,310	0	2.55%	Belgium	8,280,325	0	2.78%		
	Denmark	3,969,888	0	1.33%	Denmark	4,277,190	0	1.44%		
	Finland	402,580	0	0.13%	Finland	***	0	0.00%		
	France	15,664,396	51,925	5.25%	France	15,562,757	62,563	5.25%		
	Germany	35,485,935	29,779	11.86%	Germany	36,226,203	46,200	12.19%		
	Greece	7,591,228	153,288	2.59%	Greece	7,601,948	431,394	2.70%		
	Italy	23,443,139	604,721	8.03%	Italy	18,416,339	625,770	6.40%		
	Netherlands	14,241,345	0	4.76%	Netherlands	9,558,171	0	3.21%		
	Norway	2,385,050	0	0.80%	Norway	2,899,377	0	0.97%		
	Portugal	1,037,200	0	0.35%	Portugal	502,000	0	0.17%		
	Spain	48,063,632	522,788	16.22%	Spain	52,036,101	15,750	17.49%		
	Sweden	2,012,957	0	0.67%	Sweden	1,940,944	0	0.65%		
	Switzerland	1,402,250	0	0.47%	Switzerland	2,098,923	0	0.71%		
	United Kingdom	7,562,298	0	2.52%	United Kingdom	9,168,907	0	3.08%		
	Others	160,950	0	0.05%	Others	662,478	0	0.22%		
	Total	171,057,158	1,362,501		Total	169,231,663	1,181,677			
Eastern Europe 3.82%	Bulgaria	380,500	0	0.13%	Bulgaria	409,000	0	0.14%		
	Czech Republic	1,198,225	2,470	0.40%	Czech Republic	3,284,038	0	1.10%		
	Hungary	220,000	0	0.07%	Hungary	441,666	0	0.15%		
	Latvia	1,238,200	0	0.41%	Latvia	1,352,900	0	0.45%		
	Lithuania	424,000	0	0.14%	Lithuania	198,000	0	0.07%		
	Poland	1,084,540	0	0.36%	Poland	790,866	0	0.27%		
	Russia	6,581,625	0	2.20%	Russia	5,978,000	11,550	2.01%		
	Others	307,545	17,483	0.11%	Others	225,000	0	0.08%		
	Total	11,434,635	19,953		Total	12,679,470	11,550			
	Middle East 6.40%	Bahrain	***	0	0.00%	Bahrain	***	0	0.00%	
Cyprus		191,500	32,123	0.07%	Cyprus	***	***	0.00%		
Israel		2,151,450	32,850	0.73%	Israel	2,263,425	339,376	0.87%		
Jordan		980,550	149,672	0.38%	Jordan	1,075,750	105,163	0.40%		
Kuwait		247,875	32,400	0.09%	Kuwait	465,673	0	0.16%		
Lebanon		1,601,700	0	0.53%	Lebanon	1,771,600	0	0.60%		
Saudi Arabia		1,511,200	217,770	0.58%	Saudi Arabia	2,686,400	226,942	0.98%		
Turkey		254,000	0	0.08%	Turkey	730,370	339,840	0.36%		
United Arab Emirates		11,096,125	459,954	3.86%	United Arab Emirates	6,904,725	865,558	2.61%		
Others		215,495	0	0.07%	Others	245,370	9,448	0.09%		
Total		18,249,895	924,769		Total	16,143,313	1,886,327			
Asia 24.83%	China	6,311,493	3,325,543	3.22%	China	9,146,660	5,018,541	4.76%		
	India	386,430	34,979,028	11.81%	India	348,574	27,738,847	9.44%		
	Indonesia	201,505	0	0.07%	Indonesia	154,900	0	0.05%		
	Japan	18,493,707	1,599	6.18%	Japan	21,429,054	64,591	7.22%		
	Malaysia	1,004,275	0	0.34%	Malaysia	1,305,100	0	0.44%		
	Philippines	81,475	0	0.03%	Philippines	***	0	0.00%		
	Singapore	1,083,300	53,875	0.38%	Singapore	855,700	0	0.29%		
	South Korea	4,900,711	0	1.64%	South Korea	4,550,850	0	1.53%		
	Taiwan	2,254,365	147,398	0.80%	Taiwan	2,131,321	271,960	0.81%		
	Thailand	1,047,825	0	0.35%	Thailand	615,575	68	0.21%		
	Others	102,000	0	0.03%	Others	186,475	0	0.06%		
Total	35,867,086	38,507,443		Total	40,724,209	33,094,007				
New Zealand 0.21%	New Zealand	Total	627,676	423	0.21%	New Zealand	Total	696,725	0	0.23%
	Australia	Total	1,756,900	0	0.59%	Australia	Total	2,823,250	7,875	0.95%
Africa 0.61%	Algeria	348,000	0	0.12%	Algeria	649,200	0	0.22%		
	Canary Islands	***	0	0.00%	Canary Islands	115,750	0	0.04%		
	Egypt	412,600	49,617	0.15%	Egypt	318,400	0	0.11%		
	South Africa	603,200	0	0.20%	South Africa	574,927	0	0.19%		
	Others	414,587	0	0.14%	Others	28,786	0	0.01%		
Total	1,778,387	49,617		Total	1,687,063	0				
Others 0.02% 100.00%	Others	Total	47,245	0	0.02%	Others	Total	72,478	0	0.02%
	TOTAL DELIVERIES	258,268,753	41,231,359	100.00%	TOTAL DELIVERIES	260,781,582	36,883,166	100.00%		

***In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2004 through November 30, 2004**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	13,596,030	13,607,487	163,918	1.49%	1.20%
Avalon	913,303	936,729	13,119	0.10%	1.40%
Butte	106,423,207	102,848,545	989,411	11.69%	0.96%
Butte/Padre	46,615,492	43,981,092	209,688	5.12%	0.48%
Carmel	145,750,217	143,582,566	1,498,036	16.00%	1.04%
Carrion	532,474	512,700	21,300	0.06%	4.15%
Fritz	38,634,590	37,838,068	716,265	4.24%	1.89%
Harvey	268,136	268,135	10,493	0.03%	3.91%
Hashem	187,720	505,118	12,673	0.02%	2.51%
Le Grand	229,383	229,383	5,838	0.03%	2.55%
Livingston	4,903,122	4,800,314	59,038	0.54%	1.23%
Marchini	101,511	102,459	1,353	0.01%	1.32%
Merced	379,562	344,621	7,751	0.04%	2.25%
Mission	26,714,836	24,218,182	113,676	2.93%	0.47%
Mixed	20,548,085	20,775,058	653,566	2.26%	3.15%
Mono	834,462	821,673	12,613	0.09%	1.54%
Monterey	60,295,266	59,039,416	1,054,514	6.62%	1.79%
Morley	614,620	616,911	6,564	0.07%	1.06%
N43	225,892	225,891	588	0.02%	0.26%
Neplus	4,749,639	3,653,633	113,542	0.52%	3.11%
Nonpareil	328,837,635	322,975,492	5,383,976	36.11%	1.67%
Norman	107,005	107,004	3,774	0.01%	3.53%
Padre	38,391,662	38,679,281	169,372	4.22%	0.44%
Peerless	7,631,463	7,452,610	60,748	0.84%	0.82%
Price	27,072,235	24,820,999	306,162	2.97%	1.23%
Ruby	4,459,872	4,553,309	38,826	0.49%	0.85%
Sauret	317,935	331,023	7,637	0.03%	2.31%
Savana	171,521	159,170	2,208	0.02%	1.39%
Sonora	16,999,970	16,398,617	464,245	1.87%	2.83%
Thompson	1,496,269	1,497,937	31,408	0.16%	2.10%
Tokyo	402,608	507,808	3,348	0.04%	0.66%
Wood Colony	11,666,291	11,545,616	245,986	1.28%	2.13%
Major Varieties Sub Total:	910,072,013	887,936,847	12,381,636	99.93%	1.39%
Minor Varieties Total:	640,449	346,628	4,633	0.07%	1.34%
Grand Total All Varieties	910,712,462	888,283,475	12,386,269	100.00%	1.39%

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates